

# Dedicated platform for Private Equity teams

Wide portfolio of functionality covering core use cases for deal and fundraising teams

## Fundraising / IR

FUNDRAISING & CO-INVESTMENTS

INVESTOR MANAGEMENT

## Supporting modules

ANALYTICS & REPORTING

ADVISER FEES

## Integrated research capabilities

COMPANY RESEARCH

## Company data

3RD PARTY APIS

## Native integrations

OUTLOOK INTEGRATION

MS TEAMS INTEGRATION

## Shared platform capabilities

AI AUTOMATIONS

ADVANCED SEARCH

FILE STORAGE

AUTOMATIC ENRICHMENT

MCP SERVER

LLM AGENT