DEAL CASE STUDY

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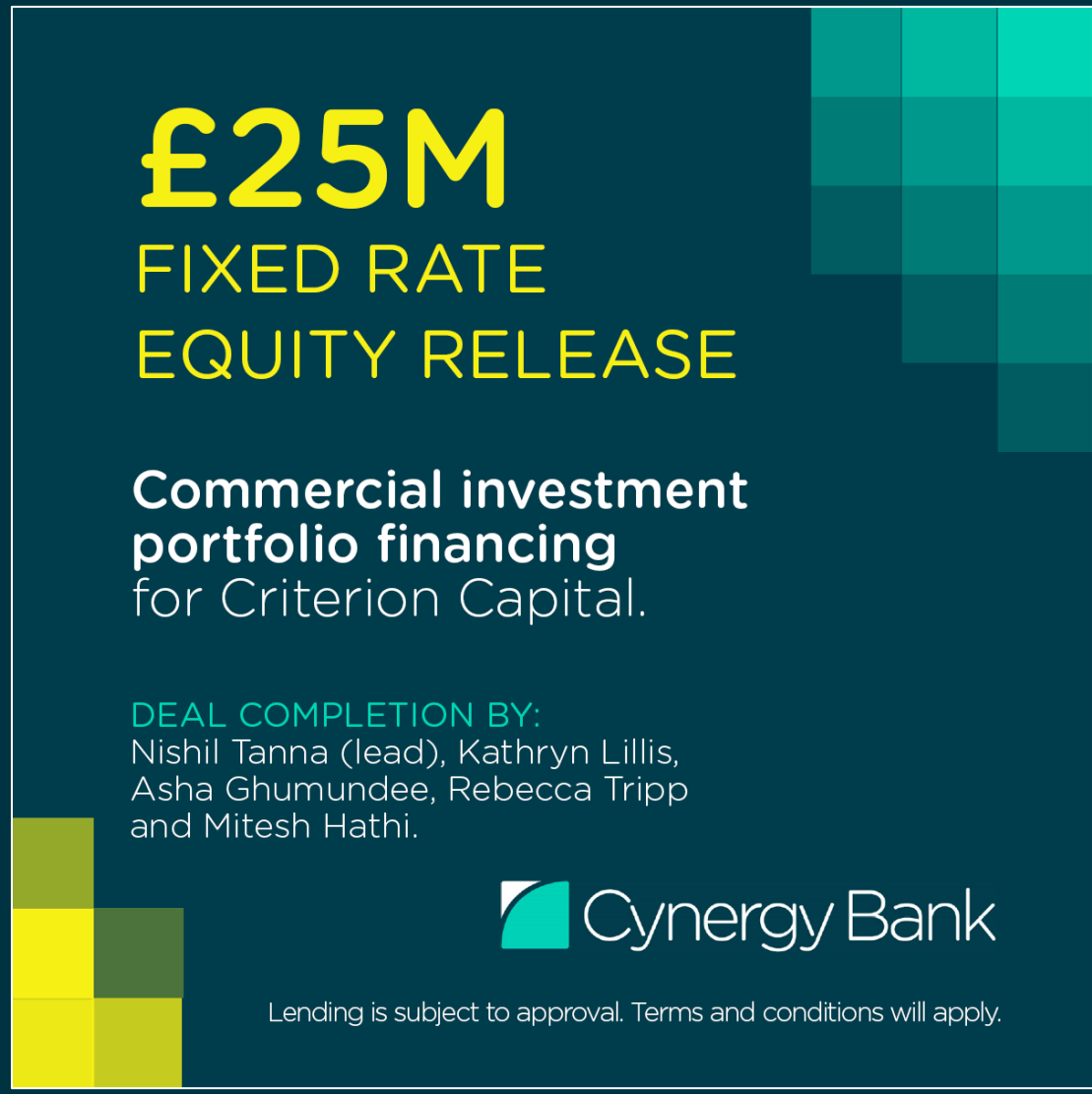
Equity release deal for Criterion Capital

£25.0m

Criterion Capital is a prominent and well-respected UK Real Estate Group. Their stature and reputation ensured considerable competition to win this piece of business, but it was the optimal deal structure worked out by the Cynergy Bank team, alongside the strong working relationship they quickly established with Criterion Capital that sealed the deal.

The equity release facility was structured around an interest-only Fixed Rate Term loan secured against a commercial investment portfolio—comprising assets in London and Manchester—in order to supercharge Criterion Capital's UK-wide expansion of their unique Zedwell hotel concept.

The Cynergy Bank deal team: Nishil Tanna (deal lead) supported by Kathryn Lillis, Asha Ghumundee, Rebecca Tripp and Mitesh Hathi.



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