

*NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION (INCLUDING UNITED STATES OF AMERICA, CANADA, AUSTRALIA AND JAPAN).*

**VOLUNTARY TENDER OFFER PROMOTED BY EVERGREEN S.P.A.  
ON ALL THE ORDINARY SHARES OF COIMA RES S.P.A. SIIQ**

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**PRESS RELEASE**

**Notice of Restart of Investigative Deadlines Pursuant to Article 38(1) of the  
Regulations adopted by Consob in Resolution No. 11971 of May 14<sup>th</sup>, 1999, as  
subsequently amended**

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*Milan, May 27<sup>th</sup>, 2022* - Further to the press release of May 13<sup>th</sup>, regarding the suspension of the preliminary terms, with reference to the offer document filed on May 4<sup>th</sup>, 2022 with Consob (the "Offer Document") relating to the voluntary totalitarian takeover and exchange offer of COIMA RES S.p.A. SIIQ (the "**Offer**"), promoted by Evergreen S.p.A. (the "**Offeror**"), pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree No. 58 of February 24<sup>th</sup>, 1998, as subsequently amended and supplemented ("**TUF**"), the Offeror informs that Consob has ordered, pursuant to Article 102, paragraph 4, of the TUF, the restart of the terms of the administrative procedure aimed at approving the Offer Document, effective May 28<sup>th</sup>, 2022).

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Pending the publication of the Offer Document, please refer to the notice pursuant to Article 102, paragraph 1, of the TUF, and Article 37, paragraph 1, of the Issuers' Regulations published on the websites of the Offeror ([www.opascoimares.com](http://www.opascoimares.com)) and the Issuer ([www.coimares.com](http://www.coimares.com)), as well as on the website of Global Information Agent Morrow Sodali S.p.A. ([www.morrowssodali-transactions.com](http://www.morrowssodali-transactions.com)), in which the legal prerequisites and the terms and essential elements of the Offer are stated.

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**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN (OR IN OTHER COUNTRIES, AS DEFINED HEREAFTER).**

The voluntary public tender and exchange Offer described in this Notice will be promoted by Evergreen S.p.A. over the totality of the ordinary shares of COIMA RES S.p.A. SIIQ.

This Notice does not constitute an offer to buy or sell shares of COIMA RES S.p.A. SIIQ.

Before the beginning of the Tender Period, as required by the applicable regulations, the Offeror will publish the Offer Document which shareholders of COIMA RES S.p.A. SIIQ shall carefully examine.

The Offer will be launched exclusively in Italy and will be made on a non-discriminatory basis and on equal terms to all shareholders of COIMA RES S.p.A. SIIQ. The Offer will be promoted in Italy as COIMA RES S.p.A. SIIQ's shares are listed on the Euronext Milan organised and managed by Borsa Italiana S.p.A. and, except for what is indicated below, is subject to the obligations and procedural requirements provided for by Italian law.

The Offer is not and will not be made in the United States (or will not be directed at *U.S. Persons*, as defined by the *U.S. Securities Act* of 1933, as subsequently amended), Canada, Japan, Australia and any other jurisdictions where making the Offer therein would not be allowed without any approval by any regulatory authority or without any other requirements to be complied with by the Offeror (such jurisdictions, including the United States, Canada, Japan and Australia, are jointly defined the “**Other Countries**”), neither by using national or international instruments of communication or commerce of the Other Countries (including, for example, postal network, fax, telex, e-mail, telephone and internet), nor through any structure of any of the Other Countries' financial intermediaries or in any other way.

A copy of any document that the Offeror will issue in relation to the Offer, or portions thereof, is not and shall not be sent, nor in any way transmitted, or otherwise distributed, directly or indirectly, in the Other Countries. Anyone receiving such documents shall not distribute, forward or send them (neither by postal service nor by using national or international instruments of communication or commerce) in the Other Countries.

Any tender in the Offer resulting from solicitation carried out in violation of the above restrictions will not be accepted.

This Notice and any other document issued by the Offeror in relation to the Offer do not constitute and are not part neither of an offer to buy or exchange, nor of a solicitation to offer to sell or exchange financial instruments in the United States or in the Other Countries. Financial instruments cannot be offered or sold in the United States unless they have been registered pursuant to the *U.S. Securities Act* of 1933, as subsequently amended, or are exempt

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from registration. Financial instruments offered in the context of the transaction described in this Notice will not be registered pursuant to the *U.S. Securities Act* of 1933, as subsequently amended, and BidCo does not intend to carry out a public offer of such financial instruments in the United States. No financial instrument can be offered or transferred in the Other Countries without specific approval in compliance with the relevant provisions applicable in such countries or without exemption from such provisions.

Tendering in the Offer by persons residing in jurisdictions other than Italy may be subject to specific obligations or restrictions imposed by applicable legal or regulatory provisions of such jurisdictions. Recipients of the Offer are solely responsible for complying with such laws and, therefore, before tendering in the Offer, they are responsible for determining whether such laws exist and are applicable by relying on their own advisors. The Offeror does not accept any liability for any violation by any person of any of the above restrictions.