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**STRICTLY PRIVATE AND CONFIDENTIAL**

9 December 2020

Codemasters Group Holdings PLC  
Codemasters Campus  
Stoneythorpe  
Southam Warwickshire  
CV47 2DL

Dear Sirs,

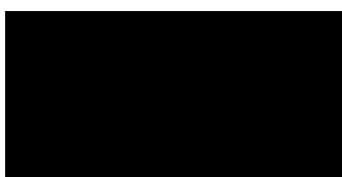
**Re: Recommended Acquisition of Codemasters Group Holdings PLC (“Codemasters”) by Take-Two Interactive Software, Inc (“Take-Two”).**

We refer to the letters to be sent to participants in the Codemasters Share Option Schemes (as defined in the Scheme Document) on or around 9 December 2020 in accordance with Rule 15 of The City Code on Takeovers and Mergers (the “Rule 15 Letters”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Rule 15 Letters with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Managing Director, UK Investment Banking

For and on behalf of Jefferies International Limited