

To Whom It May Concern:

Case: Balance Amount of Bank Confirmation Review

Re: Monthly report for individual Inc. under investigation on 31st March 2017.

The undersigned have audited TETHER LIMITED's Bank Confirmation and hereby certify that the balance amount set out in this letter are the true and complete under investigation in related bank's accounting records on 31st March, 2017 was done on 23rd, May, 2017.

Bank	A/C No.	USD	EUR	CHF
Cathay United Bank	033087700408	106.54	-	-
Bank of Kaohsiung	230510006385	6,697,563.47	-	-
	230509006380	0.00	-	-
First Commercial Bank	20386001075	4,268,085.66	-	13.98
Hwatai Bank, Ltd	3366000005573	43,454.00	1,415.54	-
KGI Bank	018580071208	27,986,375.39	192.44	-
Taiwan Shin Kong Commercial Bank	0499128110518	0.09	-	-
Taishin International Bank	068760022865	5,775,476.66	-	-
Total Amount		44,771,061.81	1,607.98	13.98

Name: Hu Ching Shan 胡清山



Capacity: Certified Public Accountant

A member of Taipei Institute of Certified Public Accountants

Membership No. 1532

Date: 4th, September, 2017