

An aerial photograph showing a group of approximately ten people walking along a diagonal red line on a dark blue, textured surface. The people are dressed in white shirts and dark shorts or trousers. Their shadows are cast long and dark on the surface to their right. The overall scene is viewed from a high angle, looking down at the group as they move away from the viewer.

Sanlam Investments Spokespeople Directory 2024



The Sanlam Investments' Spokespeople Directory is a compilation of the business' experts who are available for commentary, insights or other information required for your articles or broadcasts.

We hope you find this to be a valuable tool and welcome your feedback on any improvements for the next edition.

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Foreword



At Sanlam Investments, we strongly believe in the media's crucial role in our society. We appreciate and would like to support your role as a watchdog for companies, government, markets and the economy.

With this in mind, we have the pleasure of sharing this directory of our key spokespeople with you. It will enable you to quickly and easily find the right person to speak with for the articles you are working on or provide you with an avenue to connect and chat with one of our investment professionals.

We hope you'll find this directory a valuable tool in continuing to produce exceptional reporting on the financial and business landscape.

[Carl Roothman, CEO, Sanlam Investment Group](#)

Sanlam Investments overview

Sanlam Investments

Carl Roothman
Chief Executive Officer

Sanlam Investments Active Manager

Natasha Narsingh
Chief Executive

Sanlam Alternative Investments

Steven Rosenberg
Chief Executive

Satrix (index tracking)

Fikile Mbhokota
Chief Executive

Sanlam Investments Multi-Manager

Darryl Moodley
Chief Executive

Who we are

With around R961 billion in assets under management across both our retail and institutional businesses, Sanlam Investments is one of South Africa's largest sustainability-driven asset management companies. We develop high-quality investment solutions that are differentiated but relevant within a changing asset management landscape.

We leverage a breadth of expertise across active management, index tracking, alternative investments, responsible investing, multi-management and international investments to create sustainable portfolios for our clients.

At the heart of our purpose is our journey towards long-term sustainability for South African investors and future generations, our economy, our planet and our business. Sustainability lies at the heart of our DNA; this means we invest in people and we measure our success by the maximum positive impact we have on people, communities, planet and profits.

For more information, visit www.sanlaminvestments.com

We understand the pressure of writing an article on a tight deadline, so we want to make the process of finding information as easy as possible. Our media office is updated regularly:

<https://bit.ly/2NOMToq>

Here, you'll have access to all the company news announcements, latest insights, sound bites, corporate videos, this spokespeople directory and downloadable high-resolution images of all our spokespeople.

If you need additional information, our communications team is always available to assist.

Businesses within Sanlam Investments

Sanlam Investments Active Manager

Our single active management team offers a comprehensive range of proven strategies and solutions to individual, retail and institutional clients looking to outperform the market across fixed interest, absolute return, balanced and equity funds. It is our firm belief that investment performance is the result of many factors, and our team has successfully combined all of these to deliver strong performance across the entire active investment range. Our investment team has a dynamic mix of talented analysts, portfolio managers and investment professionals who have the expertise and experience needed in today's increasingly volatile financial markets. The driving force behind our team is our desire to make a meaningful difference in our clients' lives by building their wealth in a reliable, transparent and measurable way.

Sanlam Alternative Investments

The Alternatives business within Sanlam Investments includes a broad range of private market investment strategies and select traditional investments in geographies outside of South Africa. We offer investors access to private debt, private equity, unlisted real estate and infrastructure, and Africa frontier and global emerging market equities. We place particular emphasis on our responsible investing expertise. An expert team manages each area of focus with the specific skillset and extensive experience required to manage that capability over the long term.

Satrix (index tracking)

Satrix is the leading provider of index-tracking investment products and exchange traded funds (ETFs) in South Africa, with assets under management of R210 billion* invested in the range of ETFs, index-tracking unit trusts, life pooled and segregated portfolios that are specifically tailored for client-specific mandates or retail funds. It pioneered index investing in South Africa, launching the flagship Satrix 40 ETF as the first locally listed ETF in November 2000. The business services the institutional, intermediary, and individual investor markets. Satrix has proven expertise in risk management, portfolio analysis and index construction. A core part of the Satrix purpose is to drive the democratisation of investments for all South Africans, where SatrixNOW, the no-minimum online investing platform, is a key enabler to provide access for South Africans to "Own the Market". The multi-award-winning business holds the largest market share in the ETF industry in South Africa at nearly 36%^. Visit www.satrix.co.za.

*Source: Satrix, 30 June 2024

^Source: etfSA.co.za, 30 June 2024

Sanlam Investments Multi-Manager

Our multi-management team researches, blends, and manages investment strategies, providing investment combinations of passive, smart beta, traditional and alternative strategies. Several skilful asset managers administer these strategies for optimal diversification. We combine different sources of risk or style betas to achieve the best possible returns for any level of risk. We design and blend unique solutions based on a deep understanding of our client's investment goals and fundamental insight into how they prefer to engage risk. With approximately R335 billion in assets under management (as of March 2024), Sanlam's multi-manager is one of the largest in South Africa. We offer clients a range of multi-managed pooled solutions and design tailored solutions to meet more specific needs.



Sanlam Investments Active Manager

Natasha Narsingh
Chief Executive of Active
Management

Areas of expertise:
Business strategy, sustainable
and impact investing, and asset
management industry trends

Andrew Kingston
Head of Equities

Areas of expertise:
Equities research and portfolio
management

Sectors:
Luxury goods, tobacco,
internet (Naspers/Prosus/Tencent)

Fernando Durrell
Head of Absolute Return and
Portfolio Manager

Areas of expertise:
Global multi-asset investing
including strategic and tactical
asset allocation

Sectors:
Global asset classes, including
equities, bonds, currencies,
commodities

Fred White
Senior Portfolio Manager of
Balanced Funds

Areas of expertise:
Portfolio management

Sectors:
Multi-asset

Ralph Thomas
Head of Balanced Funds

Areas of expertise:
Portfolio management

Sectors:
Multi-asset

Mokgatla Madisha
Head of Fixed Income

Areas of expertise:
Bonds, positioning and risk setting

Sectors:
Public finance



Sanlam Investments Active Manager

Marlo Scholtz
Head of Equity Research

Areas of expertise:
Company analysis and portfolio management

Sectors:
Food production, food retail, clothing retail

Andrew Snowdowne
Senior Resources Analyst and Portfolio Manager

Areas of expertise:
Company analysis and portfolio management

Sectors:
Resources

Dale Hutcheson
Portfolio Manager and Equity Analyst

Areas of expertise:
Company analysis and portfolio management

Sectors:
Internet, IT, construction, pharma and education

Vanessa van Vuuren
Portfolio Manager and Equity Analyst

Areas of expertise:
Company analysis and portfolio management

Sectors:
Casinos, small caps, banks

Ockert Doyer
Portfolio Manager

Areas of expertise:
Listed and unlisted (private) credit

Sectors:
Infrastructure finance, structured finance/securitisation, corporate credit

James Turp
Fixed Income: Head of Investment Strategy and Portfolio Manager

Areas of expertise:
Bonds, positioning and risk setting

Sectors:
Public finance

Melville Du Plessis
Fixed Income Portfolio Manager

Areas of expertise:
Portfolio management, macroeconomics, financial markets, bonds, credit and currencies, multi-asset and asset allocation

Sectors:
Resources



Sanlam Alternative Investments

Steven Rosenberg
CEO Sanlam Alternative
Investments

Areas of expertise:
*Alternative investments and impact
investing*

Sectors:
Multiple

Erica Nell
Executive Head SME Debt

Areas of expertise:
*Private debt solutions and portfolio
construction*

Sectors:
Small-Medium Enterprises

John Seymour
Private Equity Managing Partner

Areas of expertise:
Private equity

Sectors:
Multiple

Todd Micklethwaite
Executive Head of Strategic
Initiatives and Partnerships

Areas of expertise:
*Alternatives investments and impact
investing*

Sectors:
Impact investing and investing in Africa

Paul Moeketsi
Private Equity Managing Partner

Areas of expertise:
Private equity, impact investing

Sectors:
Multiple

Feroz Basa
Head of Emerging Markets

Areas of expertise:
Investing in emerging markets

Sectors:
Multiple

Thando Sishuba
Chief Executive of Property

Areas of expertise:
Portfolio construction

Sectors:
Property

Manka Sebastian
Portfolio Manager

Areas of expertise:
Portfolio construction, property and ESG

Sectors:
Property

Pawan Singh
Head of Alternatives Multi
Strategy

Areas of expertise:
Multi-strategy portfolio construction

Sectors:
Multiple

Teboho Makhabane
Head of ESG and Impact

Areas of expertise:
ESG and impact investing

Sectors:
Multiple

Peter Townshend
Head of African Equity

Areas of expertise:
African markets

Sectors:
Multiple



Satrix (index tracking)

Fikile Mbhokota
Chief Executive Officer

Areas of expertise:
Business strategy, ETFs and unit trusts, industry trends, investing 101 or personal finance topics, financial inclusion-related topics

Yusuf Wadee
Head of Exchange Traded Products

Areas of expertise:
Index investing, index tracking, ETPs, product development, Africa listings

Duma Mxenge
Head of Business and Market Development

Areas of expertise:
Index investing, ETPs, retail investments, Africa listings, investing 101 or personal finance topics, financial inclusion related topics

Kingsley Williams
Chief Investment Officer

Areas of expertise:
Index investing, ETFs, product and fund.

Nico Katzke
Head of Portfolio Solutions

Areas of expertise:
Index investing, ETPs, factor investing, SmartCore, quantitative finance, active and indexation-related topics, machine learning and AI in investments

Siyabulela Nomoyi
Quantitative Portfolio Manager

Areas of expertise:
Index investing, index tracking, ETPs, factor investing, multi-asset investment, portfolio management, quantitative research, investing 101 or personal finance topics

René Basson
Head of Brand

Areas of expertise:
Retail investing, investing 101 or personal finance topics, marketing and brand-related topics



Research

Arthur Kamp
Chief Economist

Areas of expertise:
Economics (GDP/MPC/Budget/
CPI/policy, including DM monetary
policy, quasi-fiscal policy and
currency)

Sectors:
Government

Patrick Buthelezi
Economist

Areas of expertise:
Economics (GDP/MPC/Budget/CPI)

Sectors:
Government

Distribution

Tinotenda Mtemeri
Head of Distribution

Areas of expertise:
Institutional clients

Sectors:
State-owned enterprises, pension
funds, medical aids, corporates

Marthinus van der Nest
Head of Retail

Areas of expertise:
Retail markets

Sectors:
Multiple



Sanlam Investments Multi-Manager

Darryl Moodley
Chief Executive Officer

Areas of expertise:
Multi-management landscape and retail industry trends

Sectors:
DFM, Multi-manager

Sanan Pillay
Head Real Income Solutions
and Portfolio Manager

Areas of expertise:
*Alternatives, Absolute Returns,
Real Income Solutions*

Sectors:
Alternatives, generalist

Lilian Lerm
Deputy Chief Investment Officer

Areas of expertise:
Portfolio construction

Sectors:
Absolute return funds

Paul Wilson
Chief Investment Officer

Areas of expertise:
Multi-management landscape and retail industry trends

Sectors:
DFM, Multi-manager

Rafiq Taylor
Head of Retail Implemented
Consulting

Areas of expertise:
Portfolio construction and management, investment trends

Sectors:
DFM

Hayley Brown
Head of Business Solutions

Areas of expertise:
DFM industry and trends

Sectors:
DFM

Wade Witbooi
Head: Hybrid; Senior Portfolio
Manager

Areas of expertise:
Portfolio construction and management, investment trends and opportunities

Sectors:
Generalist



Sanlam Investments Multi-Manager

Imraan Jakoet
Head of Graviton Invest

Areas of expertise:
Portfolio construction and management and investment trends and opportunities

Sectors:
Generalist

Preanka Naidoo
Portfolio Manager for
Glacier Invest

Areas of expertise:
Portfolio Construction, ESG, investment trends, solutions

Sectors:
Generalist

Darren Burns
Head of Business Development
at Graviton

Areas of expertise:
Portfolio management, risk management, and retirement-related matters

Sectors:
Generalist

Rudesh Patel
Head of Sustainability Investing

Areas of expertise:
ESG, sustainability

Sectors:
Generalist

Pearlene Govender
Head of Global Manager
Research

Areas of expertise:
Manager research, offshore

Sectors:
Generalist

Mothepu Mothae
Head of Local Manager Research

Areas of expertise:
Manager research, domestic managers, investment trends

Sectors:
Generalist



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