

The Beer Store

2026 Advertising & Promotions

October 2025



DELIVERING ENGAGEMENT

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TBS FAST FACTS

Data reflects results through August 13, 2025

TBS is the Destination to Buy Beer in Ontario

HIGHEST VOLUME OF TRANSACTIONS & CONTAINERS SOLD IN THE MARKETPLACE ENGAGED AUDIENCE ACROSS ALL TBS CHANNELS

Basket Size

\$42.36/TRANSACTION UP 7.03% YOY



Drive Engagement

MORE OPPORTUNITY AT RETAIL & ONLINE TO ENGAGE WITH BEER ENTHUSIASTS

Win with Large Packs

TBS RETAIL BEST PERFORMS IN L & XL PACK SIZES - INDUSTRY LEADING.
~62% OF VOLUME IS 24 PACK+



Leaders in Craft

TBS DRIVES THE MOST CRAFT VOLUME IN THE MARKETPLACE

ECOMMERCE & SOCIALS

Data reflects results collected August 2025

~5M+

SITE VISITS IN A YEAR \$110

AVG. ORDER VALUE **10K**

AVG. WEEKLY ORDERS

78%

REPEAT ORDER RATE ACROSS ALL 3P

160K+

EMAIL SUBSCRIBERS 98K+

SOCIAL MEDIA FOLLOWERS

STEWARDSHIP

1.6 Billion

EMPTY ALCOHOL CONTAINERS COLLECTED IN ONTARIO EVERY YEAR TO REUSE OR RECYCLE

CORE VALUES

RESPECT

HEALTH & SAFETY

EXCELLENCE

CUSTOMER SERVICE

SUSTAINABLITY LEADERSHIP

BEER STORE

2026

Advertising & Promotions

TBS Advertising & Promotions are designed with intention to support the shopper journey and drive category growth.

Points of disruption in-store will engage and excite the customer and occasion-based themes will create a new experience on each return visit.

We are excited to collaborate with you and bring your experiences to life in-store and online.



PROGRAMMING THAT DISRUPTS THE CUSTOMER JOURNEY

Value to the Shopper

Core programs designed to bring promotions, value offers, value adds and additional offerings to the forefront of the customer experience driving conversion.



Impulse and Innovation

in-store offerings providing incremental space to celebrate innovation, highlight occasionally relevant products and feature your pack. Turnkey solution & opportunity for innovation and custom displays.



Invites Cross Promotion

Invitation for strategic cross promotion and collaboration by leveraging the power of volume brands and favourites to highlight innovation or companion products. Let's drive basket size by sparking consideration and trial.



TBS Offers

Feature your exclusive offers at TBS to showcase large pack savings and tentpole moments in year to attract and engage.





Key Information & Dates

CYCLES - TBS standard promotional cycles are 4 weeks in duration, Monday to Sunday and are subject to statutory holidays. Cycles that do not follow this schedule will be called out specifically by program within this package. Where program fees are categorized by premium and standard, premium includes Cycles 5-9.

LISTING POLICY – Product must be listed in participating stores in advance of the promotional cycle to qualify for programming and is subject to applicable policies and fees.

Cycles	2026 In-Market Dates	Listing Policy Deadlines		
1	January 5 - February 1			
2	February 2 - March 1	Fall Major (Retail & Logistics) All listings active effective Sept 15,		
3	March 2 - March 29	2025		
4	March 30 - April 26			
5	April 27 - May 24			
6	May 25 - June 21	Spring Major (Retail & Logistics)		
7	June 22 - July 19			
8	July 20 - August 16	All Listing Applications due December 6, 2025		
9	August 17 - September 13			
10	September 14 - October 11			
11	October 12 - November 8	Fall Major (Retail & Logistics) All Listing Applications due May 23, 2026		
12	November 9 - December 6			
13	December 7 - January 3, 2027			



Key Information & Dates Continued

BOOKING PROCESS – Programs offered by TBS will follow a Draft booking process or a first come, first serve booking process as outlined in this package. Each booking process includes structured deadlines as determined by The Beer Store.

ANNUAL DRAFT – Zoned TBS programs (Volume Driver, Discovery, Bollard Ads and Cart Ads) will be booked through a scheduled, annual Fall Draft. Notice will be sent to all listed brewers in advance and all interested parties will be required to reply with interest to be included in the process. Any remaining opportunities post-Draft will be booked first come, first serve.

FIRST COME, FIRST SERVE – All other TBS programs will be booked through a first come, first serve booking process. The kickoff for 2026 booking will be November 2025 after the Draft concludes.

BOOKING TIMELINES - Contact us 6 weeks before the cycle start date to secure TBS programming. This timeline allows for a planning and approval workflow ahead of launch. Applications outside of these timelines will be considered on a case-by-case basis.

HOW TO APPLY – Contact <u>brewerprograms@thebeerstore.ca</u>. All requests and applications are subject to review and approval by TBS.

PLANNING - In advance of each promotion, a planning package will be shared with participating brewers including any tools, reference materials, tasks and deadlines for actioning. All promotional details including artwork must be finalized no later than 4 weeks before cycle start. We will engage in continuous collaboration throughout the planning process to ensure seamless and impactful executions.

CROSS PROMOTION - Programs offered in retail where the number of skus has not been defined as part of the program eligibility may explore cross promotion advertising. Cross promotion of additional articles within the advertising is subject to the advertising comprising less than 40% of the printed space.

TERMS & CONDITIONS – 2026 Promotional Programs Terms and Conditions are available on The Beer Store website - <u>Promotional & Advertising Opportunities - The Beer Store</u>. Program eligibility and criteria is noted within this package.

FEES - Fees presented in this package are for 2026 exclusively and do not include HST.

LET'S TALK - <u>brewerprograms@thebeerstore.ca</u>

BEER STORE

Advertising & Promotions

Invitation to Partner

Let's continue to collaborate to bring exciting offers to life for our customers at store and online. Share your ideas with us!

We invite and encourage our partners to get creative and think big. The Beer Store continues to be your best partner to drive growth for your brands:

- Offers and exclusive deals
- Custom displays and advertising
- Promotions, value-ads, contests and celebration of partnerships

If you have an advertising or promotional idea that doesn't fit into our program offerings let's chat about it. We look forward to trying out new ideas and surprising our customers in innovative and exciting ways at store and online.



















Retail Opportunities



Volume Driver

Overview

Volume Driver includes the Enhanced Display Program (EDP) and Feature Display Program (FDP). Each display features product and advertising designed to build immediate engagement with customers in the path to purchase. Displays can be customized with enhanced advertising and value adds to elevate the existing fixtures at store. Promotion on these displays is encouraged to include a value add, contest or experience for the shopper.

What's Included

- Displays are booked by Zone (preset group of stores) through a Draft process Fall 2025
- Each promotion can feature 1 or 2 articles
- Display models vary by program and store. Each has a 3'x2' product footprint and/or 3'x2' advertising.
- Brewer is responsible for artwork using provided templates
- Each promotion includes online companions:
 - 'Sponsored' tag on TheBeerStore.ca
 - Product inclusion within the FLIPP flyer
 - Consideration to be promoted via TBS social channels and 3P-related promotions
- Fee includes costs of managing print production and shipping of advertising to stores, setting up the displays and/or advertising in stores, replenishing the product displays over the 4-week promotional cycle and managing online promotional content
- Add on considerations: Value Add, Email Sponsorship

\$410 \$485

Per Display for Standard Cycle

Per Display for Premium Cycle

Digital companion cannot be substituted. By participating in the program, you have granted TBS permission to include your brand and associated intellectual property in TBS content. TBS may use their discretion for final placement on TheBeerStore.ca and other channels.







*Advertising only



Discovery

Overview

Discovery includes the Discovery Centre Program (DCP) and End Cap Program (ECP). Each display features product and advertising designed to build immediate engagement with customers in the path to purchase along with shelving to showcase multiple brands. Displays can be customized with enhanced advertising and value adds to elevate the existing fixtures at store. Promotion on these displays is encouraged to include an LTO, value add, contest or experience for the shopper.

What's Included

- Displays are booked by Zone (preset group of stores) through a Draft process Fall 2025.
- Each promotion can include 1 3 articles.
- Display model varies by program. Each has a 3'x2' product footprint per shelf and 3'x2' advertising.
- Brewer is responsible for artwork using a provided template.
- Each promotion includes online companions:
 - 'Sponsored' tag on TheBeerStore.ca
 - Product inclusion within the FLIPP flyer
 - Consideration to be promoted via TBS social channels and 3P-related promotions
- Fee includes costs of managing print production and shipping of advertising to stores, setting up the displays and advertising in stores, replenishing the product displays over the 4-week promotional cycle and managing online promotional content.
- Add on considerations: Value Add, Email Sponsorship.

\$410 \$485

Per Display for Standard Cycle Per Display for Premium Cycle

Digital companion cannot be substituted. By participating in the program, you have granted TBS permission to include your brand and associated intellectual property in TBS content. TBS may use their discretion for final placement on TheBeerStore.ca and other channels.







Bollard Ads

Overview

Bollard Advertising is a great opportunity to promote your brand and product offers and connect with the shopper at the storefront entrance and drive thru journey. Ads are visible and impactful from a distance. Showcase your brand's creativity using our provided 3-panel template.

What's Included

- Stores are booked by Zone (preset group of stores) through a Draft process Fall 2025.
- Each ad can feature up to 3 articles.
- Brewer is responsible for artwork using a provided template.
- TBS will print and ship advertising to stores and set up displays on launch day.
- Fee includes costs of managing print production and shipping of advertising to stores and setting up advertising.
- Add on consideration: Book an Impulse Display as a companion to your Bollard Ads for a special fee of \$100/display.

\$360*

Avg Fee Per Store/Cycle

*The number of Bollard Ads vary by store. Billing will reflect the number of active Ads each Cycle.









Cart Ads

Overview

Own the advertising space on TBS carts. Retail carts have significant visibility by customers both inside the store and outside, while shopping and returning empty containers. Carts Ads are printed double-sided on indoor/outdoor substrate.

What's Included

- Stores are booked by Zone (preset group of stores) through an annual Draft process Fall 2025.
- Each store will feature a custom number of ads according to the number carry out carts on site.
- Each ad can feature one or more articles.
- Brewer is responsible for artwork using a provided template.
- TBS will print and ship advertising to stores and set up advertising on launch day.
- Fee includes costs of managing print production, shipping and set up.

\$260*

Avg Fee Per Store/Cycle

*The number of Cart Ads vary by store. Billing will reflect the number of active Ads each Cycle.







Impulse Display

Overview

Feature your brand on a shoppable Impulse Display in select stores. Turn-key solution offers incremental space to thoughtfully disrupt customers in their journey. Upgrade the display by adding custom advertising or merchandiser to amplify your brand and promotion via the In-Store Advertising program.

What's Included

- Store specific booking Customize your reach by selecting your participating stores.
- Each promotion can feature up to 2 articles.
- Participating stores feature 1-4 displays (each booked separately).
- Each display has a 2'x2' base and accompanying price display.
- Enhance your display with custom branded displayer and advertising – refer to In Store Advertising.
- Brewer is responsible for artwork, production and shipping. TBS will receive the assets and set up the display.
- Add on considerations: Value Add, Email Sponsorship.

\$200*

Per Store Per Cycle

*Minimum booking requirement is 5 stores per cycle.







Why Not Try?

Overview

Promote your single cans at cash! Be present and top of mind at the checkout with prime visibility to introduce your new brands, flavours or promote a sale. Display up to 4 brands of your choice with a total of 8 cans to drive trial at purchase.

What's Included

- Customize your reach by selecting your target stores.
- Each booking includes a takeover of the display.
- Each promotion can feature 1 4 single can articles.
- 8 cans in total will be displayed in the merchandiser.
- Each product will have a digital price ticket assigned for visibility to pricing and savings offers.

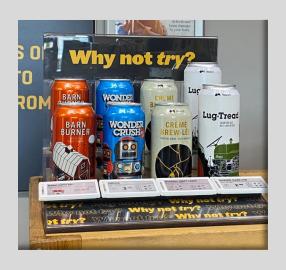
\$60*

Per Store Per Cycle

*Minimum booking requirement is 5 stores per cycle.









Beer Tasting

Overview

Bring Beer Tasting to life in a meaningful way through sampling sessions at store. Engage consumers directly in their path to purchase by offering complimentary tastings of your product and sharing your brand story.

What's Included

- Each booking includes one 4-hour session (Friday 4-8pm, Saturday 1-5pm or Sunday 1-5pm).
- Tasting cart and sampling cups included in fee.
- Brewer is responsible for staffing and training (the Brand Ambassador must be Smart Serve certified).
- Maximum of 2 articles sampled per session.
- Product used for sessions must be listed at the store in advance according to the Store Listing Policy and must come from store inventory.
- Enhance your session with customized branding, uniforms, banners etc. at Brewer's cost.

\$50

Per Store Session







Store Exclusive Events

Overview

Make TBS the destination to celebrate your brand! Drive engagement and inspiration with your audience utilizing a 1:1 customer strategy to build a buzzworthy and compelling customer experience. Your interactive event experience could include brand activations, gamifications, experiential touch points, digital connectivity and much more. Partner with us to host your next Store Exclusive Event!

What's Included

- Customizable store selection and timing.
- Access to TBS indoor or outdoor space.
- Suggested add on: Beer Tasting.

\$500

Per Store Per Day







In Store Advertising

Overview

Activate advertising at store to promote your product for one flat fee per article! Elevate your brand where merchandised at store on shelf, pallet or purchased display space. Consider a pallet wrap, custom branded merchandiser, shelf talkers and more.

Brewer assets cannot impede other product displays or store operations. Where more space is needed, additional fees will apply. Turnkey options are available for an additional fee. Ask us for a quote!

What's Included

- Access to customer accessible product in qualifying stores.
- Brewers are responsible for artwork, production and shipping to stores.
- All artwork and display subject to TBS review and approval.
- TBS will receive and set up the advertising.

\$1,530*

Per Article Per Cycle

*Flat fee to activate In Store Advertising on customer accessible product in qualifying stores.









Value Adds

Overview

Promote your product in the shopping environment with information or value as a companion to the product to identify a sale, contest or promotion.

Add more excitement to a Display Program by layering on a Value Add companion to the promotion. Include the offer details within the accompanying advertising and merchandise the Value Add alongside the product on the shelf or in a custom branded merchandiser. The Display Program must be booked in advance and is subject to applicable fees.

What's Included

- Access to customer accessible product in qualifying stores.
- Brewers are responsible for supplying the assets.
- TBS will receive and merchandise the assets.

\$1,530*

Per Article Per Cycle

*Flat fee for qualifying store reach



Value Add companions to Discovery Displays with or without custom merchandiser





Product Vouchers

Overview

Product vouchers are a great way to offer trial on new and existing products. All vouchers intended for customer redemption at TBS must be submitted for review and approval in advance of printing and circulation. Details will be shared with store network for awareness.

Details to include in the artwork:

- ☐ Brewery name and/or logo
- ☐ Brand name and/or visual
- ☐ Container type and unit volume
- □ Voucher number
- ☐ Expiry date
- ☐ Authorized signature(s)
- ☐ Area for store stamp
- ☐ TBS logo and "Redeemable at Beer Store locations where this product is sold. Visit TheBeerStore.ca."

Other details to share:

- □ Voucher dimensions
- □ Voucher print stock
- ☐ In market timing
- ☐ Quantity of vouchers printed
- □ Voucher number range
- ☐ Authorized signature(s)
- ☐ Related promotional campaigns, target stores



The total value of vouchers redeemed plus a voucher handling fee of 5% of retail value will be charged back to the brewer on TBS statement.



Brand Installations

Overview

Amplify your brand message through Brand Installations. Customize a unique, curated experiential and/or promotional space to directly engage with your audience and drive your brand message at TBS.

When evaluating eligibility for a Brand Installation, the following criteria must be met:

- Activation will support a category growth opportunity, product innovation, value offer, experience or is considered a big bet for the industry.
- Display must be supported by external media driving traffic to TBS.
- Maintenance of the display must be managed by Brewer reps.
- 10 store minimum per activation.
- >20HL annual store volume/brand.
- Display must not interfere with store operations.
- Brand Installations will be accommodated where space permits at time of application.





\$410 \$485

Per Display, Standard Cycle

Per Display, Premium Cycle

Digital Opportunities



Email Sponsorship

Overview

A great opportunity to build consideration and brand awareness through TBS weekly Email Newsletter. Share news on LTOs, contest details and other offers.

- 160K+ Email Subscribers
- 32.8% Open Rate

Data represents results collected August 2025

What's Included

- Email Takeover and/or Product Placement(s) within TBS newsletter content.
- A report will be provided post-deployment once results are available.

Email Takeover

\$3,075 \$3,650

Standard Cycle

Premium Cycle

Product Tile

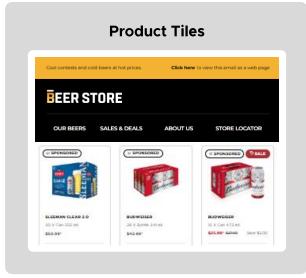
\$550 \$650

Standard Cycle

Premium Cycle

TBS Email Newsletter deployment is contingent on brewer participation. Low enrollment can lead to email cancellation.





*Images are FPO only and subject to change



Enhanced Product Page

Overview

Customize your brand page on TheBeerStore.ca to bring your brand story to life through your distinct and ownable brand assets. Your assets will create a more inspired customer journey on the website alongside your product format, pricing and availability.

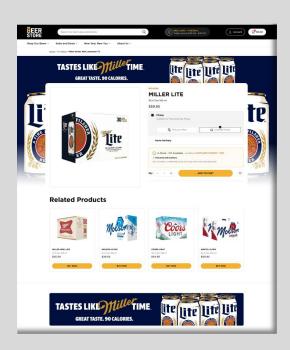
What's Included

- Customized background on product page in perpetuity.
- Banner placement on product page.
- Customized product assortment.
- Banner placement on Our Beers page (or Sales and Deals page) for 4 weeks (the 4 weeks can activate consecutively or apply a customized approach).

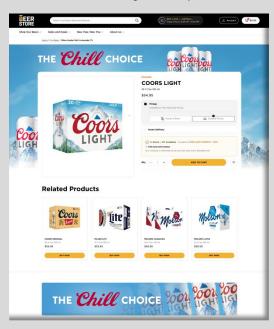
\$4,625*

One-Time Fee

*\$650 Admin Fee applies to subsequent page updates



Product Page Examples





*Images are FPO only and subject to change



Digital Connections

Overview

Digital Connections offers you prime visibility on TheBeerStore.ca where consumers browse pricing, availability and shop! By participating in the program, you have granted TBS permission to include your brand and associated intellectual property in TBS content. TBS may use their discretion for final placement on TheBeerStore.ca and other channels.

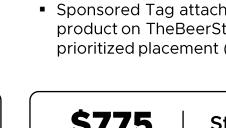
What's Included

Tier 1

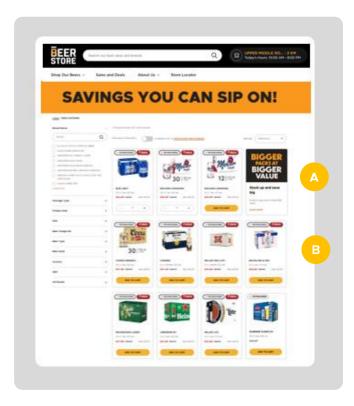
- Brand Block feature on Shop Our Beers or Sales & Deals page (A).
- Brand Block feature on Flipp Flyer.
- Sponsored Tag attached to your product on TheBeerStore.ca with prioritized placement (B).
- Product tile on Flipp Flyer.

\$4,625

\$5,450



Standard Cycle Premium Cycle



*Images are FPO only and subject to change

Tier 2

- Product tile on Flipp Flyer
- Sponsored Tag attached to your product on TheBeerStore.ca with prioritized placement (B)

\$775 Standard Cycle S925 Premium Cycle





Social Reshare

Overview

As consumers continue to be connected to their devices more than ever, we have seen a significant increase of engaging, share-worthy brand content featured on social channels. Resharing content that resonates with the customer is a strategic way of winning engagement while driving awareness and consideration of your brands. Participation in this program is FREE!

The objective of Social Reshare is to extend awareness of brands available at TBS, new products, innovation, events, news and more with TBS followers to heighten the pre-shop experience.

To participate, the brewer post must tag TBS social handle @thebeerstoreON.

It is recommended that Brewers engage with the TBS team in advance to bring awareness and collaboration to the promotional content. TBS will evaluate the content using preset criteria and reshare as suitable. TBS will endeavor to accommodate as many brands as practical in our Social Reshare initiative.









@TheBeerStoreON





BEER STORE

Data & Information



Sale of Data

Overview

TBS offers listed brewers access to sales data for an annual license fee (full year or part year) as defined below. Each data subset includes all sales and returns summarized weekly in XML format and shared on the TBS SFTP server.

Fees will be posted to the weekly brewer statement once a signed Agreement is received and processed, and access to data will be made available soon thereafter.

Applications for the current year and for historical data are accepted on an ongoing basis. Notice on 2026 deadlines and fees will be shared in January 2026 and applications will be accepted at that time.

Br	ewer Data Subsets	Description	Full Year (Jan - Dec)	Part Year (Aug - Dec)
1	Labatt	All products produced by Labatt Ontario and sold through TBS.	\$8,390	\$3,500
2	Molson	All products produced by Molson Ontario and sold through TBS.	\$8,390	\$3,500
3	Other Ontario	All products produced by other Ontario brewers and sold through TBS (excludes LCBO, Labatt, Molson).	\$8,390	\$3,500
4	Non-Ontario	All products imported to Ontario through the LCBO and sold through TBS.	\$8,390	\$3,500
5	Ontario Craft Brewers	Ontario products sold through TBS (excludes LCBO, Labatt, Molson, Sleeman, Moosehead, Waterloo).	\$3,220	\$1,350
		All data listed above (Subsets 1 4)		
6	All Data Subsets	All data listed above (Subsets 1 - 4). Note - OCB data (Subset 5) is included in Subset 3, not supplied as a separate file.	\$33,560	\$14,000



Brand Assets

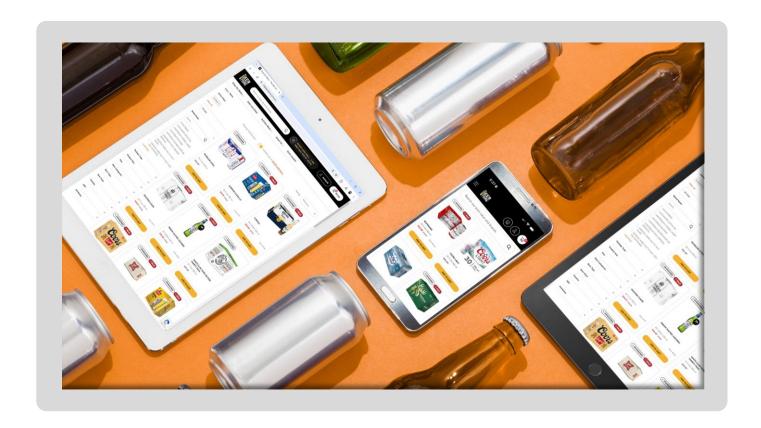
Overview

Did you know that each brand listed at the Beer Store is featured on our digital channels* with assets supplied by the listing brewer?

To ensure your brands are up to date and represented well, pop onto our website to audit your portfolio. If any of your assets are missing or the branding needs a refresh please send your files directly to **ecommercesupport@thebeerstore.ca** for uploading.

Refer to our detailed Brand Asset Guidelines for file requirements and specifications.

*Digital channels include: home consumer website (TheBeerStore.ca), licensee website (BeerforBusiness.ca), mobile apps, 3P channel storefronts, in-store digital screens.





Let's Talk.

We are excited to collaborate with you and bring your brand experience to life at store and online.

Contact us at: brewerprograms@thebeerstore.ca

Other TBS Support Contacts:



Brand Assets: ecommercesupport@thebeerstore.ca



Brand Listings & Expansions: articlemasterteam@thebeerstore.ca



Customer Experience Centre: <u>customerservice@thebeerstore.ca</u>



Finance: <u>breweraccounting@thebeerstore.ca</u>



Forecasting & Replenishment: tbsdistribution@thebeerstore.ca



Pricing: pricing@thebeerstore.ca



SFTP Site: brewsinfo@thebeerstore.ca



Store Insights & Planograms: spaceplanning@thebeerstore.ca

BEER STORE