


## dormakaba Latest Consensus Estimates

Date: January 30th, 2026

	H1 2024/25	H1 2025/26			FY 2024/25	FY 2025/26		
	<i>Actual</i>	<i>Consensus</i>	<i>Minimum</i>	<i>Maximum</i>	<i>Actual</i>	<i>Consensus</i>	<i>Minimum</i>	<i>Maximum</i>
<b>Net Sales, [mCHF]</b>	<b>1.421,3</b>	<b>1.382,7</b>	1.355,6	1.439,6	<b>2.870,1</b>	<b>2.864,3</b>	2.813,3	2.927,0
Organic Growth	5,1%	2,4%	1,1%	3,5%	4,1%	3,8%	3,0%	4,8%
<b>Adjusted EBITDA, [mCHF]</b>	216,1	216,5	212,0	226,0	445,0	463,9	454,0	473,0
<b>Adjusted EBITDA margin</b>	<b>15,2%</b>	<b>15,7%</b>	15,4%	15,8%	<b>15,5%</b>	<b>16,2%</b>	16,1%	16,4%
<b>Net Profit, [mCHF]</b>	<b>96,7</b>	<b>85,7</b>	52,5	100,0	<b>240,4</b>	<b>198,0</b>	112,0	220,0

*Company-gathered consensus based on 10 estimates*

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