Collaboration Is Al's Biggest Opportunity

A FORRESTER CONSULTING THOUGHT LEADERSHIP PAPER COMMISSIONED BY MIRO, NOVEMBER 2025

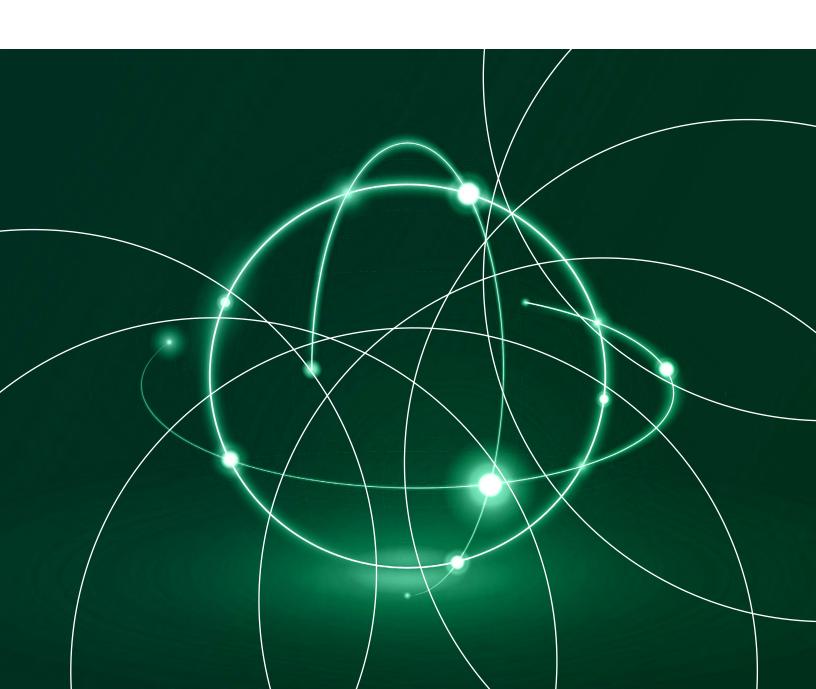


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Project Team:

Rachel Baum, Market Impact Consultant

Contributing Research:

Forrester's Future Of Work research group

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Executive Summary

No matter where an organization is on its Al journey, people lie at the heart of this transformation.¹ Teams of people must collaborate effectively to do their jobs and achieve their organization's goals. As Al technology and collaboration tools become increasingly common, teamwork should be easier and more productive than ever. However, most firms are struggling to derive meaningful returns on their investments. Technology silos, a lack of cross-functional alignment, and Al tools focused on individual rather than team productivity are inhibiting consistent collaboration and organizations' ability to achieve their objectives.

Al has the potential to strengthen teamwork and collaboration in addition to enhancing overall productivity. Focusing Al implementations on digital canvases can improve teamwork and handoffs and better connect goals to execution. In doing so, leaders can achieve key goals including enhancing customer experience, increasing revenue, and optimizing time to value — all while employees find more freedom to focus on creative, strategic work.

In September 2025, Miro commissioned Forrester Consulting to evaluate Al integrations and workflows for team innovation. Forrester conducted an online survey of 518 decision-makers across engineering and product design, IT, and lines of business to explore this topic. We found that while Al has the potential to enhance teamwork, current deployments often focus too much on individual productivity. However, we discovered that Al-enhanced canvas-based workspaces can be a key element of improving collaboration, connecting goals to execution, and accelerating time to value.



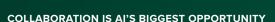
Key Findings

Leaders' top priorities include improving collaboration and the impact of their Al investments. Nearly 90% of decision-makers said improving collaboration and focusing Al on the most impactful use cases and workflows are critical to achieving their organization's top goals, which include growing revenue and improving time to value.

Current AI tools focus too much on individual productivity. Despite crossorganizational AI implementations, firms are struggling to find transformative value in their current deployments. Eighty-two percent of respondents were interested in AI solutions that drive team — not just individual — productivity.

Al boosts collaboration when integrated with tools where teamwork happens. Fifty-four percent of decision-makers saw the potential of Al to enhance teamwork and collaboration. With teamwork increasingly happening on visual collaboration tools, 83% of respondents were interested in using shared, canvas-based workspaces with Al enhancements to improve collaboration.

Product development teams are at the forefront of transforming workflows with Al. Most surveyed product development leaders said their organizations are currently integrating or planning to integrate Al capabilities across the innovation cycle with customer/user journey mapping, roadmap management, and cloud infrastructure design among top planned deployments.



Improving Collaboration And Teamwork Drives Organizational Success

Surveyed decision-makers' top organizational goals over the next 12 to 24 months included growing revenue (56%), as well as improving time to value (53%), customer value (52%), and time to market (52%). To achieve these goals, leaders are focused on strengthening collaboration and refining Al strategies. Without a connection to strategic business goals and support from a broad array of stakeholders, Al experiments are too small and localized to produce impact that matters to the enterprise.² Al integrations that encourage and enhance teamwork and collaboration, which are critical to organizational success, can demonstrate greater impact. Our survey uncovered the following:

- Teamwork and collaboration must be improved to achieve organizational goals. Eighty-nine percent of respondents said that improving collaboration and teamwork is key to achieving their organizational goals; of those, 42% said it was critical (see Figure 1).
 Since teamwork and collaboration are top drivers of success across an enterprise, integrating Al across these workflows can demonstrate its transformational potential.
- Al implementations will focus on the most impactful use cases and workflows. Leaders that succeed take a disciplined approach to Al implementation. They align Al strategy with business goals, communicate its full value across the enterprise, and prioritize foundational capabilities for reuse and scale.³ For 88% of decision-makers, focusing on the most impactful use cases and workflows is important, with 43% seeing it as a critical need. Product development is one key area of impact, with product, engineering, and design leaders indicating they have currently integrated Al capabilities in areas such as technical documentation (50%), technical design/diagramming (46%), and customer/user journey mapping (45%), insights and feedback (42%), and concepting/prototyping (41%).

Importance Of The Following Objectives To Achieving Overall Organizational Goals

ImportantCritical

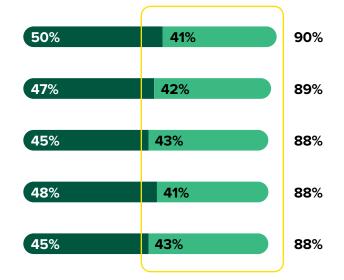
Improve cross-functional collaboration

Improve teamwork and collaboration

Identify and prioritize the right problems to solve

Prioritize projects and initiatives that solve the right problems

Refine Al implementation to focus on the most impactful use cases and workflows



Note: Showing top five "Critical" results; individual percentage values may not sum to totals due to rounding. Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently or planning to integrate Al into workflows

Source: Forrester's Q3 2025 Al Workflows For Team Innovation Survey [E-65113]

• Organizations are increasingly using digital canvases alongside more traditional collaboration tools. Seventy-nine percent of respondents reported that their organization's use of visual collaboration tools like digital canvases has increased in recent years. More than four in 10 (43%) also reported that these tools were critical to their organization's workflows, of similar importance to more traditional touchpoints like chat and document co-creation (see Figure 2).



79% of decision-makers said their organization's use of canvas/digital whiteboard tools has increased in recent years alongside the use of more traditional collaboration tools.

Critical Collaborative Tasks/Touchpoints

Critical



44%

Communication via chat/messaging



43%

Co-creating text documents



43%

Using visual collaboration platforms



42%

Leveraging tables and timelines for project management



42%

Co-creating slides

Note: Showing top five responses

Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently

or planning to integrate Al into workflows

Source: Forrester's Q3 2025 Al Workflows For Team Innovation Survey [E-65113]

As Collaboration Becomes More Complex, Most Al Tools Focus On Individuals

Despite the importance of collaboration in most employees' workdays — and, as detailed above, for organizations' success — it is becoming more complex and less effective with new technologies, including AI, disrupting it further. Work is more fragmented, especially as hybrid work and distributed teams have become the norm, and technology now inhibits rather than enables cross-functional collaboration. Knowledge gets lost, questions are repeated, and productivity lags as people navigate between multiple collaboration tools. Tech stacks should make collaboration and prioritization easier, but decision-makers and their teams are experiencing the consequences of complex, siloed technology:

Key determinants of success are also top challenges. Although identifying and prioritizing the right problems to solve is a top factor in organizational success, nearly half (46%) of respondents reported that difficulty prioritizing initiatives is an impediment in their department (see Figure 3). Improving cross-functional collaboration was critical for attaining goals, but 43% of respondents noted that current technology inhibits it. Finally, 45% saw too much time spent on task work rather than creative, strategic work as a top obstacle. This indicates that something is amiss in current ways of working — workflows and tech stacks are not enabling teams to focus on the impactful work that contributes to organizational success.

FIGURE 3

Top Impediments To Departmental Success

46%

Difficulty prioritizing initiatives/ unclear priorities

45%

Too much time spent on task work (e.g., reporting, email/messaging) rather than creative, strategic work

43%

Current technology inhibits crossfunctional collaboration

42%

Lack of cross-functional alignment in all stages, from planning to execution

Note: Showing top four challenges Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently or planning to integrate Al into workflows

Source: Forrester's Q3 2025 Al Workflows For Team Innovation Survey [E-65113] • Current Al tools focus too much on individual productivity and point solutions. Top challenges imply — and even directly — identify current technology as an inhibitor rather than an enabler of success. Organizations are struggling to realize the promises of Al to reduce task work, enable cross-functional alignment, and speed up time to value. Instead, 75% of respondents felt that most Al tools focus too much on

75% of decisionmakers agreed that most AI tools focus too much on individual productivity rather than team productivity.

individual, rather than team, productivity. Thirty-nine percent said this individual emphasis negatively impacts returns on their organization's AI investments (see Figure 4). Respondents also felt that AI is mostly implemented as a point solution rather than embedded in of their core work tools (35%). Furthermore, 69% agreed that switching between core work tools and AI tools creates friction and interrupts workflows, once again indicating that the two should be united rather than kept separate. Uncertainty around which use cases to target with AI rounded out respondents' top three factors impacting returns (33%).

FIGURE 4

Top Factors Impacting Returns On AI Investments

Al is implemented for individual productivity use cases but not for teamwork and collaboration use cases

Al tools are implemented as point solutions rather than being integrated into core work tools

We are uncertain about which use cases we should target with Al

We lack the ability to measure impact of Al implementations

Al is implemented for limited or narrow use cases

39%

35%

32%

Note: Showing top five responses

Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently

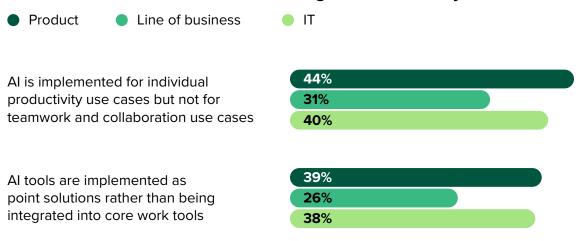
or planning to integrate AI into workflows

Source: Forrester's Q3 2025 Al Workflows For Team Innovation Survey [E-65113]

Product development and IT leaders were more likely to note the impact of these factors on ROI compared to other business leaders (see Figure 5). Forty percent of IT leaders and 44% of product development leaders agreed that AI is implemented for individual productivity compared to other business leaders (31%). Likewise, 38% of IT leaders and 39% of product development leaders saw AI's implementation as point solutions rather than being integrated into core work tools as an ROI inhibitor, compared to 26% of other business leaders.

FIGURE 5

Product And IT Leaders Feel Challenges More Acutely



Note: Showing two responses

Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently

or planning to integrate AI into workflows

Source: Forrester's Q3 2025 Al Workflows For Human Innovation Survey [E-65113]

• Cross-functional product teams also contend with ambiguity and misalignment. Engineering, product, and design leaders also pointed to a lack of clarity in tying product goals to revenue impact (51%). Misalignment slowed down or completely blocked execution for 44% of respondents, while a lack of focus on both customer problems (44%) and product vision (39%) also impeded workflows. These challenges inhibited their organizations' ability to attain their critical goals of increasing efficiency, prioritizing the right products to build, and increasing speed of development and iteration cycles.

• People-centric challenges hinder AI success. AI is innately connected to the people who use it, and their experiences with it are a principal factor in its success or failure. Instead of primarily viewing AI deployment as a technology and data exercise, it must also be framed in a way that reinforces positive practices, beliefs, and behaviors of those who use it. The leaders we surveyed reported a lack of technical skills (37%), difficulty keeping up with the pace of change (36%), and a reluctance to shift existing workflows to integrate AI (36%) as their top three AI implementation challenges (see Figure 6). These reported gaps in employee readiness and reluctance to change can create significant barriers to success.

FIGURE 6

Top Al-Enabled Workflow Implementation Challenges

37%

Lack of technical skills/ employee readiness **36**%



Difficulty keeping up with the pace of change in Al

36%



Reluctance to shift or change existing workflows to integrate AI

36%

Difficulty integrating with existing infrastructure

35%



Difficulty establishing cross-departmental workflows due to silos

Note: Showing top five challenges

Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently

or planning to integrate AI into workflows

Source: Forrester's Q3 2025 AI Workflows For Team Innovation Survey [E-65113]

Embed Al Where Teamwork Happens To Maximize Value

Despite current challenges, decision-makers believe in Al's potential to enhance results and outcomes. In addition to productivity, they also see the potential for Al to enhance knowledge and insights, teamwork and collaboration, and even creativity. To realize these outcomes, leaders are refining their Al implementations. In doing so, they are considering Al solutions that enable them to resolve their top organizational challenges, especially around collaboration.

Our survey uncovered the following insights regarding decision-makers' plans for using AI, including in canvas-based workspaces, to improve teamwork:

 Al solutions should boost collaboration, embed context, and prioritize user experience.

Respondents noted an understanding of the importance of collaboration to organizational success and the potential of AI to help maximize it, with 82% being interested in AI solutions that drive teamwork and collaboration. Context is especially important, as many project workflows are crossfunctional and multifaceted. With context-rich prompting, employees can quickly incorporate all project materials into a prompt to improve AI outputs and make meaningful progress on projects. Respondents said AI solutions that make it easy to include project materials and context in prompts



81% of respondents were interested in Al solutions built on shared, canvasbased workspaces.

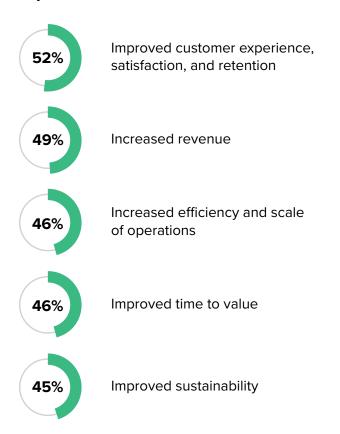
(82%) and tap into all project materials and context to answer prompts (84%) are top requirements in the future. In addition, 83% are prioritizing user experience features like less prompting effort and the ability for users to select their own large language models.

• Shared, canvas-based workspaces with AI enhancements can ease challenges. As noted earlier, the use of canvas-based workspaces has significantly increased in recent years. Respondents were particularly interested in those that integrate AI solutions (81%). They saw the potential of these shared workspaces to solve their top challenges and want to use them to improve cross-functional collaboration and handoffs (83%) and better connect goals to execution (82%).

For product development teams, technical documentation (50%) and technical design/diagramming (46%) are the capabilities most likely to already be enhanced with Al. More advanced capabilities like Al for design sprints and workshops (36%), program increment planning (36%), and user research (40%) will be integrated in the next one to two years.

• Focused and targeted AI capabilities can produce expansive benefits. AI has the potential to enhance work and outputs across organizations and functions. From accelerating product development workflows to automating tedious tasks to improving and personalizing communications, AI investments can drive success. The surveyed decision-makers saw or anticipated a range of benefits at the broader business level and at the employee and workflow level. Their top business benefits included improved customer experience (CX) (52%), increased revenue (49%), and increased efficiency and time to value (46%) (see Figure 7). These benefits mirror many of decision-makers' top organizational goals, presenting an opportunity to demonstrate the impact of AI on their organizations.

Top Five Business Benefits Of AI



Note: Showing top five responses

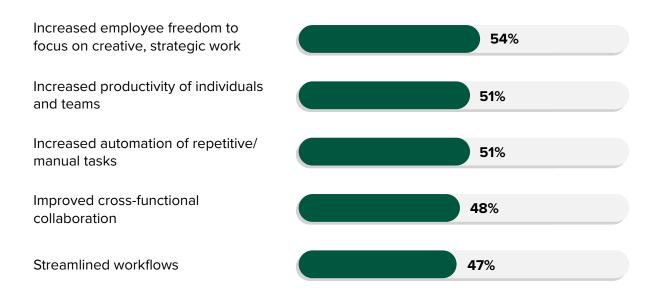
Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently

or planning to integrate AI into workflows

Source: Forrester's Q3 2025 Al Workflows For Team Innovation Survey [E-65113]

The potential workflow and employee benefits of AI expand upon these business benefits to demonstrate impact that can be seen and experienced regularly, even daily. Fifty-four percent of surveyed leaders said their organization is currently seeing or expects to see increased employee freedom to focus on strategic work (see Figure 8). This demonstrates that AI is viewed as an enhancement — not a replacement — for the people and teams that drive a business. Additional benefits included increased productivity of individuals and teams (51%), more automation of repetitive/manual tasks (51%), and increased cross-functional collaboration (48%).

Top Five Employee And Workflow Benefits Of Al



Note: Showing top five responses

Base: 518 cross-functional product design, IT, and LOB decision-makers for SaaS purchasing currently

or planning to integrate Al into workflows

Source: Forrester's Q3 2025 Al Workflows For Team Innovation Survey [E-65113]

When business leaders expand their workforce AI deployment beyond a technology and data exercise and include the teams it will benefit, they set themselves up to drive both employee experience and business success.⁷ The surveyed decision-makers saw the potential of AI to help them overcome challenges and enhance collaboration and teamwork,

54% of Commonwealth of AI to help them overcome challenges

As a result, they expected business, workflow, and employee benefits to demonstrate the value of this strategy. Leaders today must focus on removing blocks and challenges that block the benefits they

understanding that in doing so, their employees

and their businesses can reap significant benefits.

can receive from AI implementation.

54% of decisionmakers believed Al will increase employees' ability to focus on creative, strategic work, both individually and collaboratively.

Key Recommendations

Forrester's in-depth survey of 518 global product development, IT, and other business decision-makers on how their organizations are integrating AI into individual and team workflows yielded several important recommendations:

Think beyond individual productivity in Al. Look for Al architectures built for groups that operate in a teamwork environment. Study respondents told us that Al is implemented on an individual, not a team, basis, which negatively impacts results. Integrating Al directly into collaboration workflows and workspaces can help you gain collective assistance, speed up time to value, and have a common understanding of how Al is best used. Planning how Al tools can be used to break down silos and achieve cross-functional work will yield benefits in the long term.

Connect goals to execution. Start by identifying and prioritizing the right problems to solve. This effort requires thinking deeply about customer outcomes as well as employee and process improvements. Too often, organizations adopt AI tools from a "fear of missing out" or "jump on the bandwagon perspective." But crystallizing goals can yield more measurable — and valuable — results. Bring business leaders into the acquisition process for AI tools to brainstorm how AI can solve tangible problems and meet business goals.

Empower teams to do great work with AI by investing in comprehensive learning and engagement programs. A lack of employee skills and employee mistrust and pushback are key challenges to AI deployments today. Employees have various concerns: They worry that tools are hard to learn or that AI will steal their job, even when it's not designed to do so. Invest in a comprehensive learning and engagement system that relies on peer-to-peer social learning through weekly lunch and learns, champions programs, and real-time sharing of tips. Demystifying AI while giving employees the tools to constantly learn from one another raises skills and confidence.

Appendix A: Methodology

In this study, Forrester conducted an online survey of 518 cross-industry product development, IT, and other business decision-makers based in North America, Europe, and the Asia-Pacific to evaluate current and planned AI use cases for team productivity. Respondents were offered a small incentive as a thank you for time spent on the survey. The study began in August 2025 and was completed in September 2025.

Appendix B: Demographics/Data

REGION	
Europe	39%
North America	31%
Asia-Pacific	30%

SENIORITY	
C-level executive	19%
Vice president	37%
Director	44%

ROLE	
IT	35%
Engineering and product development	33%
Line of business	32%

100% OF RESPONDENTS WERE
INTERESTED IN OR CURRENTLY
INTEGRATING AI INTO AT LEAST ONE
DEPARTMENTAL WORKFLOW

COMPANY SIZE	
20,000 or more employees	6%
5,000 to 19,999 employees	11%
1,000 to 4,999 employees	27 %
500 to 999 employees	38%
100 to 499 employees	9%
2 to 99 employees	8%

LEVEL OF RESPONSIBILITY FOR BUYING, RENEWING, OR EXPANDING SAAS SOLUTIONS	
Final decision-maker	78 %
Part of a team advising and/or making decisions	21%
Influence decisions	1%

Note: Percentages may not total 100 due to rounding.

Appendix C: Supplemental Material

RELATED FORRESTER RESEARCH

Al At The Table: A New Era Of Intelligent Meetings, Forrester Research, Inc., September 23, 2025.

The Future Of Work Requires A Better Collaboration Model, Forrester Research, Inc., July 17, 2023.

<u>Generative AI Prompts Productivity, Imagination, And Innovation In The Enterprise</u>, Forrester Research, Inc., February 10, 2023.

Generative Al: What It Means For Design, Forrester Research, Inc., July 7, 2023.

Ground Your Workforce Al Strategy In Human Experience, Forrester Research, Inc., March 6, 2025.

<u>How To Design An Effective Learning Strategy For Workforce Generative AI</u>, Forrester Research, Inc., December 12, 2024.

<u>Prepare Your Workforce For Disruptive Technology Change</u>, Forrester Research, Inc., May 22, 2025.

ADDITIONAL RESOURCES

Frederic Giron, 1+1+Al=5: How Generative Al Is Empowering Teams, Forrester Blogs.

- J. P. Gownder, <u>Build A Human-Centered Productivity Strategy</u>, Forrester Blogs.
- J. P. Gownder, Your Employees Aren't Ready For Al Prepare Them With AIQ, Forrester Blogs.

June 13, 2024, GenAl Productivity Gains For Employee- And Customer-Facing Teams, Webinar.

Appendix D: Endnotes

¹Source: <u>Ground Your Workforce Al Strategy In Human Experience</u>, Forrester Research, Inc., March 6, 2025.

- ³ Source: <u>Align AI Strategy And Value To Maximize Your Investments</u>, Forrester Research, Inc., July 2, 2025.
- ⁴ Source: <u>Ground Your Workforce AI Strategy In Human Experience</u>, Forrester Research, Inc., March 6, 2025.

- ⁶ Source: <u>Generative AI Prompts Productivity, Imagination, And Innovation In The Enterprise</u>, Forrester Research, Inc., February 10, 2023.
- ⁷ Source: <u>Ground Your Workforce AI Strategy In Human Experience</u>, Forrester Research, Inc., March 6, 2025.

² Ibid.

⁵ Ibid.

