

dormakaba Latest Consensus Estimates

Date: January 30th, 2026

	H1 2024/25		H1 2025/26		FY 2024/25		FY 2025/26	
	Actual	Consensus	Minimum	Maximum	Actual	Consensus	Minimum	Maximum
Net Sales, [mCHF]	1.421,3	1.382,7	1.355,6	1.439,6	2.870,1	2.864,3	2.813,3	2.927,0
Organic Growth	5,1%	2,4%	1,1%	3,5%	4,1%	3,8%	3,0%	4,8%
Adjusted EBITDA, [mCHF]	216,1	216,5	212,0	226,0	445,0	463,9	454,0	473,0
Adjusted EBITDA margin	15,2%	15,7%	15,4%	15,8%	15,5%	16,2%	16,1%	16,4%
Net Profit, [mCHF]	96,7	85,7	52,5	100,0	240,4	198,0	112,0	220,0

Company-gathered consensus based on 10 estimates

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