

## NOTICE TO BONDHOLDERS

by

**CBR GROUP**

concerning

**CT INVESTMENT GMBH's**

**€470,000,000 6<sup>3</sup>/<sub>8</sub>% Senior Secured Notes due 2030**

(ISIN: XS2792575453 / XS2792575537)

(COMMON CODE: 279257545 / 279257553)

(the "Senior Secured Notes")

### **Moody's upgrades the CBR Group's corporate family rating and Senior Secured Notes rating**

Isernhagen, 14 November 2024. CT Investment GmbH, a limited liability company incorporated under the laws of Germany, and CBR Service GmbH, a limited liability company organized under the laws of Germany ("CBR" and together with its subsidiaries, the "CBR Group" or the "CBR Fashion Group"), today announced that Moody's Investors Service ("Moody's") has upgraded the corporate family rating of the CBR Group to B1 from B2 and the rating of the Senior Secured Notes to B1 from B2. The ratings upgrades reflect the solid financial performance in recent years and the expectation that the CBR will successfully maintain solid financial metrics. Concurrently, the outlook on each rating has been changed to stable from positive.

Commenting on the news, Christian Rudlof, CFO of the CBR Fashion Group, said: "We are pleased with the ratings upgrades, which are a testament to the recent success of our business. We continue to successfully pursue our strategy and we are well-poised to continue to grow."

#### **Information on the CBR Fashion Group:**

The CBR Fashion Group was founded in 1980 and is today one of the major fashion companies of mainstream apparel on the German market. With its wide geographical presence and four established brands, Street One, CECIL, Street One Men and Street One Studio, CBR is one of the most important suppliers of fashion in Germany. The company employs well over 1,200 people and is represented in 20 European countries.



# CBR FASHION GROUP

Page 2 of 2

**Contact:**

Jan-Michael Schuler

CBR Service GmbH

Imkerstraße 4, 30916 Isernhagen / Germany

Jan-Michael.Schuler@cbr.de

Phone: +49 5136 9711 2286

\*\*\*\*\*

This notice is for informational purposes only and does not constitute or form part of, and should not be construed as, an offer to sell or issue, or the solicitation of an offer to purchase, subscribe to or otherwise acquire any securities of the CBR Group or its affiliates, nor should it or any part of it form the basis of, or be relied on in connection with, any contract to purchase or subscribe for any securities of the CBR Group or its affiliates, nor shall it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever. |

 Street One

**CECIL**

S T R E E T O N E  
S T U D I O

 **STREET ONE**  
M E N

CBR Service GmbH  
Imkerstraße 4  
30916 Isernhagen  
Germany

Fon + 49 (5136) 9711 0  
Fax + 49 (5136) 9711 2400  
info@cbr.de  
www.cbr.de

Managing Director  
Jim Nowak  
Christian Rudlof

Commercial Register  
Local Court Hanover HRB 218471  
VAT IT DE 814 840 585  
Seat of the company: Isernhagen

Unicredit Bank AG Düsseldorf  
IBAN: DE79 7002 0270 0667 9821 38  
BIC: HYVEDEMM