



*"I want a simple and cost-effective way to plan for my economic future."*

Plan ahead with an **enduring power of attorney**



*"Informal tools allow me to retain control, while making my finances easier to manage."*

May be a good fit if you're capable but need help

*"I have a chronic illness and I'm struggling to manage my simple pension amounts."*



You may want to appoint a **pension trustee**



*"I have trouble saying no to my kids, even though I'm perfectly capable."*

A **trust** can provide a wall of protection

*"I don't own much. I want to limit the authority of my representative to routine management."*



Consider a **standard representation agreement**



*"I prefer that my decision-maker be accountable to the court or government."*

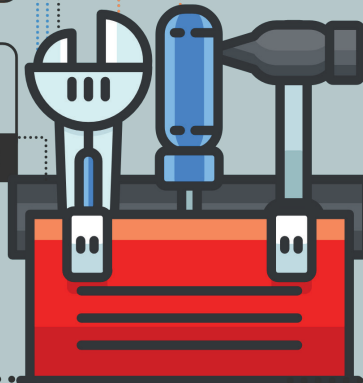
You can choose to nominate a **committee**

*"I trust my partner completely with my money. I know he'll take care of me."*



A **joint bank account** may be a good fit

**Your financial  
legal &**



**Planning  
tool  
box**

What will happen to your money if you become incapable of managing your own financial and legal affairs?

What can you do **now** to plan for your future?

**To start planning, visit  
[peopleslawschool.ca/startplanning](https://peopleslawschool.ca/startplanning)**



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