

## **SMARTVOICE**

ONLINE FEATURE MANAGEMENT ENTERPRISE ADMIN GUIDE -TRUNKING EDITION

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## **LOGGING IN / HIERARCHY AND NAVIGATION**

Welcome to the Enterprise Admin Guide for SmartVoice Services – Trunking Edition. Inside you'll find easy-to-follow instructions and definitions for all the features included with your SmartVoice service(s).

Note: VoIP phone emergency 9-1-1 features differ from traditional 9-1-1 services.

Visit <u>https://business.shaw.ca/smartvoice911</u> for more information.

If you have any additional support questions, please don't hesitate to contact us at 1-877-742-9249 or <u>inquiries@shawbusiness.ca</u>.

#### **Hierarchy**

There are four main levels of access:

Enterprise – Enterprises represent all groups in every location. Enterprise Administrators can modify settings in each Group, plus they can view the Enterprise Directory of all users in every group. They can also run user and user service reports.

Group – Groups are set up to represents individual office locations. Group Administrators can modify settings at the Group Level, such as Auto Attendant, Hunt Groups and services that are assigned to any user within the Group.

Department – Department is optional and can be set to represent Sub-Groups of users within a Group. As Group Administrator, you can assign department administrators. Please note you cannot search for users at the Department level.

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User – End users can only modify their own settings at the individual level

#### Logging into the portal as an Enterprise Administrator

To access the user portal visit: smartvoice.shawbusiness.ca

Figure 1				
Shaw) Business				
SmartVoice				
	ŭ	Username	Password gassword?	Login

- 1. Refer to your provided login credentials, and do <u>not</u> add "@shawbusiness.ca" to the username.
- 2. The login fields can be located at the top left of the webpage

## **LOGGING IN / HIERARCHY AND NAVIGATION**

- 3. First time users will be prompted to create a unique password, and choose a password that follows these protocols:
  - Must be between 8 to 16 characters
  - Must contain at least one number
  - Must contain at least one uppercase alpha character
  - Must contain at least one lowercase alpha character
  - Cannot contain Login ID
- 4. List of compatible browsers:
  - Internet Explorer 9 or higher
  - Mozilla Firefox v24 or higher
  - Google Chrome v30 or higher

#### **Navigation**

When you log in, the below navigation menus will be available:



- 1. The super navigation at the top of the page allows you to navigate between Enterprise, Group and User level.
- 2. The subtabs allow you to view and modify Enterprise, Group and User features.

Users can be accessed by either selecting the Manage Users tab, or by selecting a specific user from the user drop down menu.

igure 3									
Hello Borthwick Enterprise		Group	ngVerification (02192	0454526 04	User All Use				3
Dashboard	Group Profile	Departments	Manage Users	Group Se	_	Utilities	Directory	Disaster Redirect	Call Details
Dasinovaru	Group Prome	Departments	manage Users	Group se	IVILES	Oundes	Directory		
Dashboard			4						
Legend									
User Drop	Down Mei	าบ							

4. Manage Users Tab

## **LOGGING IN / HIERARCHY AND NAVIGATION**

Once you have selected a user, you can manage all features and services associated to that user.

#### Figure 4

**SmartVoice** 

Hello Borthwick Alan Enterprise ExternalDevelopmentTest		Group GrandingVerification (O	21920151536-04)	User * One, Branding (4036002490)	Ŧ	
Profile / 911 Update	Calling Features	Device Manager	My Calls			
/iew and update y	our call service	es settings				
Service type: All Services	Ŧ					
Save						
Alternate Numbers					Service is Off	View Edit
Anonymous Call Rejection					◯ on ● off	
Call Forwarding Always					On Off	4036003351
						nder when a call is forwarded
Call Forwarding Busy					◯ On ⑧ Off	6
Call Forward No Answer					On Off Number of rings befo	Core forwarding: 4
Call Forward Not Reachat	xle				◯ on .● Off	0
Call Notify					Service is Off	Deactivate View Edit
Do Not Disturb					🔍 On 🖲 Off 🔲	Play Ring Reminder when a call is blocked
Priority Alert					Service is Off	Deactivate View Edit
Selective Call Acceptance					Service is Off	Deactivate View Edit
Selective Call Rejection					Service is Off	Deactivate View Edit
Outgoing Calls						
Automatic Callback					◯ On ● Off	
Line ID Blocking					◯ On ● Off	
Personal Directories					Edit	

#### To return to the Group level, select Group



Service type: All Services 
Save

## **PASSWORD RESETS**

### **Change Enterprise Admin Password**

From the Enterprise Profile Tab, Administrators can perform the below functions:

Enterprise Profile > Admin > Change Password

Figure 6

Enterprise Profile	Enterprise D	irectory	
🗸 Company Info	✓ Admin	Generalize	ed User Report
Change Password	rd		
* indicates required f	īeld.		
Administrator ID: *Current Password: *New Password:	BA_Robinson_I	Ent_Admin	
*Retype New Password Save	l:		Show/Hide password

### **Change Group Admin Password**

From the Group Profile tab, select the Group whose administrator you wish to modify via:

Group Profile > Site Info > Administrators

Figure 7

ashboard Gr	oup Profile	Departments	Manage Users	Group Services
<ul> <li>Site Info</li> </ul>	ime Schedules	Holiday Schedu	le Announcement	ts
ministrators				
dministrators				
estAdm@dev.shaw	business.ca 🔻	Add Delete	1	
Edit		· · · · · · · · · · · · · · · · · · ·	,	
Administrator ID:	TestAdm@dev	shawbusiness.ca		
Last Name:	Т			
First Name:	E			
New Password:				
Re-type Password:				
	Show/Hide p	assword		

### Change User's Password

As an Administrator you can reset a user's password by:

1. Selecting that user using the User drop down or selecting the Manage User subtab and then the user in the User drop down.

## **PASSWORD RESETS**

Fig	ure a	8						
Hello	Borthwick	Alan						
Enter	prise		Group			User		
Exter	nalDevelop	mentTesting (02192	20151536) » Brandir	gVerification (02192	0151536-04) »	All Users	•	
Da	shboard	Group Profile	Departments	Manage Users	Group Ser	All Users	ect	Call Details
						4036662480, 4036662480 (4036662480)		
Das	hboard					One, Branding (4036002490)		
						Two, Branding (4036002491)		
					I	error (TH F.A.	0-	

2. Once the user has been selected, navigate to the Profile/911 Update subtab.

ello Borthwick A interprise xternalDevelopme			Group BrandingVerification (0		Jser One, Branding (4036002490) •
Profile / 911 Up	jate Ca	lling Features	Device Manager	My Calls	
Announcements	•				
rofile					
Save					
indicates required	field.				
911 Mobility Addre	ss Update —				
Edit 911 Address	) Ope	n 911 form for upd	ating your 911 Mobility a	address	
User Info					
Enterprise ID: Group ID: User ID:		021920151536 021920151536-04 4036002490@dev			
* Last Name:		One			
* First Name:		Branding			
* Calling Line ID La	sst Name:	One			
Calling Line ID Fi	rst Name:	Branding			
Calling Line ID Pho	one Number:	+14036002490		Use Calling Line	e ID phone number for outgoing calls
Department:		None V			
Language:		English V			
Time Zone:		(GMT-06:00) (Ca	nada) Mountain Time 🔻		
Company Addres				-	
Title:	Mr				
Pager:				Mobile:	
E-mail:		song@sjrb.ca		YahoolD:	
Location:	Hopewell				
Address:	147				
	123 Fake st	reet			
City:	Calgary			State/Province	Alberta 🔻
Zip/Postal Code:	T1Y 7J7			Country:	Canada

3. Scroll down to the Password reset section.

Here you can rest the User's Password (For Portal Access) and/or the Voice Portal Password (for access to the user IVR)

Figure 10

- Password reset		
	ssword on your mobile clients and browsers	
User Password:	55YA3hX1	Password rules Must be between 8 to 16 characters Must contain at least one number
Re-type Password:	55YA3hX1 Generate Show/Hide Password	Must contain at least one uppercase alpha character Must contain at least one lowercase alpha character
Voice Portal Passcode:		Passcode rules
Re-type Passcode:	Generate Show/Hide Password	Must be between 6 to 14 numbers Cannot use extension or phone number Cannot use extension or phone number reversed Cannot contain 4 or more repealing digits Cannot contain more finar 4 ascending or descending digits

4. Once a new password has been created, click Save.

## **ENTERPRISE PROFILE**

In the Enterprise Profile tab, the Administrator can view the company contact information, change their password, and run reports of all users in every group and department.

#### **Run a User Report**

From the Enterprise Profile tab, Administrators can perform the below functions:

Enterprise Profile > Generalize User Report > Create Report

Figure 11

Enterprise Profile	Enterprise D	Directory	
✓ Company Info	✓ Admin	Generalized User Report	
Generalized Use	r Report		
Group ID All Department All	$\sim$		
Create Report	es		

In the Enterprise Directory tab, the Administrator can view and search the directory of all users in the entire enterprise plus run summary and detail user reports.

#### **Run a Detail and Summary Report**

From the Enterprise Directory tab, Administrators can perform the below functions:

#### **Enterprise Directory > Click on report type**

#### Figure 12



## **GROUP DASHBOARD**

### **Group Dashboard**

The group dashboard provides a summary of users and services assigned to a Group and allows some modification via the setting tab.

Figure 13

Shaw) Business

Hello Joel Dube								
Enterprise			Group			User		
BusinessTrunkDe	esign1 (2018032714	00) 🗸	TrunkGroup1 (2018)	03271400-01)	~	» All Users		~
Dashboard	Group Profile	Departments	Manage Users	Group Services	Utilities	Directory	Disaster Redirect	Call Details

Dashboard

Search (TN or Ext):	Go				
Status	Name	Phone Number	Calls	Settings	Phone
-	3325, Phil	+1-4036003325 (x3325)	No calls	•	
~	3326, Tom	+1-4036003326 (x3326)	No calls	•	1
~	3327, Harry	+1-4036003327 (x3327)	No calls	•	1
× 1	3328, Analog	+1-4036003328 (x3328)	No calls	¢	8

In the Group Profile tab, the Administrator can manage Site info, Time Schedules, Holiday Schedules and Announcements.

### **Administrators**

This section allows the Enterprise Administrator to add, modify or delete Group Administrators.

Group Profile > Site Info > Administrators

Dashboard	Group Profile	Departments	Manage Users	Group Services
✓ Site Info	Time Schedules	Holiday Schedu	le Announcement	ts
Iministrato	rs			
dministrators —				
TestAdm@dev.sl	nawbusiness.ca 🔻	Add Delete		
Edit				
Administrator ID	): TestAdm@dev	shawbusiness.ca		
Last Name:	Т			
First Name:	E			
New Password				
Re-type Passw	ord:			
	Show/Hide p	assword		
Language:	English 🔻			
Administrator T				

#### **Numbers**

View the number assignment for users in your group (lists number, users and current services). Searches can be performed in the search field.

**Group Profile > Site Info > Numbers** 

Users can be assigned to Departments from the Department drop down menu (if applicable).



#### **Main Number Profile**

Allows you to view the existing call routing on the main number.

Group Profile > Site Info > Main Number Profile

### **Group Level Schedules**

Schedules are used to route incoming calls to your business based on the day of week, time of day and optional holidays. Once assigned at the Group level, they can be assigned to users and Auto-Attendants, and users can use them for routing calls on user level features like Selective Call Acceptance or Rejection, SmartVoice Anywhere & Call Notify.

Group Profile > Time Schedules

To learn more about schedules, please refer to the 'Online Feature Management User Guide' located at <u>https://business.shaw.ca/support/smartvoice-video-tutorials-user-guides.</u>

### Add an Announcement, Greeting or Message

#### Group Profile > Announcements

Holiday Schee	dule Announceme	nts				
▲ Size ¢						
▲ Size ¢						
▲ Size ¢						
<b>T</b>						
630KB	Edit Delete					
35KB	Edit Delete					
535KB	Edit Delete					
35KB	Edit Delete					
81KB	Edit Delete					
54KB	Edit Delete					
81KB	Edit Delete					
63KB	Edit Delete					
	35KB         [           535KB         [           35KB         [           81KB         [           81KB         [	35KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       31KB     Edit     Delete       54KB     Edit     Delete       81KB     Edit     Delete       81KB     Edit     Delete	35KB         Edit         Delete           35KB         Edit         Delete           35KB         Edit         Delete           35KB         Edit         Delete           31KB         Edit         Delete           31KB         Edit         Delete           31KB         Edit         Delete           34KB         Edit         Delete           81KB         Edit         Delete	35KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       81KB     Edit     Delete       81KB     Edit     Delete       81KB     Edit     Delete	35KB     Edit     Delete       555KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       81KB     Edit     Delete       81KB     Edit     Delete	35KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       35KB     Edit     Delete       81KB     Edit     Delete       81KB     Edit     Delete

- 1. Click Add
- 2. Name your Announcement and click Choose File
- 3. Select the appropriate wave file you wish to use as your greeting
- 4. Click Upload Note: You will receive confirmation if your upload was successful
- 5. Click Save
- 6. The greeting will now show up in the Announcement repository

### **Record an Announcement**

#### Profile/911 Update > Announcements

#### Figure 17

Dashboard Group Pr	ofile	Departments	Manage Users	Group Services	Utilities	Directory	Disaster Redirect	Call Deta
✓ Site Info Time Sch	edules	Holiday Schee	fule Announceme	nts				
nnouncement Rep	ositor	у						
Add								
otal size of files 1.514MB of 1 how 25 T entries	GB is use	d.						
First Previous 1 Nex	t) Last	)						
Name	🕈 Туре							
TestAnnouncement	All	• 630KB	Edit Delete					
Auto Attendant - Standard	Audio		Edit Delete					
Auto Attendant - Holiday	Audio		Edit Delete					
Auto Attendant - Sub #1	Audio		Edit Delete					
Call Queue - Entrance Messa	e Audio	81KB	Edit Delete					
Call Queue - Comfort Messag	Audio	54KB	Edit Delete					
Music On Hold #1	Audio	81KB	Edit Delete					
Music On Hold #2	Audio	63KB	Edit Delete					
howing 1 to 8 of 8 entries	-							
indicates required field.								
Name								

- 1. Click Add
- 2. Name your Announcement
- 3. Click the microphone button
- 4. To start recording, click the square record icon
- 5. Press the square record button to stop recording

#### Figure 18

Add new announcement		ж
* indicates required field. * Name		
• File (7)	Upload	
		Save Cancel

6. To upload your recording, select Upload

Figure 19 No file chosen Choose File \* File (?) 00:05 

#### Note: You will receive confirmation if your upload was successful

①

 $\times$ 

#### 7. Click Save



8. The greeting will now show up in the Announcement Repository

### **Auto Attendant**

The Auto Attendant is used to route calls to various destinations (employees, groups of employees' voicemail or outside numbers) all without the assistance of an operator or receptionist. They also provide callers with your company greeting and dialing option.

Each Auto Attendant can be assigned a unique 10-digit number and extension.

The Auto Attendant has two modes – Business Hours and After Hours. Each mode allows you to set up options 0-9, # and \* to present callers with different choices to select. To route callers to another set of options, you can also set up sub-menus.

Group Services > Site Services > Auto Attendant (select the desired Auto Attendant)

To learn more about Auto Attendant refer to the SmartVoice – Auto Attendant guide located at <u>https://business.shaw.ca/support/smartvoice-video-tutorials-user-guides</u>

### **Music On Hold**

Each group can be assigned a unique Music On Hold file and is configurable with a default music file. This is the music that a caller will hear when a user places them on hold.

Group Services > Site Services > Music On Hold

Figur Dashboard	Group Profile	Departments	Manage Users	Group Services	Utilities	Directory	Disaster Redirect	Call Details
✓ Site Servi	ces v Calling I	Plans V FAC						
Music On H	old							
Music On Hold								
	rtment Settings							
Department:	Group V Delete							
General Se	ttings							
Enable	music during Call Ho	bld						
Enable	music during Call Pa	irk						
Enable	music during Busy C	amp On						
Muris On H	old message:							
	udio Codec: None	T						
	Defined Music							
Externa	al Source							
Custon	n							
Custon	n music file: Music C	On Hold #1.way	¥					
r Internal Cal	Is Settings							
Use Alt	ernate Source for Int	ernal Calls						
	old message:	_						
	udio Codec: None Defined Music	¥						
Extern								
Custon								
Save								

#### A Music On Hold file can be assigned to a department or Group

The Group Administrator can modify the general settings for the service such as Music On Hold on/off for Call Hold, Call Park, and Busy Camp On. They can also assign audio files for the music on hold service and indicate if an alternate source is used for internal calls or for departments. Audio uploads can be most common audio formats (.mp3, .wav, etc.) as the system will convert the file to the system requirement when the upload occurs. If external source music on hold is configured, then a device needs to be created with a customer premises ATA made available.

### **General Settings for Music On Hold**

Enable Music during Call Hold – Plays music when callers are held.

Enable Music during Call Park – Plays music when callers are parked.

Enable Music during Busy Camp On – Plays music when callers are camped on another user's extension.

System Default Music – Will play the default system Music On Hold.

External Source – Please contact Shaw Business for additional details on this feature.

Custom Music On Hold – Allows you to select a file that has been uploaded in the Announcement Repository (see the Announcement section on steps to upload files).

### **Call Park**

Call Park Groups are used to allow users to answer a call that is ringing on another extension in their group.

An Administrator can manage the Call Park and Group Call Park settings. Settings for the service include recall and alternate recall configurations, and Group Call Park display timer and announcement management.

Group Services > Site Services > Call Park

Figure	22								
Dashboard	Group Profile	Departments	Manage Users	Group Services	Utilities	Directory	Disaster Redirect	Call Details	
✓ Site Service	es Y Calling	Plans Y FAC							
Call Park									
Settings for Cal	I Park								
Alternate Recall	User: None		Ŧ						
	Alert park	ting user only							
Rec		ing user first, then a	ternate user						
		mate user only							
- Settings for Gro	up Call Park								
Display Timer:	5 v seconds								
		nation Announcemen	t						
- Settings for All I	Parked Calls								
-	ern for Recalled Cal	Is: Normal	T						
	Recall Time								
Alert Alternate 6	Recall User Wait Tim								
Alert Alternate I	Coolin Osci Prant Tim		, 						
Save									
- Call Park Group	s								
No call park grou Add	ups found								
Auu									

### **Call Pickup Groups**

Call Pickup Groups are used to allow users to answer a call that is ringing at another extension within their Call Pickup Groups. To add or modify a Call Pickup Group:

Group Services > Site Services > Call Pickup

1. Select Add

Figure 23
Desthoard Group Profile Departments Manage Users Group Services Utilities Directory Disaster Redirect Call Details
Sate Services Call Pickup
Call Pickup
Call Pickup
Call pickup Groups

2. Name Call Pickup Group (for example, Help Desk)

Dashboard	Group Profile	Departments	Manage Users	Group Services	Utilities	Directory	Disaster Redirect	Call Details
<ul> <li>Site Service</li> </ul>	es 🗸 Calling	Plans Y FAC						
Call Pickup								
-Call Pickup Gro	ups							
	uired field.							

- 3. Click Save
- 4. Click Search to see list of all available users
- 5. Select desired users and click Add button



6. Click Save

Once configured, any of the users in the Call Pickup Group can use the feature access code \*88 to pick up another user ringing line.

### **Parking Calls**

To park a call to a Call Park Group:

- 1. Place the active call on hold
- 2. Initiate a new call and dial #58

The system will search for an available extension within the Call Park Group and announce the extension the call is parked on.

To park a call on any number in your enterprise:

1. Dial \*62, then dial the extension followed by #

To retrieve a parked call:

- 1. Pick up any handset in the group and dial \*82
- 2. Enter the extension the call was parked on followed by #

Alternatively, you can retrieve a parked call from the desktop client by selecting Retrieve Parked Call and then dialing the extension the call was parked on followed by #.

### **Hunt Group**

Hunt Groups are used to ring specific groups of users in a pre-determined pattern within or across locations when a call is made to the Hunt Group.

To modify a Hunt Group, select:

Group Services > Site Services > Hunt Group (Select Desired Hunt Group)

Administrators can control the following:

- Hunt Group Profile information
- No Answer Settings
- Not Reachable Settings
- Calling Line ID Settings
- The users assigned to receive calls from the Hunt Group
- Call Policies Settings

Figure 26
Profile Calling Features My Calts
Profile
· indicates required field.
r Profile Settings
Hunt Group ID.         4030024262_gdev:shanbusines.ca           * Name:
Camp Line D cas rame. Group
Department: None *
Language: English •
Time Zone: (OMT-66 00) (Canada) Mountain Time * Allow Call Waiting on agents
Group Policy: Gr
No Answer Settings
Skip to next agent after 1 v rings
Forward call after waiting 30 seconds Call forwards to:
Nol Reachable Settings
Call forwards to:
Make Hunt Group busy when all available agents are not reachable
r Calling Line ID Settings
Use the system default CLID configuration (currently including the Hunt Group Name in the CLID)
Customize the CLID for this Hunt Group:
C Include the Hunt Group Name in the CLID
r Users
Group D: Al Groups V Department Any V
Last Name First Name Search
Available Users Available Users Two, Branding (403002490@dev:abavbosinesc.c) Add 2 Add 2 Add 2 Add 2 Add A>>
<
Call Policies Vew or modify Call Policies for the User
Connected Line Identification Privacy on Redirected Catal © Privacy for Estenal Cata © Privacy for Stata
Send Call Being Forwarded Response on Redirected Calls Demonal Calls

### **Profile Settings for Hunt Group**

The Profile Settings allow you to rename the Hunt Group and modify the Group Calling Line ID Last and First name. This is important because it will be displayed on the user's phone when a call is received from the Hunt Group.

#### Figure 27

Profile Settings	
Hunt Group ID:	4036002492@dev.shawbusiness.ca
* Name:	Sales Hunt Group
* Calling Line ID Last Name:	HG
* Calling Line ID First Name:	Sales
Department:	None <b>v</b>
Language:	English 🔻
Time Zone:	(GMT-06:00) (Canada) Mountain Time 🔻
	Allow Call Waiting on agents
	Circular
	Regular
Group Policy:	Simultaneous
	Uniform
	Weighted Call Distribution Edit

### **Group Policy**

This section determines the pattern in which calls will be routed to Hunt Group users:

Figure 28	
Group Policy:	Circular Regular Simultaneous Uniform Weighted Call Distribution Edit

There are five Group Policy call options:

Circular – This will route calls to a user based on the order of users, and will always start users with the user following the last user that received a call from the Hunt Group.

Regular – This will route calls to a user based on the order of users starting with the user on the top of the list.

Simultaneous - This will ring all users' phones at the same time.

Uniform – This will ring the user's phone who has been idle in the Hunt Group the longest.

Weighted – This will ring users based on pre-set weighted design. If this option is selected you must assign the weight. If you had four users, an example would be: User 1 = 20%, User 2 = 20%, User 3 = 30%, User 4 = 30%.

#### **No Answer Settings**

This assigns the number of rings a caller will hear before being routed to the next user in the Hunt Group.

To forward unanswered calls to another destination, select the box and allocate the number of seconds before the call will forward. Lastly, assign a number to forward the call to.

1	Figure 29
	No Answer Settings
	<ul> <li>Skip to next agent after 4 v rings</li> <li>Forward call after waiting 30 seconds</li> </ul>
	Call forwards to: 4031234567

### **Not Reachable Settings**

These settings are used to forward a call to an off-net destination in the event that none of the users are connected to the network or considered offline.

 Figure 30

 Not Reachable Settings

 ✓ Enable Call Forwarding Not Reachable

 Call forwards to: [4035555555]

 ✓ Make Hunt Group busy when all available agents are not reachable

### **Calling Line ID**

Select Customize Calling Line ID to use the ID specified in the section above. Select Customize the CLID for this Hunt Group. Optionally, select the "Include the Hunt Group Name in the CLID" \*Note: There is limited space on the user's phone for displaying this information, unless the Hunt Group name is short. This is not recommended as the caller ID will be cut off it is too long.

### **Add/Remove Users**

To add users to a Hunt Group:

1. First preform a search

#### Figure 31

Available Users         Assigned Users           5662480, 403956240 (403956243) (403956241) (403960241) (403960241) (403960241) (403960241) (4039602490)         Time Stranding (4039602490) (4039602490)           Mik, Faraz (4039602490)         One, Branding (4039602490)         One, Branding (4039602490)	sup ID: All Groups V	Department: First Name:	Any	V Search	
0356622400 (4035602491) Malk: Franz (4036002491) Malk: Franz (4036002491) Sinclair, Robert (4036002493) Add > Add > Add > Add Al >>		First Name.			
Maik, Farz (4036002481) Maik, Farz (4036002480) Sinclair, Robert (4036002483)		_	_		_
Malik, Faraz (4036002480) Sinclair, Robert (4036002483) Add > < Remove Add All >>		-	h		-
Add > < Remove Add Al >> </td <td></td> <td></td> <td></td> <td>One, Branding (4036002490@dev.shawbusiness.ca)</td> <td></td>				One, Branding (4036002490@dev.shawbusiness.ca)	
Add > < Remove Add All >>					
< Remove Add All >>	sinclair, Robert (4036002483)				
< Remove Add All >>					
< Remove Add All >>					
< Remove Add All >>					
<pre>&gt;&gt; like bit bit bit bit bit bit bit bit bit bit</pre>			Add >		
			< Remove		
<< Remove All			Add All >>		
			<< Remove All		
				2	
			r		-

- Select User and click Add
   \*Please note Hunt Groups can include user accords and multiple groups. The available list may also
   display users from different groups.
- 2. To remove users, select users from the Assigned Users List and select Remove
- 3. Click Save

### **Trunk Group**

To modify a Trunk Group, select:

Group Services > Site Services > Trunk Group (Select Desired Trunk Group as applicable)

Trunk Group Profile contains information about the Trunk Group, which is not modifiable by the Enterprise Administrator.

The Group Administrator can also manage the redirect options for the Trunk Group. There are three redirect options available:

- 1) Call Forwarding Always: Allows the enterprise and Group Administrator to unconditionally set the redirect to a phone number or another Trunk Group within the same enterprise or group.
- Incoming Capacity Exceeded: Allows the enterprise or Group Administrator to preset the redirect for a capacity-exceeded condition to a phone number or another Trunk Group within the same enterprise or group.
- 3) Disaster Redirect: Allows the enterprise or Group Administrator to preset the redirect for a failover condition to a phone number or another Trunk Group within the same enterprise or group. If None is selected, then busy treatment is applied when failover occurs.

Figure 32
Profile
Save
* indicates required field.
Trunk Group Profile
Bursting: On ® Off
Max active calls: 1
Max bursting active calls:
Device Name: 201806191130_4036005150
Pilot User ID: 4036005150@dev shawbusiness.ca
Call Forwarding Always Ocall Forwarding Always Action: Forward to Phone Number: Reroute to Trunk Group: None Reroute to Trunk Group: None
Incoming Capacity Exceeded
None Incoming Capacity Exceeded Action:     Forward to Phone Number:     Reroute to Trunk Group: None
r Disaster Redirect
Disaster Redirect Timeout: 8 v seconds
None
Disaster Redirect Action: O Forward to Phone Number:
Reroute to Trunk Group: None V

### **Call Policies**

Call Policies	
View or modify Call Policies for the User	
Connected Line Identification Privacy on Redirected Calls:	● No Privacy ○ Privacy For External Calls ○ Privacy For All Calls
Send Call Being Forwarded Response on Redirected Calls:	Never     Internal Calls     All Calls
	Originating Identity     Ordirecting User Identity For External Redirections     Redirecting User Identity For All Redirections

Connected Line Identification Privacy on Redirected Calls: This policy controls the connected line identification for the destination of a redirected call. This allows users who redirect their calls to a personal number (for example, a mobile phone) to (optionally) keep this number private and use their business phone number as a connected line identity.

This policy applies to normal redirections (for example, Call Forwarding and Call Transfer) and Findme/Follow-me redirections (for example, Simultaneous Ring, Hunt Groups, Call Centers, Route Point, and so on). When the policy is applied to the call redirection scenarios such as Hunt Groups and Call Centers, the pilot number can be delivered as a connected line identity instead of the agent's number.

The policy takes the following three values and defaults to "No Privacy":

#### 1) No Privacy

If this policy is set to "No Privacy", then the redirecting party allows the Connected Line Identification of the redirect destination to be sent to the remote party.

#### 2) Privacy for External Calls

If this policy is set to "Privacy For External Calls", then the redirecting party allows the Connected Line Identification of the redirect destination to be sent to the remote party only when the remote party is in the same group/enterprise as the redirecting party.

If the remote party is not in the same group/enterprise as the redirecting party, then the Connected Line Identification sent to the remote party is the Connected Line Identification prior to the redirection (that of the redirecting user for a normal redirection), and not the Connected Line Identification of the redirect destination.

#### 3) Privacy for All Calls

If this policy is set to "Privacy for All Calls", then the redirecting party never allows the Connected Line Identification of the redirect destination to be sent to the remote party. The Connected Line Identification sent to the remote party is the Connected Line Identification prior to the redirection (that of the redirecting user for a normal redirection), and not the Connected Line Identification of the redirect destination.

Send Call Being Forwarded Response on Redirected Calls: This policy controls whether to generate a SIP 181 (Call Is Being Forwarded) response when a redirection is performed on a call prior to its answer. The SIP 181 response is used to indicate that the call is being redirected to a different destination. This policy applies to normal redirections before answer (for example, Call Forwarding and Blind Call Transfer before answer).

This concludes the Enterprise Admin Web Portal Guide for SmartVoice – Trunking Edition. If you have any additional support questions, please contact us at 1-877-742-9249 or <u>inquiries@shawbusiness.ca</u>. We're happy to help.

# Shaw) Business

For customer care and technical support, contact 1-877-742-9249.