

Supply Chain & Logistics Technology

SECTOR BRIEF | 1H 2026

What's Included:

- 01 Insights:** Overview of the different subsectors and individual companies that are a part of the broader supply chain and logistics technology landscape, along with recent developments impacting the sector
- 02 Sector Activity:** Recent notable transactions in the space and stock performance for publicly traded supply chain and logistics technology companies
- 03 Connect With Us:** How to get connected with our team and get the latest insights into the growing supply chain and logistics technology sector

01

SUPPLY CHAIN &
LOGISTICS TECHNOLOGY
1H 2026

Insights

Surging demand for technology solutions, propelled by increasingly complex supply chains and tightening regulatory requirements, continues to drive strong sector expansion



Key Sector Themes

A confluence of ongoing factors continue to drive investment and technological innovation across the broader supply chain and logistics technology landscape



Agentic AI Is Enhancing Efficiency and Decision-Making Capabilities

While traditional predictive models focus on forecasting events from historical data, agentic AI introduces a layer of autonomous reasoning that analyzes variables and executes actions with minimal human oversight. This evolution creates "self-healing" networks capable of independently re-routing shipments, re-balancing inventory, and negotiating with suppliers to mitigate risks in real time.



Rise of Automation Across Warehouse Operations

Prompted by labor shortages and advancements in physical AI, the logistics sector is transitioning from fixed infrastructure toward flexible systems capable of autonomous navigation. This trend is characterized by the rise of unmanned facilities and the deep integration of robotic fleets with management software to create fully orchestrated, high-density fulfillment environments.



Emphasis on Supply Chain Agility Through Regional Diversification

Driven by geopolitical volatility and trade tensions, global logistics leaders are moving away from "efficiency-at-all-costs" to prioritize strategic durability through aggressive regional diversification. This structural change leverages advanced technologies to manage the complexity of "China Plus One," near-shoring, and friend-shoring strategies, ensuring continuity across multiregional ecosystems.



Increasing Global Regulation Complexity and Intensifying Enforcement

The global regulatory landscape is undergoing a fundamental shift from voluntary reporting to mandatory enforcement, elevating compliance to a core business imperative. This surge in complex mandates and fragmented regulatory frameworks is driving a critical need for software solutions that automate reporting and ensure supply chain compliance.



Driving Hyper-Visibility Through IoT and Digital Twins

Driven by the need for real-time oversight, the convergence of IoT, blockchain, and digital twin technologies has transformed supply chain transparency into a fundamental necessity. This breakthrough allows organizations to move beyond passive tracking to achieve item-level monitoring and holistic command through advanced digital control towers.

What We're Reading

How AI Is Shifting Global Supply Chains from Reactive to Predictive

Supply Chain Management Review

[READ HERE](#)

"AI-driven predictive orchestration, digital twins, and human-in-the-loop systems are redefining how global supply chains manage risk, resilience, and performance."

Key takeaway: The shift toward predictive orchestration is fundamentally transforming global supply chains by replacing fragmented planning models with AI-powered control towers that integrate procurement, manufacturing, and logistics data to anticipate disruptions.

5 Supply Chain Management Trends to Watch in 2026

Supply Chain Dive

[READ HERE](#)

"Driven largely by tariffs and new regulatory structures, retailers and manufacturers forced to be reactive in 2025 have adjusted, setting the stage for bigger and bolder moves this year."

Key takeaway: The 2026 supply chain landscape is defined by a strategic pivot from the reactive adjustments of 2025 toward proactive cost optimization, geopolitical regionalization, and a rigorous recalibration of AI ROI.

Key Trends Impacting Supply Chains in 2026

KPMG

[READ HERE](#)

"Total Value is achieved by strategically connecting the disparate parts of the business... the ultimate outcome is not just stability in the face of adversity, but sustained growth and a distinct competitive advantage."

Key takeaway: Supply chain leaders are expected to move away from siloed operations toward centralized, AI-integrated ecosystems that prioritize "Total Value" over simple cost-cutting.

Accenture: How AI Drives 23% Higher Supply Chain Margins

Procurement Magazine

[READ HERE](#)

"With volatility up 183%, procurement leaders are scaling AI to bridge the readiness gap and boost margins, but disconnect with workforce training persists."

Key takeaway: As supply chain leaders digitize to adopt AI, procurement teams must fundamentally rethink how they drive decision-making and generate value across the supplier network.

02

SUPPLY CHAIN &
LOGISTICS TECHNOLOGY
1H 2026

Sector Activity

The supply chain and logistics technology sector is experiencing robust activity, with strong interest from strategic acquirers and financial investors



Select Recent Sector Transaction Activity

Notable acquisitions across the supply chain and logistics technology sector

Pending



GHX to Receive Majority Investment from Veritas Capital

GHX is a provider of a mission-critical supply chain platform designed to help healthcare organizations increase operational agility, reduce unnecessary spend, and improve outcomes. The investment from Veritas will enable GHX to further invest in product innovation, pursue both organic and inorganic growth, and continue to develop its AI-powered supply chain strategy.

February 27, 2026



Softimeon Acquired by IFS

Softimeon is a provider of warehouse management solutions designed to simplify complex processes, enabling clients to improve efficiency, reduce costs, and improve supply chain performance. The integration of Softimeon with IFS's industrial AI platform will seamlessly connect manufacturing operations with intelligent warehouse execution.


November 6, 2025



Scoutbee Acquired by Coupa

Scoutbee is a provider of an AI-powered supplier discovery and search technology platform that transforms how buyers and suppliers connect. The acquisition integrates deep supplier insights directly into the Coupa ecosystem, allowing organizations to rapidly diversify their sourcing channels and build more resilient, agile supply chains.

October 7, 2025



Locus Acquired by Ingka Group

Locus is a provider of an AI-driven logistics orchestration platform that utilizes advanced route optimization and real-time resource tracking to maximize fleet efficiency. The acquisition will significantly bolster Ingka Group's digital infrastructure, providing IKEA with greater operational control and a more seamless delivery experience for its global customer base.

August 20, 2025



Highway Secures Strategic Investment from FTV and Lead Edge

Highway is a provider of carrier Identity solutions for freight brokers, empowering them to reduce fraud and streamline the digital booking process. The investment from FTV and Lead Edge will solidify Highway's position as the market standard for compliance while accelerating the evolution of its product suite and global go-to-market strategy.

August 4, 2025

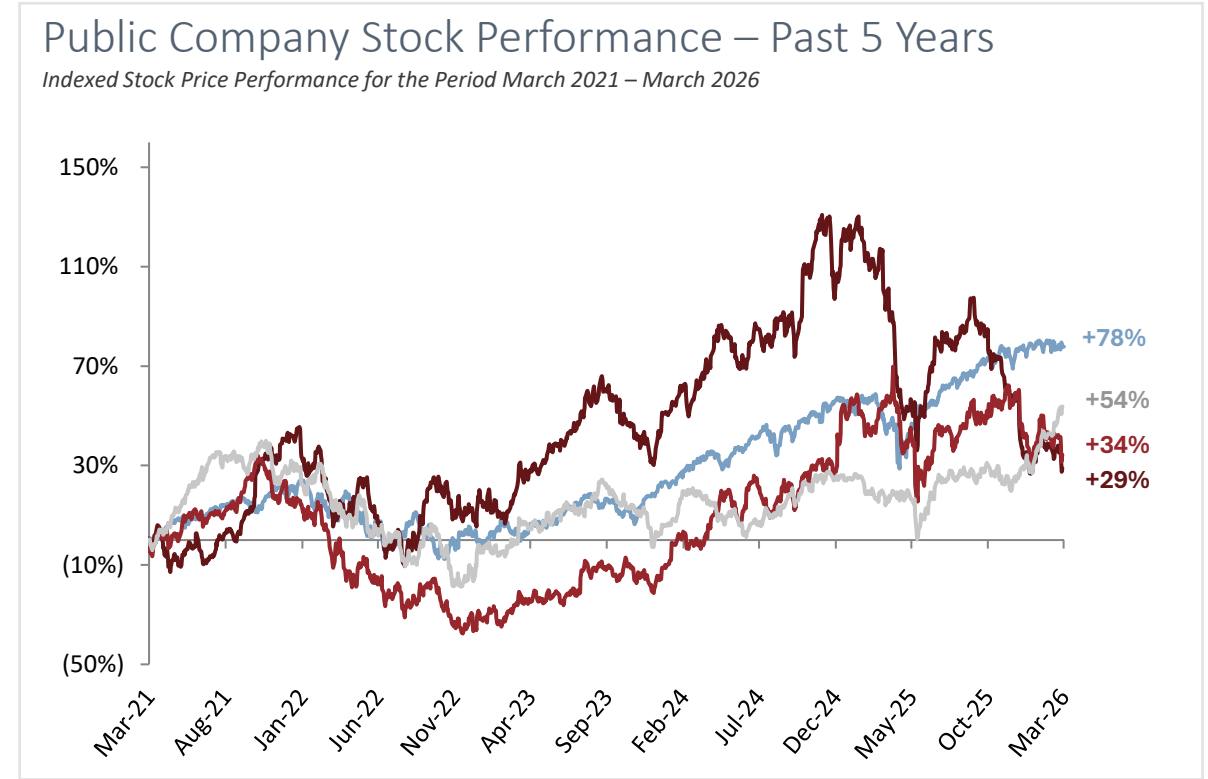
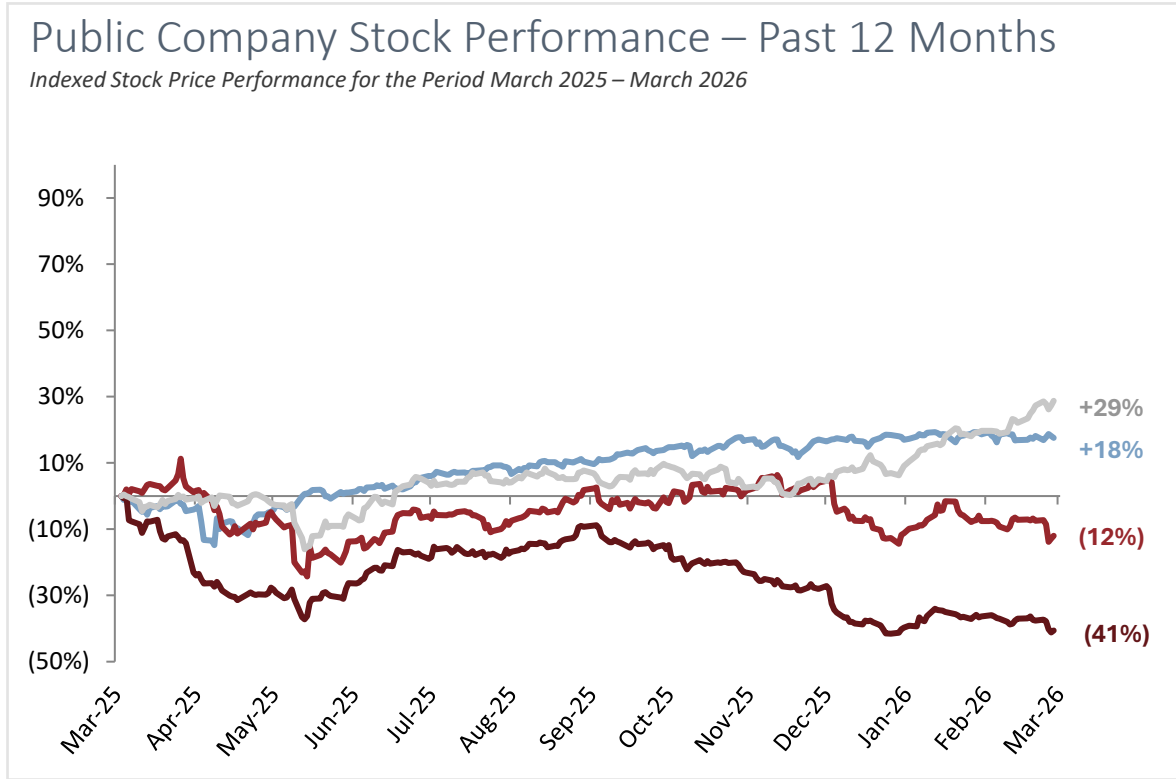
\$2.1B



E2open Acquired by WiseTech Global

E2open is a provider of cloud-based, end-to-end supply chain orchestration software that enables global enterprises to optimize workflows across demand planning, procurement, and logistics. The acquisition allows WiseTech to integrate these deep functional capabilities into its ecosystem, solidifying its position as one of the preeminent operating systems for global trade by driving end-to-end automation and operational efficiency.

Public Company Trended Stock Performance



Supply Chain & Logistics Software

Fleet Management & Telematics

Logistics Services

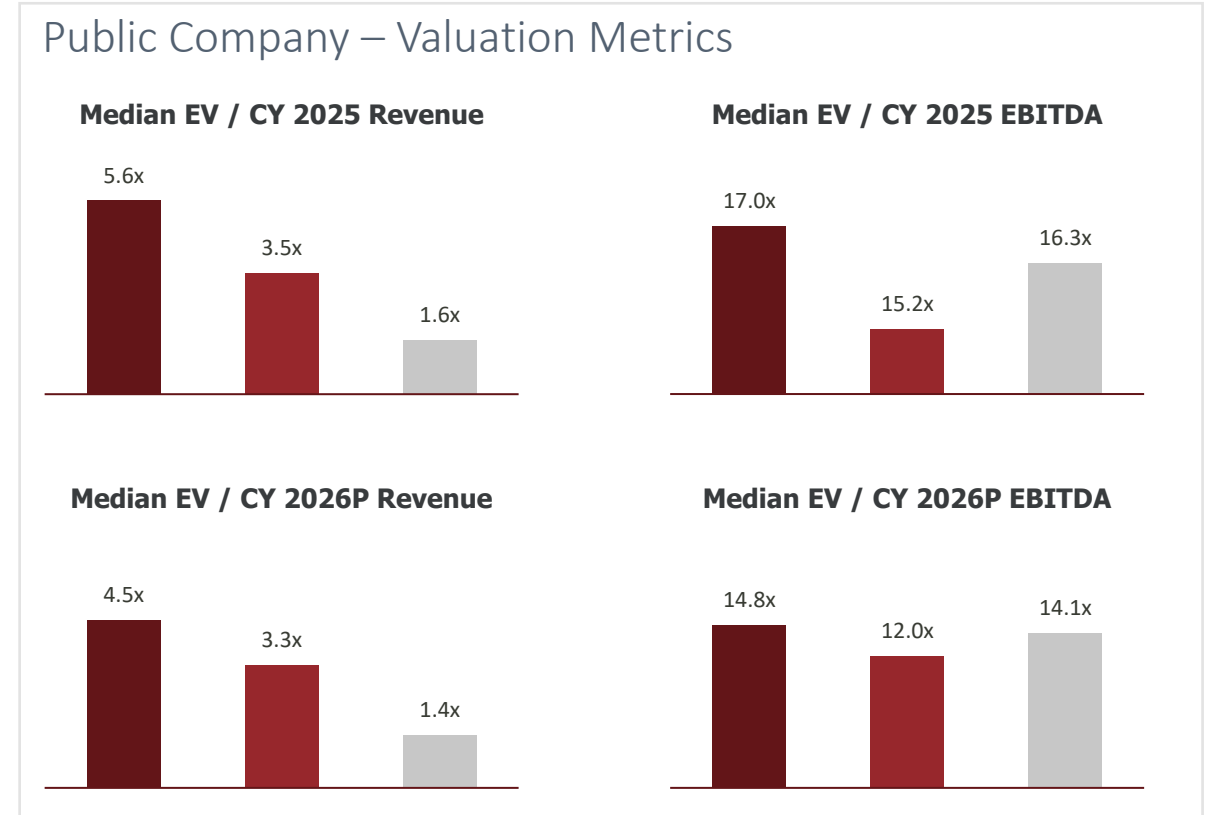
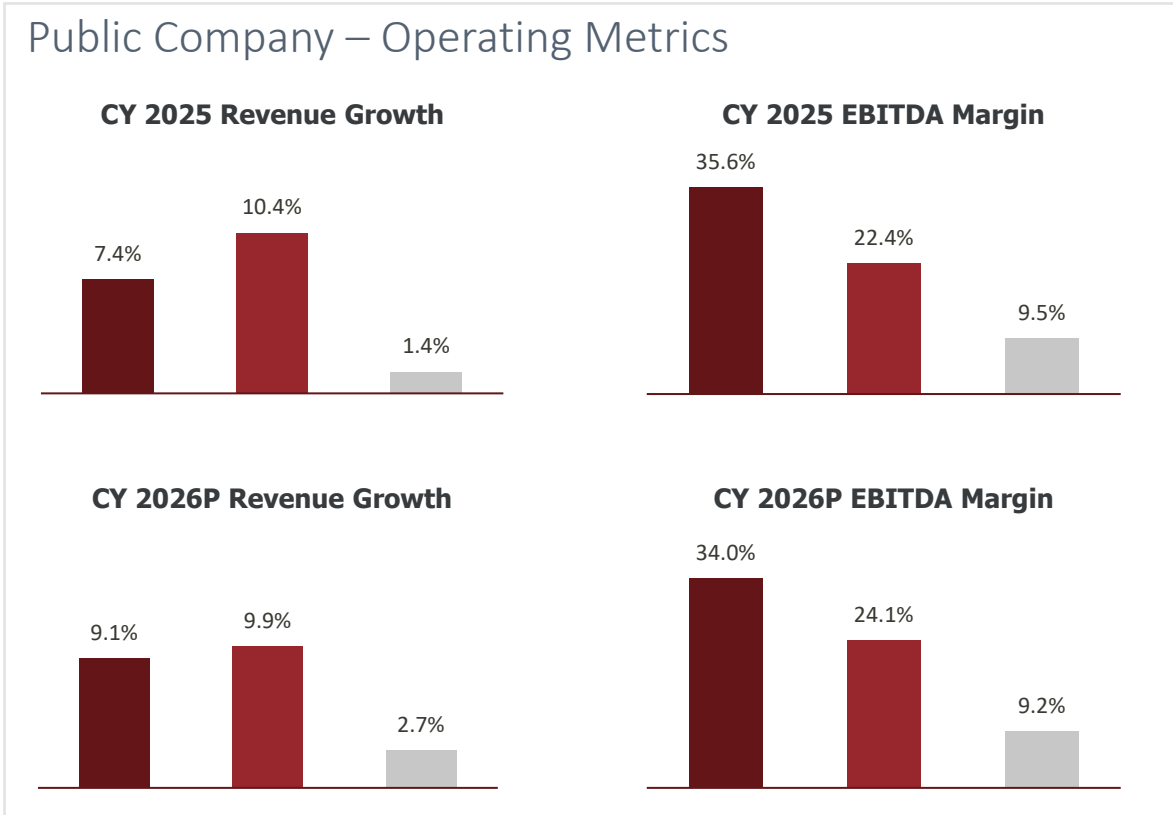
S&P 500

Supply Chain & Logistics Software

Fleet Management & Telematics

Logistics Services

Public Company Operating & Valuation Metrics



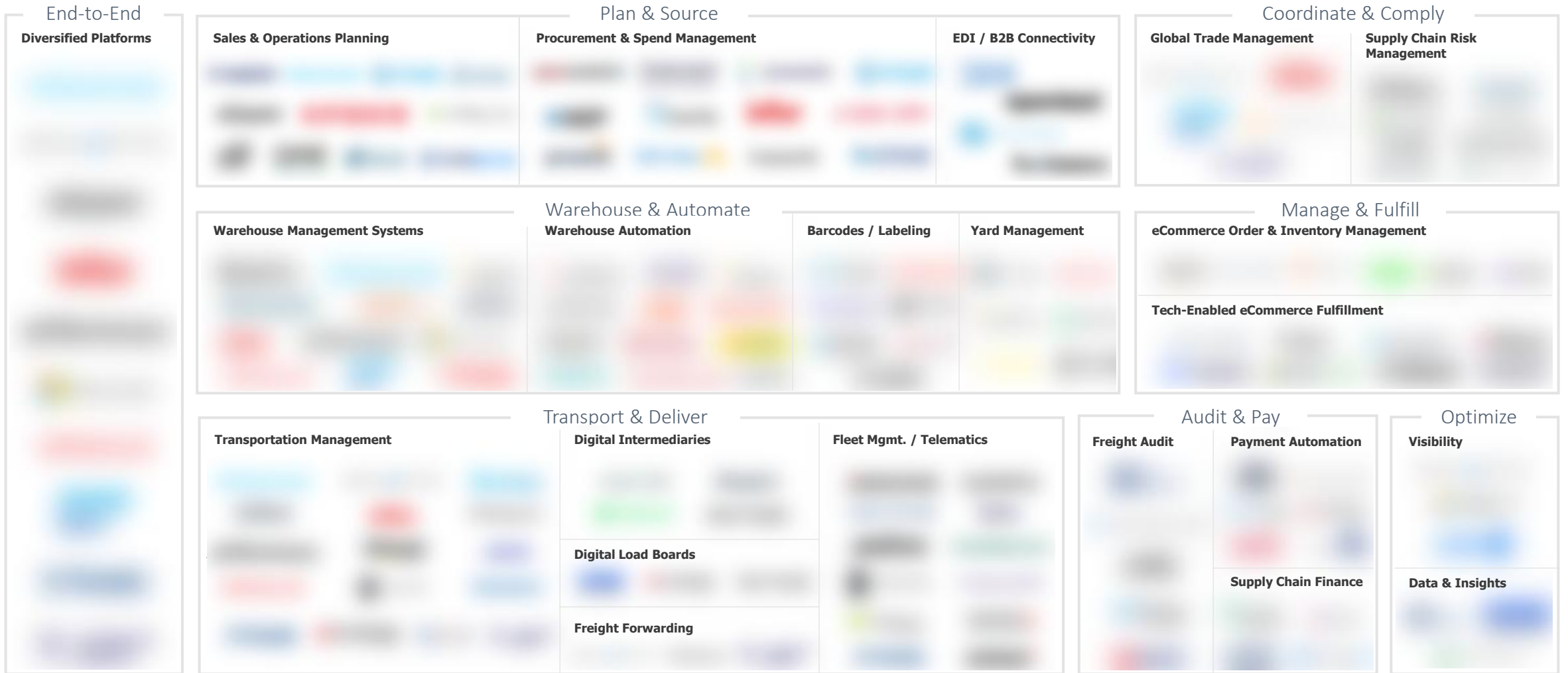
Supply Chain & Logistics Software

Fleet Management & Telematics

Logistics Services

Supply Chain & Logistics Technology Landscape

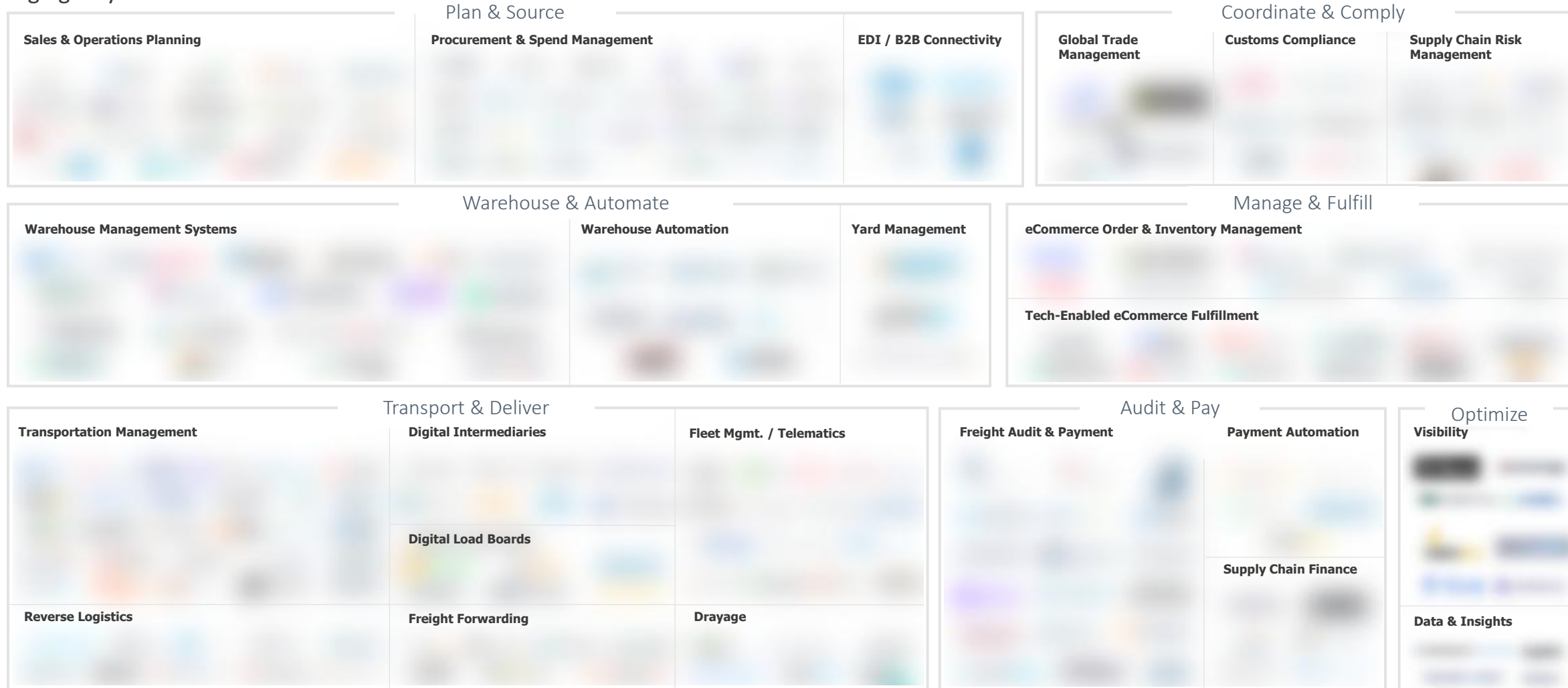
Sector Incumbents



To view the full market map, please contact technologyinsights@harriswilliams.com

Supply Chain & Logistics Technology Landscape (cont'd)

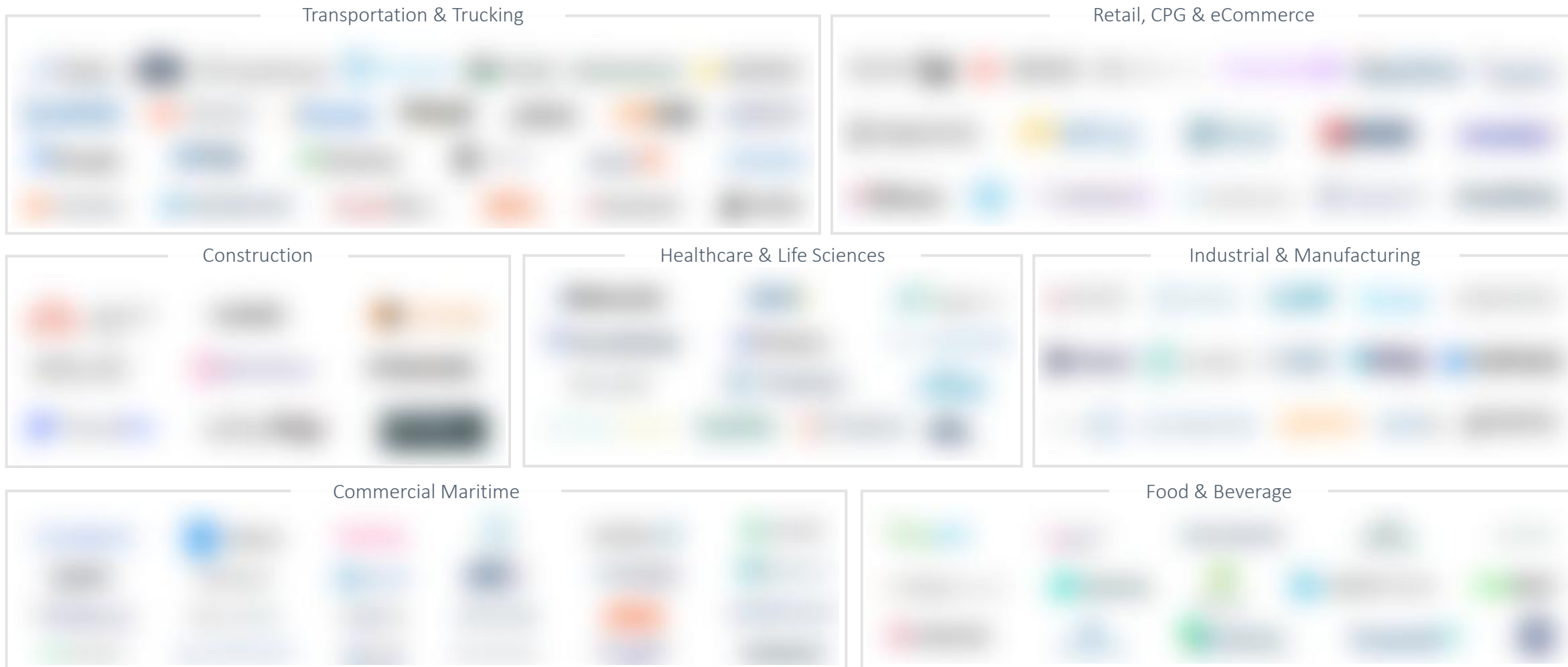
Emerging Players



To view the full market map, please contact technologyinsights@harriswilliams.com

Supply Chain & Logistics Technology Landscape (cont'd)

Vertical Market Leaders



To view the full market map, please contact technologyinsights@harriswilliams.com

Softeon

Harris Williams Advises Softeon



has been acquired by



February 2026

“Within the broader supply chain management software ecosystem, modern warehousing and fulfillment solutions represent one of the most strategic investment areas for both financial and strategic acquirers.”

Company Background

- › Softeon is a global provider of cloud-based supply chain technology solutions, including warehouse management, warehouse execution, and distributed order management. Softeon provides a full suite of flexible and robust supply chain software, specializing as a Tier-1 Warehouse Management System provider for complex fulfillment operations. The company serves a global client base across diverse markets, including retail, third-party logistics, food and beverage, and healthcare, with a strong record of increasing efficiency and customer success.

Successful Outcome

- › Softeon fills a critical gap in IFS' Industrial AI product suite by extending its capabilities into warehouse operations – connecting intelligent production systems with warehouse operations

Harris Williams' Role

- › Harris Williams served as a sell-side advisor to Softeon, a portfolio company of Warburg Pincus, in this transaction.

Relevant Subsectors

| | | |
|----------------------|---------------------|------------------------------|
| Warehouse Management | Warehouse Execution | Distributed Order Management |
|----------------------|---------------------|------------------------------|

Jumpmind

Harris Williams Advises Lone View Capital

LONE VIEW
CAPITAL

has made a strategic
investment in

 **Jumpmind**

September 2025

“In the modern era of retail technology, retailers require highly adaptable, data-driven solutions that enhance customer engagement and provide differentiated, personalized in-store experiences on a global scale. Solutions like Jumpmind’s help support retailers in this journey while shaping the future of retail technology.”

Company Background

- › Jumpmind’s cloud-native, mobile point-of-service platform allows retailers to streamline operations, enhance customer experience, and achieve sustainable growth. Jumpmind stands out in the retail software sector with a platform that offers modern architecture, unmatched flexibility, and seamless omnichannel capabilities. The company enables rapid implementation timelines that outpace legacy solutions, empowering enterprises to quickly adapt to today’s dynamic retail landscape.

Successful Outcome

- › Lone View’s deep expertise in software and technology and proven track record of scaling businesses will help accelerate Jumpmind’s growth in this next chapter. Going forward, Jumpmind is poised to build on their momentum as they expand relationships with retailers, accelerate their product roadmap, and enhance their innovative software capabilities.

Harris Williams’ Role

- › Harris Williams served as the exclusive financial advisor to Lone View Capital in this transaction.

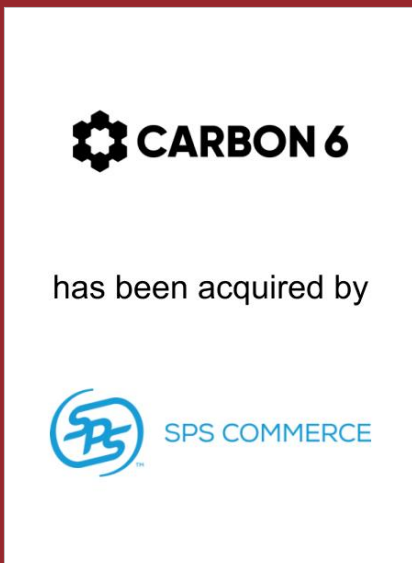
Relevant Subsectors

Retail Supply Chain

Supply Chain Management

Carbon6

Harris Williams Advises Carbon6 Technologies



January 2025

“eCommerce marketplaces represent a massive and complex industry that is underpinned by sustainable demand drivers. Increasing efficiency and maximizing profitability are strategic imperatives for sellers, but the path is complex and requires specialized tools. Sellers rely on Carbon6 to navigate these challenges, which makes the company especially attractive to SPS Commerce.”

Company Background

- › Carbon6 is a leading provider of software tools to Amazon sellers, including specialized revenue recovery solutions for both first-party and third-party sellers. Whether selling to Amazon as a first-party seller or through Amazon’s marketplace as a third-party seller, there are specific and complex supply chain processes sellers must adopt to maximize revenue on each order they fulfill through the platform. To simplify this, Carbon6 offers ChargeGuard, a solution that helps first-party sellers manage invoice deductions by automating the dispute process, and Seller Investigators, a solution that helps third-party sellers recover lost revenue occurring from fulfillment errors.

Successful Outcome

- › The combination of Carbon6 and SPS Commerce will create a comprehensive omnichannel platform that provides best-in-class revenue recovery, deduction, and compliance solutions for the combined customer base, unlocking powerful synergies and growth opportunities in a massive and rapidly expanding market.

Harris Williams’ Role

- › Harris Williams served as the exclusive financial advisor to Carbon6 in this transaction.

Relevant Subsectors

| | | |
|---------------------|--------------------------|----------------------|
| Retail Supply Chain | Spend Management & Audit | eCommerce Enablement |
|---------------------|--------------------------|----------------------|



Relevant Sector Expertise

Notable Harris Williams' Supply Chain & Logistics Technology Sector Transactions




has been acquired by





has made a majority investment in





has been acquired by





has made a strategic investment in



has been acquired by





has acquired
 **2x**


has been acquired by



has been acquired by



has been acquired by





has been acquired by





has received a strategic investment from



has been acquired by





has been recapitalized by



has been acquired by





has been acquired by



has received a strategic investment from



has been acquired by



has received a significant growth investment from
 **2x**


has received a significant investment from



has been acquired by





has made a significant minority investment in



has been acquired by



has been acquired by



has been acquired by


























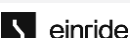











Public Market Operational & Valuation Metrics

As of March 2, 2026






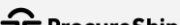

























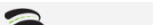

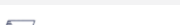

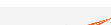

\$ in Thousands

| Company | Market Capitalization | Enterprise Value | Enterprise Value / Revenue | | Enterprise Value / Adj. EBITDA | | Revenue Growth | | Adj. EBITDA Margin | | Rule of 40 | |
|--|-----------------------|---------------------|----------------------------|-------------|--------------------------------|--------------|----------------|-------------|--------------------|--------------|--------------|--------------|
| | | | CY2025 | CY2026 | CY2025 | CY2026 | CY2025 | CY 2026 | CY2025 | CY 2026 | CY2025 | CY 2026 |
| Supply Chain Management Software | | | | | | | | | | | | |
| WiseTech Global Limited | \$10,664,174 | \$12,846,484 | 46.7x | NM | 37.9x | 27.3x | (57.2%) | NM | 123.3% | NA | 66.1% | -- |
| Manhattan Associates, Inc. | 8,376,861 | 8,109,177 | 7.5x | 7.1x | 20.6x | 20.1x | 3.2% | 6.5% | 36.6% | 35.3% | 39.8% | 41.8% |
| The Descartes Systems Group Inc. | 5,777,981 | 5,500,828 | 7.7x | 6.9x | 17.0x | 14.8x | 11.5% | 11.0% | 45.0% | 46.6% | 56.4% | 57.6% |
| Kinaxis Inc. | 2,601,356 | 2,311,471 | 4.2x | 3.7x | 17.0x | 14.2x | 12.6% | 14.6% | 25.0% | 26.0% | 37.7% | 40.7% |
| SPS Commerce, Inc. | 2,184,001 | 2,039,838 | 2.7x | 2.5x | 8.8x | 7.8x | 18.0% | 6.6% | 30.8% | 32.8% | 48.7% | 39.4% |
| Tecsys Inc. | 269,584 | 247,682 | 1.8x | 1.6x | 22.3x | 16.3x | 7.1% | 10.8% | 8.1% | 10.0% | 15.2% | 20.8% |
| ReposiTrak, Inc. | 157,460 | 129,159 | 5.6x | 5.2x | 15.7x | 14.3x | 7.4% | 7.3% | 35.6% | 36.3% | 42.9% | 43.7% |
| Median | \$2,601,356 | \$2,311,471 | 5.6x | 4.5x | 17.0x | 14.8x | 7.4% | 9.1% | 35.6% | 34.0% | 42.9% | 40.7% |
| Logistics & Fleet Technology | | | | | | | | | | | | |
| Garmin Ltd. | \$49,113,409 | \$45,174,620 | 6.3x | 5.7x | 21.9x | 19.9x | 13.3% | 11.8% | 28.9% | 28.4% | 42.3% | 40.2% |
| Trimble Inc. | 16,003,111 | 17,310,811 | 4.5x | 4.2x | 15.2x | 13.9x | 7.4% | 8.1% | 29.7% | 30.0% | 37.1% | 38.1% |
| Samsara Inc. | 16,796,588 | 15,725,057 | 10.2x | 8.4x | NM | 47.1x | 28.5% | 21.4% | 16.7% | 17.9% | 45.2% | 39.2% |
| Vontier Corporation | 5,821,176 | 7,471,476 | 2.5x | 2.4x | 10.6x | 10.1x | 1.8% | 3.5% | 23.3% | 23.6% | 25.1% | 27.2% |
| PowerFleet, Inc. | 465,811 | 724,713 | 1.7x | 1.5x | 8.0x | 6.3x | 38.2% | 11.8% | 21.5% | 24.5% | 59.7% | 36.4% |
| TomTom N.V. | 747,372 | 487,555 | 0.7x | 0.7x | 21.3x | 7.9x | (2.5%) | 0.3% | 3.5% | 9.4% | 1.0% | 9.7% |
| Median | \$10,912,143 | \$11,598,267 | 3.5x | 3.3x | 15.2x | 12.0x | 10.4% | 9.9% | 22.4% | 24.1% | 39.7% | 37.2% |
| Logistics Services | | | | | | | | | | | | |
| DSV A/S | \$60,951,900 | \$74,247,748 | 1.9x | 1.6x | 16.8x | 13.6x | 48.6% | 16.7% | 11.4% | 12.1% | 60.0% | 28.8% |
| Kuehne + Nagel International AG | 27,690,699 | 31,121,123 | 1.0x | 1.0x | 10.9x | 11.0x | (1.0%) | (0.6%) | 9.1% | 9.1% | 8.1% | 8.4% |
| XPO, Inc. | 25,207,768 | 29,065,768 | 3.6x | NM | 22.9x | 20.7x | 0.4% | NM | 15.7% | NA | 16.1% | -- |
| Brambles Limited | 24,231,125 | 27,138,260 | 5.6x | 5.3x | 15.9x | 14.6x | 2.4% | 4.4% | 35.0% | 36.4% | 37.4% | 40.8% |
| C.H. Robinson Worldwide, Inc. | 22,210,565 | 23,445,080 | 1.4x | 1.4x | 25.0x | 22.2x | (8.1%) | 1.9% | 5.7% | 6.4% | (2.3%) | 8.3% |
| Expeditors International of Washington, Inc. | 19,442,141 | 18,700,905 | 1.7x | 1.7x | 16.9x | 17.0x | 5.4% | 0.1% | 9.9% | 9.8% | 15.3% | 9.9% |
| GXO Logistics, Inc. | 7,263,664 | 12,295,664 | 0.9x | 0.9x | 14.0x | 12.9x | 12.3% | 6.1% | 6.7% | 6.8% | 19.0% | 12.9% |
| Hub Group, Inc. | 2,629,601 | 3,061,800 | 0.8x | 0.8x | 9.3x | 8.8x | (7.0%) | 2.7% | 9.0% | 9.2% | 2.0% | 11.9% |
| Median | \$23,220,845 | \$25,291,670 | 1.6x | 1.4x | 16.3x | 14.1x | 1.4% | 2.7% | 9.5% | 9.2% | 15.7% | 10.9% |
| Total Comp Set Median | \$8,376,861 | \$12,295,664 | 2.7x | 2.4x | 16.8x | 14.3x | 7.1% | 6.6% | 21.5% | 23.6% | 37.4% | 28.8% |

Select Recent M&A Activity & Capital Raises

| Date | Target | Buyer / Lead | Subsector | Deal Size (\$M) | Description |
|------------|--|--|---------------------------|------------------------|--|
| Pending |  b2wise |  Sundance Growth | Supply Chain Planning | Undisclosed | Provider of demand-driven supply chain planning solutions for manufacturers |
| Pending |  GHX |  VERITAS CAPITAL | Healthcare | Undisclosed | Provider of a supply chain platform designed specifically for the healthcare industry |
| 2/27/2026 |  Softion |  IFS | Warehouse Management | HW Confidential | Provider of warehouse management solutions designed to simplify complex processes |
| 1/22/2026 |  YardView YARD MANAGEMENT SOFTWARE |  vector | Yard Management | Undisclosed | Provider of cloud-based yard management software that tracks and manages assets |
| 1/16/2026 |  ARKIEVA |  Banneker Partners | Supply Chain Planning | Undisclosed | Provider of supply chain planning software for demand forecasting and inventory |
| 12/22/2025 |  KARGO | Avenir | Warehouse Automation | \$42 | Provider of warehouse management software and hardware to automate operations |
| 12/18/2025 |  ida |  RELEX | Procurement & Spend Mgmt. | Undisclosed | Provider of AI-driven perishable goods procurement software to reduce grocery waste |
| 11/18/2025 |  EMS WORLDWIDE REPLACE THE WAY TO GET YOUR SUPPLY |  trax | Freight Audit & Payment | Undisclosed | Provider of freight audit and payment solutions for enterprise shippers in Europe |
| 11/6/2025 | SCOUTBEE |  coupa | Procurement & Spend Mgmt. | Undisclosed | Provider of an AI-powered supplier discovery and search technology platform |
| 10/29/2025 | Mentum | nuvo cargo | Procurement & Spend Mgmt. | Undisclosed | Provider of AI business intelligence and analytics tools to optimize supply chain operations |
| 10/26/2025 |  celtrino YOUR SUPPLY CHAIN |  VALSOFT | EDI / B2B Connectivity | Undisclosed | Provider of cloud-based EDI and supply chain digitalization software |
| 10/14/2025 |  AuditComply |  nulogy | Supply Chain Risk | Undisclosed | Provider of risk and compliance software designed to streamline audit & regulatory processes |
| 10/10/2025 |  GREEN CABBAGE SUSTAINABLE SUPPLY CHAIN PRACTICES |  SAGEVIEW CAPITAL | Procurement & Spend Mgmt. | \$40 | Provider of a procurement intelligence platform |
| 10/07/2025 |  Locus |  INGKA | Fulfillment Management | Undisclosed | Provider of an AI logistics platform to optimize routing and last-mile delivery |
| 10/01/2025 |  einride |  IEQT VENTURES | Transportation Management | \$100 | Provider of autonomous electric trucks and intelligent software |
| 9/18/2025 |  emotion THE FLEET |  PSG | Fleet Management | Undisclosed | Provider of SaaS-based fleet management and mobility software for rental and sharing |
| 9/4/2025 |  RIGHTSHIP |  PERMIRA | Maritime | Undisclosed | Provider of an ESG-focused digital maritime platform for safety and sustainability |
| 8/20/2025 |  HIGHWAY |  STEVOGE CAPITAL | Supply Chain Risk | Undisclosed | Provider of carrier Identity solutions for freight brokers |
| 8/19/2025 |  optoro |  BlueYonder | Reverse Logistics | Undisclosed | Provider of reverse logistics technology to enhance warehouse and in-store returns |
| 8/19/2025 |  denim |  TRUCKSTOP | Supply Chain Finance | Undisclosed | Provider of a freight payments and factoring platform to automate financial tasks |

Select Recent M&A Activity & Capital Raises

| Date | Target | Buyer / Lead | Subsector | Deal Size (\$M) | Description |
|-----------|---|---|---------------------------|-----------------|---|
| 8/18/2025 |  OVERHAUL |  Springcoast PARTNERS | Visibility | \$105 | Provider of a real-time visibility and supply chain management platform |
| 8/4/2025 |  e2open |  wisetech global | End-to-End | \$2,100 | Provider of cloud-based supply chain management orchestration software |
| 6/18/2025 |  Package Route | DESCARTES | Fleet Management | Undisclosed | Provider of last-mile delivery and fleet performance analytics software |
| 6/11/2025 |  ProcureShip |  TRUE WIND | Procurement & Spend Mgmt. | Undisclosed | Provider of a cloud-based procurement platform for the maritime sector |
| 6/10/2025 |  Locus software |  KALERIS | Maritime | Undisclosed | Provider of operations management systems for ocean carriers to optimize cargo movement |
| 5/22/2025 |  CompassAir |  Sedna | Maritime | Undisclosed | Provider of AI and cloud-powered crew collaboration software for the maritime sector |
| 5/19/2025 |  WARE2GO |  Stord | Fulfillment Management | Undisclosed | Provider of a cloud-based technology platform intended to streamline fulfillment operations |
| 5/15/2025 |  outgo |  DAT Freight & Analytics | Supply Chain Finance | Undisclosed | Provider of freight payment and banking solutions to help carriers manage cash flow |
| 5/14/2025 |  arkestro | (Fundraise) | Procurement & Spend Mgmt. | \$36 | Provider of a predictive procurement orchestration platform |
| 5/13/2025 |  CIRTUO |  coupa | Procurement & Spend Mgmt. | Undisclosed | Provider of AI-powered category management software for strategic procurement |
| 5/6/2025 |  ORCA AI |  BRIGHTON PARK CAPITAL | Maritime | \$73 | Provider of an AI-powered computer vision and analytics platform for the maritime sector |
| 5/1/2025 |  pledge |  BlueYonder | Supply Chain Risk | Undisclosed | Provider of accredited carbon emissions reporting and sustainability software for logistics |
| 5/1/2025 |  pivotree (WMS Assets) |  tecsys | Warehouse Management | \$2 | Provider of warehouse management software for omnichannel operations |
| 4/29/2025 |  IRONSIGHT |  Kabal | Energy | Undisclosed | Provider of an end-to-end field service management platform for energy logistics |
| 3/24/2025 |  3G | DESCARTES | Transportation Management | \$115 | Provider of transportation management solutions for complex truckload and parcel shipping |
| 3/20/2025 |  AUTO INTEGRATE |  Fleetio | Fleet Management | Undisclosed | Provider of a maintenance authorization platform for electronic shop-to-fleet work orders |
| 3/20/2025 |  QIMA |  TA ASSOCIATES | Supply Chain Risk | Undisclosed | Provider of digital quality control, inspection, and supplier compliance solutions |
| 3/4/2025 |  busHive |  TRANSIT TECHNOLOGIES | Fleet Management | Undisclosed | Provider of transportation management software specializing in charter and trip compliance |
| 2/17/2025 |  TextLocate |  tenstreet | Supply Chain Visibility | Undisclosed | Provider of driver tracking and communication software to enhance freight visibility |
| 2/5/2025 |  RouteSmart TECHNOLOGIES |  FedEx | eCommerce Enablement | Undisclosed | Provider of advanced route planning and optimization software for high-density operations |

03



SUPPLY CHAIN &
LOGISTICS TECHNOLOGY
1H 2026

Connect With Us





Our Team

We look forward to continuing to partner with investors and company leaders worldwide to help them navigate M&A and unlock value in their businesses.



 Softeon
has been acquired by


 eShipping
has been acquired by


 Five Arrows
Principal Investments
has made a majority investment in


 CARBON 6
has been acquired by


 LONE VIEW
CAPITAL
has made a strategic investment in


 Apax
has acquired


Connect With Our Team

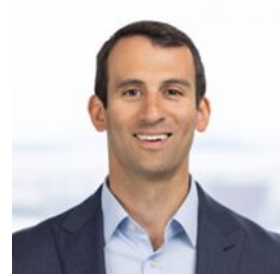
Learn more about our deep expertise unlocking value for great businesses in the supply chain and logistics technology sector:



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