

**VOLUNTARY PUBLIC TENDER AND EXCHANGE OFFER
LAUNCHED BY EVERGREEN S.P.A.
ON ALL OF THE ORDINARY SHARES OF COIMA RES S.P.A. SIIQ**

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PRESS RELEASE

**PROVISIONAL RESULTS OF THE JOINT PROCEDURE IN ORDER TO EXERCISE
THE SQUEEZE-OUT RIGHT PURSUANT TO ARTICLE 111 OF THE ITALIAN
SECURITIES ACT AND THE COMPULSORY SQUEEZE-OUT PURSUANT TO
ARTICLE 108, PARAGRAPH 1, OF THE ITALIAN SECURITIES ACT**

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Milan, August 8, 2022 – With reference to the Joint Procedure in order to exercise the Squeeze-Out Right pursuant to Article 111 of Legislative Decree 58 of February 24, 1998, as amended (the “**Italian Securities Act**”) and the Compulsory Squeeze-Out pursuant to Article 108, paragraph 1, of the Italian Securities Act, started on August 1, 2022 on the remaining no. 622,025 ordinary shares without nominal value (the “**Shares**” or the “**COIMA RES Shares**”) of COIMA RES S.p.A. SIIQ (“**COIMA RES**” or the “**Issuer**”), equal to 1.723% of the Issuer’s share capital, the Offeror hereby informs, pursuant to Article 36 of CONSOB Resolution dated May 14, 1999, no. 11971, as amended (the “**Issuers’ Regulation**”), that today the period during which the Issuer’s shareholders could exercise the right to choose the type of consideration of the Joint Procedure, namely between the Cash Consideration and the Alternative Consideration (as defined below), pursuant to Article 108, paragraph 5, and Article 111, paragraph 2, of the Italian Securities Act (the “**Joint Procedure Period**”) ended.

Unless otherwise defined, capitalized terms in this press release shall have the same meaning given to them in the offer document relating to the Offer, approved by CONSOB by means of resolution no. 22365 of June 16, 2022 and published on June 23, 2022 (the “**Offer Document**”), the exemption document approved by means of resolution no. 0447459 of June 15, 2022 and published on June 23, 2022 (the “**Exemption Document**”) and in the press release on the final results of the Offer disseminated on July 27, 2022.

Based on the provisional result communicated by Intesa Sanpaolo S.p.A. – the intermediary in charge of coordinating the collection of acceptances to the Offer – Sale Requests relating to the Joint Procedure were submitted for a total of no. 162,440 Shares, equal to approximately 0,450% of the Issuer’s share capital.

Out of the no. 162,440 Shares for which the Sale Requests relating to the Joint Procedure were submitted:

- (i) no. 153,879 Shares have been tendered to the Offer against payment of a cash consideration equal to Euro 10 for each no. 1 Share tendered to the Offer (the “**Cash Consideration**”); and
- (ii) no. 8,561 Shares have been tendered to the Offer against payment of a consideration equal to no. 1 unlisted share of Evergreen for no. 1 Share tendered to the Offer (the

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“Alternative Consideration”, jointly with the Cash Consideration, the **“Consideration”**).

Shareholders holding Shares who have not submitted the Sale Request relating to the Joint Procedure will be paid only with the Cash Consideration.

The payment of the Consideration will be made on the fourth trading day following the end of the Joint Procedure Period, *i.e.*, August 12, 2022.

Finally, please note that Borsa Italiana, by way of resolution no. 8869 of July 28, 2022, has ordered the Delisting of the Shares from trading on Euronext Milano as of August 12, 2022 (Execution Date of the Joint Procedure) subject to suspension of the shares from the listing during the sessions of August 10 and 11, 2022.

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The Offer Document, the Exemption Document and the documents relating to the Offer are available to the public on the Offeror’s website (www.opascoimares.com) and on the Global Information Agent’s website (www.morrowsodali-transaction.com).

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The voluntary public tender and exchange Offer described in this notice has been promoted by Evergreen S.p.A. over the totality of the ordinary shares of COIMA RES S.p.A. SIIQ.

This notice does not constitute an offer to buy or sell shares of COIMA RES S.p.A. SIIQ.

As required by the applicable regulations, the Offeror has published the Offer Document which shareholders of COIMA RES S.p.A. SIIQ shall carefully examine.

The Offer has been launched exclusively in Italy and in the United States of America and has been made on a non-discriminatory basis and on equal terms to all Shareholders of the Issuer. The Offer has been promoted in Italy as COIMA RES Shares are listed on the Euronext Milan organised and managed by Borsa Italiana S.p.A. and, except for what is indicated below, is subject to the obligations and procedural requirements provided for by Italian law.

The Offer is not and will not be made in Canada, Japan, Australia and any other jurisdictions where making the Offer was not allowed without the approval by competent authorities without other requirements to be complied with by the Offeror (such jurisdictions, including Canada, Japan and Australia, jointly, the “**Other Countries**”), neither by using national or international instruments of communication or commerce of the Other Countries (including, for example, postal network, fax, telex, e-mail, telephone and internet), nor through any structure of any of the Other Countries’ financial intermediaries or in any other way.

Copies of any document that the Offeror will issue in relation to the Offer, or portions thereof, are not and shall not be sent, nor in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries. Anyone receiving such documents shall not distribute, forward or send them (neither by postal service nor by using national or international instruments of communication or commerce) in the Other Countries.

Any tender in the Offer resulting from solicitation carried out in violation of the above restrictions will not be accepted.

This notice, as well as any other document issued by the Offeror in relation to the Offer, does not constitute and is not part of an offer to buy, nor of a solicitation of an offer to sell, financial instruments in the Other Countries. The Offeror extended the Offer in the United States of America pursuant to Section 14(e) and Regulation 14E of the United States Securities Exchange Act of 1934 (the “**U.S. Securities Exchange Act**”), subject to exemptions provided by Rule 14d-1(c) under the U.S. Securities Exchange Act for a “Tier I” tender offer and Rule 802 under the U.S. Securities Act of 1933. The Offer is therefore subject to communication requirements and other procedural obligations, to an Offer timetable and to a means and timing of payment which differ from those provided for by the laws of the United States of America regarding public tender offers.

The Offer is made for the securities of a non-U.S. company. Holders of Shares residing in the United States of America should note that the Offer is subject to disclosure requirements of a

foreign country that are different from those of the United States of America. Financial statements included in the offer document, if any, may have been prepared in accordance with foreign accounting standards that may not be comparable to the financial statements of U.S. companies. It may be difficult for investors residing in the United States of America to enforce their rights and any claim that such investors may have arising under the federal securities laws of the United States of America, since the Issuer is located in a foreign country, and some or all of its officers and directors may be residents of a foreign country. Such investors may not be able to sue a foreign company or its officers or directors in a foreign court for violations of the securities laws of the United States of America. It may be difficult to compel a foreign company and its affiliates to subject themselves to a judgment of a court of the United States of America.

Holders of Shares domiciled in the United States of America are encouraged to consult with their own advisors regarding the Offer. The Offeror and its affiliates reserve the right to purchase Shares outside of the Offer, to the extent permitted by applicable law. No financial instrument can be offered or transferred in the Other Countries without specific approval in compliance with the relevant provisions applicable in such countries or without exemption from such provisions.

Tendering in the Offer by persons residing in countries other than Italy and the United States of America may be subject to specific obligations or restrictions imposed by applicable legal or regulatory provisions of such jurisdictions. Recipients of the Offer are solely responsible for complying with such laws and regulations and, therefore, before tendering in the Offer, they are responsible for determining whether such laws exist and are applicable by relying on their own advisors. The Offeror does not accept any liability for any violation by any person of any of the above restrictions.