

ADAMS AVIATION SUPPLY COMPANY LIMITED
DEAL SUMMARY

ASSET BASED LENDING FACILITY

£7,000,000



Cynergy
Business
Finance

ADAMS AVIATION SUPPLY COMPANY LIMITED DEAL SUMMARY

Cynergy Business Finance has provided Rcapital, a leading UK private equity firm, with a £7,000,000 asset-based lending (ABL) funding facility to support its acquisition of Adams Aviation Supply Company Limited.

Founded in 1968 by pilot Russ Adams, Adams Aviation is headquartered in Crawley with separate European hubs. The business supplies aircraft parts, spares and accessories to airlines, operators, maintenance companies, armed forces and aircraft manufacturers.

Adams Aviation has established itself as Europe's largest dedicated distributor of parts and accessories for general and business aviation, supported by long-standing supplier relationships.

The facility will help fund the acquisition and provide working capital for continued growth and expansion across the UK and Europe.



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We are delighted to have completed the acquisition of Adams Aviation. The asset-based lending facility provided by Cynergy Business Finance has been central to delivering this transaction and gives us a strong platform from which to invest in the business.

We are very appreciative of the efforts made by Paul Fraser, Mark Simpson and the wider Cynergy team who worked at pace to deliver a flexible funding solution for the business.

SAM DUBERLY

INVESTMENTS DIRECTOR,
RCAPITAL





Supporting Rcapital's acquisition of Adams Aviation reflects our commitment to backing businesses with strong market positions and clear growth opportunities.

Adams Aviation's heritage, specialist capabilities and leading distribution platform highlight the potential of the business and the opportunity for its next chapter. We look forward to seeing the business thrive under Rcapital's ownership.

PAUL FRASER

EXECUTIVE DIRECTOR

CYNERGY BUSINESS FINANCE



LET'S TALK...

Call us on:

0161 804 1351

(Telephone lines are open 9.00am–5.00pm Monday to Friday, excluding bank holidays)

Or email us at: enquiries@cynergybusinessfinance.co.uk



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