Statement by the Board of Directors pursuant to Chapter 18, Section 4 of the Swedish Companies Act

The Board of Directors of RVRC Holding AB (publ) has proposed that the Annual General Meeting (the "**AGM**") 2023 shall resolve on an allocation of profits entailing a dividend to the shareholders of SEK 0.86 per share. Accordingly, the dividend amounts to a total of SEK 97,110,269.48. In light of the proposed dividend, the Board of Directors hereby makes the following statement pursuant to Chapter 18, Section 4 of the Swedish Companies Act.

Non-restricted equity, profits brought forward and the share premium reserve amounts to SEK 567,104,809.88 and the net profit for the financial year 2022/2023 amounts to SEK 93,159,152.99. Provided that the AGM 2023 approves the Board of Directors' proposed allocation of profits, SEK 563,153,693.39 will be carried forward. The company's restricted shareholders' equity is fully covered after the proposed dividend.

Pursuant to the Board of Directors' assessment, the company's and the group's shareholders' equity will, after the proposed dividend, be sufficient in relation to the nature, scope and risks of the business. In this context, the Board of Directors has considered factors such as the company's and group's historical development, budgeted development and the cyclical situation.

The Board of Directors has considered the company's and the group's position and the company's and the group's prospects of fulfilling their commitments in the short and long term. The proposed dividend amounts to 14.7 per cent of the company's shareholders' equity and 8.5 per cent of the consolidated shareholders' equity as of 30 June 2023. The group's shareholders' equity has neither increased nor decreased as a result of valuation of assets or liabilities at fair value pursuant to Chapter 4, Section 14 a of the Swedish Annual Accounts Act.

After the distribution of the dividend, the company's and the group's equity/assets ratio are approximately 99.5 per cent and 77.6 per cent, respectively. Accordingly, the company's and the group's equity/assets ratios are satisfactory. It is the assessment of the Board of Directors that the company and the group will be able to assume future business risks and to withstand potential losses. The dividend will not have a detrimental impact on the company's or the group's capacity to fulfill the company's plans.

The proposed dividend will not have a detrimental impact on the company's or the group's capacity to fulfill their payment commitments. The company and the group have ready access to short- as well as long-term credits that can be drawn down at short notice. Accordingly, the Board of Directors considers that the company and the group are well prepared to respond to changes as regards liquidity as well as unexpected events.

In addition to the above, the Board of Directors has considered other known circumstances that may be significant to the company's and the group's financial position. In this context, no circumstance has arisen implying that the proposed dividend would not appear justifiable.

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Borås in October 2023
RVRC Holding AB (publ)
The Board of Directors