



Grant Thornton

An instinct for growth™

Our ref: HS/SP/JH

The Directors
Codemasters Group Holdings plc
Codemasters Campus
Stoneythorpe
Southam
Warwickshire
CV47 2DL

and

Jefferies International Limited
100 Bishopsgate
London
EC2N 4JL

30 November 2020

Dear Sir/Madam

Codemasters Group Holdings plc (the Company) and its Subsidiary Undertakings (Together the Group) – Consent Letter

We hereby give our consent to the inclusion in the Company's scheme document dated 30 November (the **Scheme Document**) of our report relating to the profit forecast for the year ending 31 March 2021, as presented in Part B of Part 6 of the Scheme Document in the form and context in which it is included, as shown in the enclosed proof of the Scheme Document which we have signed for identification.

Our consent is required by Rule 23.2(b) of the Takeover Code and is given for the purposes of complying with that provision and for no other purpose.

Yours faithfully

GRANT THORNTON UK LLP

Grant Thornton UK LLP

30 Finsbury Square
London
EC2A 1AG
T +44 (0)20 7383 5100
F +44 (0)20 7184 4301