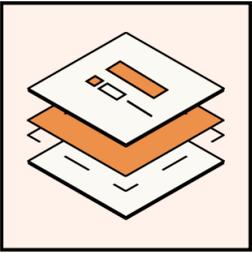
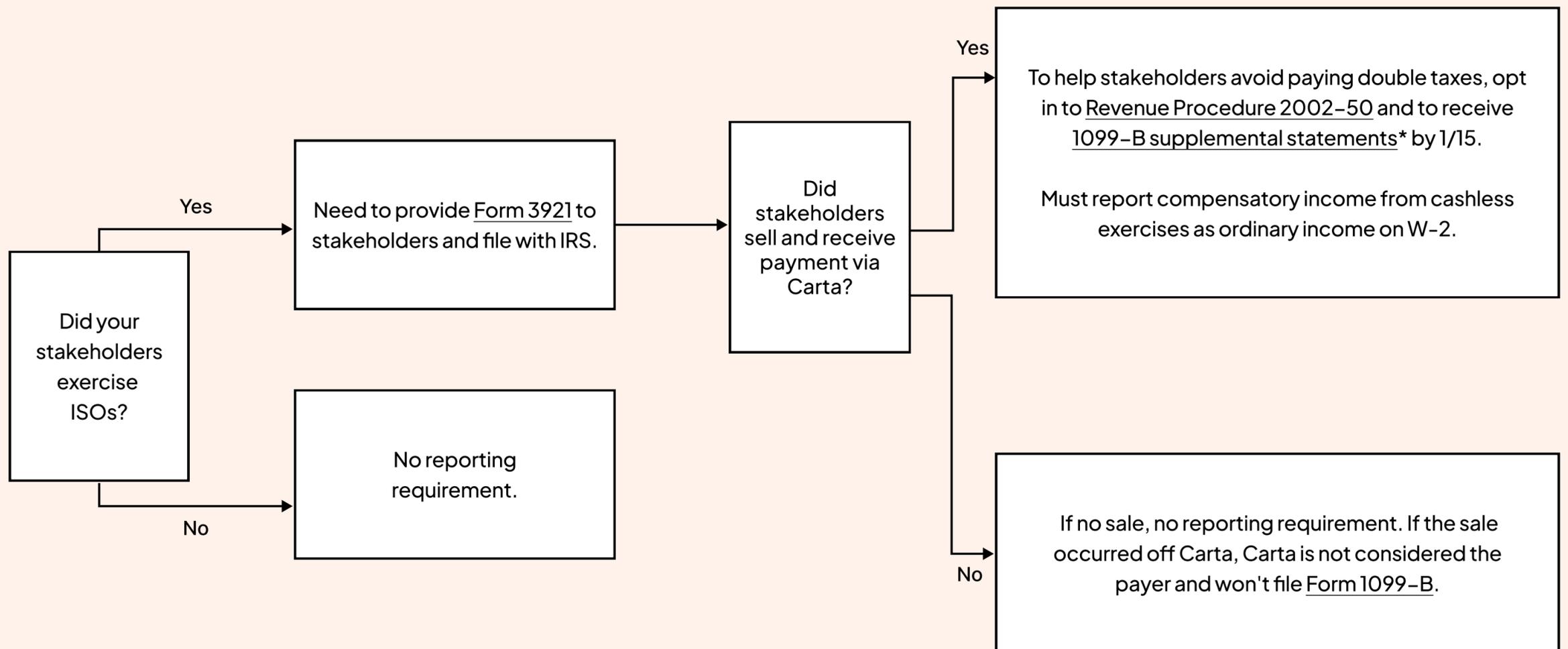


Tax reporting requirements for ISOs



Here's a guide to help you understand the tax reporting requirements if your stakeholders exercised or sold incentive stock options (ISOs).

ISOs



*The seller will not receive a Form 1099-B if the transaction was cashless and the company is using Carta's Revenue Procedure 2002-50 tool, or in cases where the treatment of a transaction as an option cancellation rather than an actual sale is confirmed.