

**CYNERGY BANK plc –
CONDITIONS PRECEDENT CHECKLIST
AS AT**

Key Terms

means _____, the Lender's solicitors

Borrower

Facility Letter

means the term loan facility letter between the Borrower and the Lender

Lender

dated _____ means Cynergy Bank plc

means _____ Solicitors, the Borrower's solicitors

Save as defined above, capitalised words and phrases in this document shall have the same meanings as given to them in the Facility Letter dated _____

| CONDITIONS PRECEDENT | | | |
|-----------------------------|-----------------------------|---------------|-----------------------|
| CP No | Document/Requirement | Status | Responsibility |
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