

**VOLUNTARY PUBLIC TENDER AND EXCHANGE OFFER
LAUNCHED BY EVERGREEN S.P.A.
ON ALL OF THE ORDINARY SHARES OF COIMA RES S.P.A. SIIQ**

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PRESS RELEASE

**EXECUTION OF THE JOINT PROCEDURE TO EXERCISE THE SQUEEZE-OUT
RIGHT PURSUANT TO ARTICLE 111 OF THE ITALIAN SECURITIES ACT AND
THE COMPULSORY SQUEEZE OUT PURSUANT TO ARTICLE 108, PARAGRAPH
1, OF THE ITALIAN SECURITIES ACT.**

DELISTING OF COIMA RES S.P.A. SIIQ SHARES AS OF TODAY

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August 12, 2022– The Offeror hereby notices, pursuant to Article 36 of the Issuers’ Regulation, that today it has executed the Joint Procedure to exercise the Squeeze-Out Right pursuant to Article 111 of the Italian Securities Act and the Compulsory Squeeze-Out pursuant to Article 108, paragraph 1, of the Italian Securities Act, started on August 1, 2022 on the remaining no. 622,025 COIMA RES Shares, equal to 1.723% of the Issuer’s share capital.

Unless otherwise defined, capitalized terms in this press release shall have the same meaning given to them in the offer document relating to the Offer, approved by CONSOB by means of resolution no. 22365 of June 16, 2022 and published on June 23, 2022 (the “**Offer Document**”), in the exemption document approved by means of resolution no. 0447459 of June 15, 2022 and published on June 23, 2022 (the “**Exemption Document**”), and in the press release on the final results of the Offer disseminated on July 27, 2022.

As indicated in the press release published on August 9, 2022, out of the no. 162,440 Shares for which the relevant Sale Requests relating to the Joint Procedure were submitted:

- (i) no. 153,879 Shares have been tendered against payment of a cash consideration equal to Euro 10 for each no. 1 Share (the “**Cash Consideration**”); and
- (ii) no. 8,561 Shares have been tendered against payment of a consideration equal to no. 1 unlisted share of the Offeror for no. 1 Share (the “**Alternative Consideration**” and, jointly with the Cash Consideration, the “**Consideration**”).

Shareholders of the remaining no. 459,585 COIMA RES Shares who have not submitted the Sale Request relating to the Joint Procedure will be paid only with the Cash Consideration.

Therefore, today:

- (i) in favor of the COIMA RES shareholders who have submitted the relevant Sale Request relating to the Joint Procedure by August 8, 2022 (the “**Requesting Shareholders**”) and, therefore, with reference to the total 162,440 Shares, in

accordance with the instructions provided by the Requesting Shareholders themselves:

- (a) with reference to no. 153,879 Shares, the Offeror has paid the Cash Consideration and, therefore, has paid an overall consideration equal to Euro 1,538,790.00 through the appointed intermediaries;
- (b) with reference to no. 8,561 Shares, the Offeror has paid the Alternative Consideration and, therefore, has issued and allotted no. 8,561 Evergreen shares by way of deposit on the shareholder's securities account opened with the appointed intermediary and/or the depository intermediary;
- (ii) in favor of the COIMA RES shareholders who have not submitted the relevant Sale Request relating to the Joint Procedure by August 8, 2022 and, therefore, with reference to the total 459,585 Shares, the Offeror has paid the Cash Consideration, equal to Euro 4,595,850.00.

For the purposes of paragraph (ii) above, pursuant to Article 111, paragraph 3, of the Italian Securities Act, today the Offeror has notified the Issuer the deposit of the cash countervalue for the payment of the Cash Consideration, for an overall amount of 4,595,850.00, as well as that irrevocable mandate has been conferred to Monte Titoli S.p.A. for the issuance of the Offeror's shares required to pay the Alternative Consideration, amounting to no. 8,561 shares of the Offeror.

The obligation to pay the Joint Procedure consideration shall be deemed fulfilled when the relevant amounts will be transferred to the Depository Intermediaries from which the Shares originate. It remains the sole responsibility of the acceptors to bear the risk that the Depository Intermediaries fail to transfer, or delay the transferring of, the amounts to the acceptors. Pursuant to Article 2949 of the Civil Code, after the expiration of the five-year limitation period from the date of deposit of the Cash Consideration, the Offeror shall be entitled to obtain the repayment of the amounts deposited and not collected by the entitled parties, save for the provisions of articles 2941 *et seq.* of the Civil Code.

Today, the transfer of ownership of the Shares to the Offeror will also become effective, with consequent registration in the shareholders' register by the Issuer.

By way of resolution 8869 of July 28, 2022, Borsa Italiana S.p.A. ordered the delisting of the Shares from trading on Euronext Milan as of August 12, 2022, subject to suspension of the shares from the listing during the sessions of August 10 and 11, 2022.

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The Offer Document, the Exemption Document and the documents relating to the Offer are available to the public on the Offeror's website (www.opascoimares.com) and on the Global Information Agent's website (www.morrowsodali-transaction.com).

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION (INCLUDING CANADA, AUSTRALIA AND JAPAN).

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The voluntary public tender and exchange Offer described in this notice has been promoted by Evergreen S.p.A. over the totality of the ordinary shares of COIMA RES S.p.A. SIIQ.

This notice does not constitute an offer to buy or sell shares of COIMA RES S.p.A. SIIQ.

As required by the applicable regulations, the Offeror has published the Offer Document which shareholders of COIMA RES S.p.A. SIIQ shall carefully examine.

The Offer has been launched exclusively in Italy and in the United States of America and has been made on a non-discriminatory basis and on equal terms to all Shareholders of the Issuer. The Offer has been promoted in Italy as COIMA RES Shares are listed on the Euronext Milan organised and managed by Borsa Italiana S.p.A. and, except for what is indicated below, is subject to the obligations and procedural requirements provided for by Italian law.

The Offer is not and will not be made in Canada, Japan, Australia and any other jurisdictions where making the Offer was not allowed without the approval by competent authorities without other requirements to be complied with by the Offeror (such jurisdictions, including Canada, Japan and Australia, jointly, the “**Other Countries**”), neither by using national or international instruments of communication or commerce of the Other Countries (including, for example, postal network, fax, telex, e-mail, telephone and internet), nor through any structure of any of the Other Countries’ financial intermediaries or in any other way.

Copies of any document that the Offeror will issue in relation to the Offer, or portions thereof, are not and shall not be sent, nor in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries. Anyone receiving such documents shall not distribute, forward or send them (neither by postal service nor by using national or international instruments of communication or commerce) in the Other Countries.

Any tender in the Offer resulting from solicitation carried out in violation of the above restrictions will not be accepted.

This notice, as well as any other document issued by the Offeror in relation to the Offer, does not constitute and is not part of an offer to buy, nor of a solicitation of an offer to sell, financial instruments in the Other Countries. The Offeror extended the Offer in the United States of America pursuant to Section 14(e) and Regulation 14E of the United States Securities Exchange Act of 1934 (the “**U.S. Securities Exchange Act**”), subject to exemptions provided by Rule 14d-1(c) under the U.S. Securities Exchange Act for a “Tier I” tender offer and Rule 802 under the U.S. Securities Act of 1933. The Offer is therefore subject to communication requirements and other procedural obligations, to an Offer timetable and to a means and timing of payment which differ from those provided for by the laws of the United States of America regarding public tender offers.

The Offer is made for the securities of a non-U.S. company. Holders of Shares residing in the United States of America should note that the Offer is subject to disclosure requirements of a foreign country that are different from those of the United States of America. Financial statements included in the offer document, if any, may have been prepared in accordance with foreign accounting standards that may not be comparable to the financial statements of U.S. companies. It may be difficult for investors residing in the United States of America to enforce their rights and any claim that such investors may have arising under the federal securities laws of the United States of America, since the Issuer is located in a foreign country, and some or all of its officers and directors may be residents of a foreign country. Such investors may not be able to sue a foreign company or its officers or directors in a foreign court for violations of the securities laws of the United States of America. It may be difficult to compel a foreign company and its affiliates to subject themselves to a judgment of a court of the United States of America.

Holders of Shares domiciled in the United States of America are encouraged to consult with their own advisors regarding the Offer. The Offeror and its affiliates reserve the right to purchase Shares outside of the Offer, to the extent permitted by applicable law. No financial instrument can be offered or transferred in the Other Countries without specific approval in compliance with the relevant provisions applicable in such countries or without exemption from such provisions.

Tendering in the Offer by persons residing in countries other than Italy and the United States of America may be subject to specific obligations or restrictions imposed by applicable legal or regulatory provisions of such jurisdictions. Recipients of the Offer are solely responsible for complying with such laws and regulations and, therefore, before tendering in the Offer, they are responsible for determining whether such laws exist and are applicable by relying on their own advisors. The Offeror does not accept any liability for any violation by any person of any of the above restrictions.