


dormakaba Company collected Consensus

Date: February 10, 2025

	HY 2023/24		HY 2024/25		FY 2023/24		FY 2024/25	
	<i>Actual</i>	<i>Consensus</i>	<i>Minimum</i>	<i>Maximum</i>	<i>Actual</i>	<i>Consensus</i>	<i>Minimum</i>	<i>Maximum</i>
Net Sales, [mCHF]	1,376.5	1,413.2	1,405.2	1,427.3	2,837.1	2,916.3	2,880.9	2,965.2
organic Growth	3.9%	4.4%	3.6%	5.5%	4.7%	4.0%	3.5%	4.5%
Adjusted EBITDA, [mCHF]	200.7	215.1	212.0	219.0	416.9	451.1	440.0	460.0
Adjusted EBITDA margin	14.6%	15.2%	15.1%	15.5%	14.7%	15.5%	15.2%	15.6%
Net Profit, [mCHF]	48.5	71.8	43.0	86.0	82.2	174.0	128.6	198.0

Company-gathered consensus based on 9 estimates

This information is provided by dormakaba for information purposes only and is not intended to constitute investment advice. Its publication by dormakaba shall under no circumstances be regarded as a validation, endorsement or approval by dormakaba or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of dormakaba, or of its management. dormakaba cannot be held responsible for any of the information, statement or data contained in or omitted therein. dormakaba provides no assurance, guarantee or warranty regarding the accuracy, reliability or completeness of the information contained herein.

For further information regarding consensus forecasts please contact the Investor Relations Team.