unitedlex.com

UnitedLex Law Firm Bankruptcy Services



Business Challenge

In an environment with increased insolvency and restructuring filings, law firms providing bankruptcy services need to be prepared to provide clients with a comprehensive suite of legal, business advisory, and crisis management expertise. In addition to core bankruptcy law representation itself, firms are frequently tasked to provide clients a wide range of services, including:

- Preservation and forensics
- eDiscovery and managed document review
- Intellectual property and patent valuation and monetization services
- Contract management and analysis
- Key performance indicator (KPI) and spend-to-budget reporting throughout the bankruptcy lifecycle

UnitedLex Solution

Leveraging years of litigation, intellectual property, contract and spend management experience, UnitedLex provides solutions enabling process efficiency, cost certainty, and quantifiable spend reduction throughout the bankruptcy lifecycle. We tailor proven bankruptcy workflows and AI technologies to meet the critical needs of complex bankruptcy matters.

UnitedLex Bankruptcy Services include:

Preservation

- Collect and preserve data from a myriad of sources email, text messages, cell phone data, audio and video recordings, IoT devices, social media posts, GPS records, and more—including remote and mobile collections capabilities.
- Execute a defensible legal hold program to ensure only the data needed is preserved, while avoiding costly over-preservation.
- Preserve unique bankruptcy-required data including Forensic Analysis of a Departing Employee (FADE) reporting and employee exit interview services.

Discovery

- Speed to legal intelligence with the most processand cost-efficient end-to-end eDiscovery approach including defensible data preservation, collections, and digital forensics.
- Gain early bankruptcy lifecycle insight towards increasing asset capture rates and effective resource utilization with Questio[™], Brainspace and other leading early case assessment (ECA) tools.
- Process, produce, and host data in one of the largest Relativity environments in the world that can accommodate any size matter or any number of users.

Investigation

- Discover communications and documents related to the investigation of potential claims during early case assessment.
- Leverage AI culling techniques to help eliminate irrelevant material and prioritize categories of potentially relevant documents to bankruptcy claims.

Global Managed Review

- Find relevant documents as quickly as possible leveraging a highly scalable team of reviewers with over 1,500 active seats in 15 global review centers.
- Dramatically reduce downstream document review volumes using AI-enabled review analytics including Continuous Active Learning (CAL) TAR 2.0, Search Hit Only (SHO) and Single Instance Review (SIR) tools.
- Reduce total project spend through a highly targeted and finite document review process, best-in-class technology accelerators and a deep bench of subject matter expertise.

Patent Portfolio Management and Monetization

- Unlock and protect the value of patents that can represent a significant portion of the bankruptcy assets, enabling the highest potential to maximizing recovery.
- Leverage a structured approach to maximize patent portfolio value by identifying top patents, performing in-depth patent strength analysis, and determining monetization values.
- Tap deep technology competence in a wide variety of domains including semiconductor, software, telecom and networking.

Contract Review and Remediation

- Deploy advanced data-extraction technology, Lean Six Sigma processes and skilled contract managers to provide timely and cost-effective contract analysis and management.
- Leverage scalable expertise for bankruptcy due diligence. Capture and evaluate all executed agreements and maintain a smart repository with unprecedented visibility and insight into rights, obligations, value, and exposure for the contract portfolio under review.

Invoice Review

- Utilize highly detailed legal spend analysis and invoice review experience for professional and vendor invoice review pursuant to Trustee approved billing guidelines.
- Optimize the invoice review process, initial assessment, first level invoice review and enforcement of Trustee guidelines upon invoice receipt.
- Create total project transparency to maximize both spend reduction and broader cost avoidance opportunities through detailed project reporting.

Key Performance Indicator Reporting

- Track KPIs at every stage of discovery, patent investigation and contract management to achieve thorough legal intelligence for effective resource planning and ongoing refinement of project approach.
- Provide ongoing spend-to-budget oversight and governance inclusive of third-party professional invoice review.

To learn more about UnitedLex Bankruptcy Services, visit **unitedlex.com**.

400+ of the world's leading companies trust UnitedLex

Johnson-Johnson

CREDIT SUISSE Sristol-Myers Squibb

AIRBUS



Microsoft

BANK OF AMERICA 🦘