

JORDAN RILEY

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EDUCATION

University of Chicago

Bachelor of Arts in Economics and Race, Diaspora, and Indigeneity

Chicago, IL

Expected: June 2026

Cumulative GPA: 3.7/4.0 | Relevant Courses: Investments, Macroeconomics, Microeconomics, Corporation Finance, Financial Accounting, Data-Driven Marketing, Macroeconomic Data Analysis, Statistics, Behavioral Economics

EXPERIENCE

Meridian Capital Management

Buy-Side Equity Research Intern

Chicago, IL

June 2025 – August 2025

- Executed deep fundamental analysis of international equities, evaluating financial statements, business models, and macroeconomic risk factors
- Pitched four stocks to the portfolio manager, publishing supporting write-ups on FactSet with investment recommendations
- Built Excel-based financial models projecting upside and revenue to support investment theses and risk assessments
- Performed relative valuation using metrics including P/E, EV/EBITDA, and EBIT margin to benchmark future profitability versus sector peers

Harmon Williams Advisory

Public Finance Summer Analyst

Chicago, IL

June 2024 – August 2024

- Drafted sales memos, RFP shells, Q2 sector updates, and market commentaries supporting client meetings and municipal bond deal execution
- Maintained 50+ Municipal Markets charts and other financial data using Bloomberg and Ipreo, supporting bond portfolio tracking and banker presentations distributed firmwide
- Documented extensive details during three due diligence calls, ensuring accurate and thorough records for compliance

Vertex AI Solutions

Business Intern

Remote

June 2023 – August 2023

- Spearheaded detailed EdTech market research and analysis to identify five growth drivers for strategic planning
- Developed an Excel based cost model to inform pricing strategy decisions and strengthen revenue forecasting
- Compiled user research on educator challenges to recommend product feature enhancements, informing the roadmap for the company's service expansion

ACTIVITIES AND LEADERSHIP

University of Chicago Credit Group

Member

Chicago, IL

October 2024 – Present

- Constructed investment thesis on energy sector credit risk for a bond pitch competition, identifying two catalysts for spread compression
- Engaged in a 15-week curriculum covering financial accounting, debt types, valuation methods, and capital structure

University of Chicago Sustainable Investing Group

Member, Project Leader

Chicago, IL

October 2023 – Present

- Evaluated 20+ startups in the disability sector and pitched one to a venture capital professional
- Led a project with a partner organization to update company ESG metrics, optimizing data collection by hosting skillbuilding trainings and communicating partner needs to students
- Conducted due diligence, including assessing financial viability, founder quality, and product information

Rogers Scholars Program in Finance

Member

Chicago, IL

March 2023 – Present

- Applied ESG investment framework to evaluate investment opportunities and reconfigure existing ESG policies in a hands-on case study

Greenwood Project

Academic Scholar

Chicago, IL

October 2024 – August 2025

- Selected for a highly competitive, year-long Finance Academy, building a high-performance professional foundation through rigorous coursework in executive presence, financial modeling, and analytical problem-solving

SKILLS

Skills: Bloomberg | FactSet | Pitchbook | R and Stata | Excel | PowerPoint

Interests: Sewing & Upcycling | Nature Walks | Beginner Electric Guitar | Cooking | Reading