

hybrid meetings.

The WorkLab Guide

Team Building

& Bonding

How to Get Hybrid Meetings Right

Who needs to be there in person? Who can catch up later? Here are five types of hybrid meetings—and how to make every one count. **Illustration by David Sparshott**

A note on the WorkLab Guides:

Hybrid work is a work in progress—and no one has all the answers. At Microsoft, we take a learn-it-all approach, looking to the data

and research where we can; talking to our

customers; and learning from our own

discoveries as we go.

employees as well. We've informed these guides with as much data and research as

possible. But there's still much to learn—and we're committed to share new insights and

Great meetings are the bedrock of a thriving organization. But our data shows that today's employees expect to be able to meet from anywhere—the office,

This guide covers the best way to approach five different types of

their home, in a coffee shop, or on the subway. And they need to meet less. **The problem:** Since February 2020, the average Microsoft Teams user saw a 252 percent increase in their weekly meeting time, and the number of weekly

meetings has increased by 153 percent. Consider research from Microsoft's Human Factors Lab, which demonstrates how back-to-backs cause stress and fatigue, and the link between too many meetings

and a human energy crisis becomes clear. Make meetings count: It starts with designing meetings intentionally considering each step before, during, and after the meeting to maximize

effectiveness and value. Here's your guide to five types of hybrid meetings—and how to get each of them right.

Five Types of Hybrid Meetings

Design

& Create

1:1 Connect

Discuss Brainstorm & Decide

Prioritize In-person? Hybrid **Work Modes** Sync / Async Sync / Async Medium Open Open collaboration space conference room collaboration space Focus room collaboration space Collaboration Experiences conference room conference room Focus room meeting room

The key to any great brainstorm: Create an atmosphere where people can freely throw out their thoughts without the pressure to be right.

Meeting Type: Brainstorm

The need: It's all about psychological safety, and that is harder to build in hybrid without the non-verbal cues that support turn-taking during in-person team

creative luminaries—can more easily beam in.

Can it Be Asynchronous? Potentially

Style to Prioritize: In-person

Have Better Hybrid Brainstorms

time. But hybrid brainstorms have a key upside: anyone—busy executives,

Before the meeting, position the camera so everyone can see the whiteboard. And use Whiteboard in Teams to give everyone a shared doc in which to write, draw, and share images or emojis.

Be intentional about building a positive and supportive atmosphere so that

people can be vulnerable in sharing ideas and outside-the-box thinking.

Foster Trust

Check Your Tech

contribute ideas. Summarize

Style to Prioritize: Hybrid

Meeting Type: Discuss & Decide **Can it Be Asynchronous?** Potentially

Keep "Discuss & Decide Meetings" on Track

Seek Out Diverse Perspectives • Ensure key stakeholders are present and available.

• Consider including invitees that may not be part of the decisionmaking process but can offer unique points of view and insights—a new-

A lively discussion can quickly get off track. • Include a target length of time for each section. • When no one is presenting slides, keep the agenda on-screen to remind

everyone of the topics of discussion and the decisions that need to

can react to and improve upon.

Define the Decision-making Process

the discussion.

Review Proposal and Seek Inputs Before implementing a decision, give attendees a chance to weigh in on the

Does everyone need to agree? Does a majority need to agree? Who has veto

Document the Decision Once feedback is incorporated, create and provide a detailed record of decisions, responsibilities, and actions.

Can it Be Asynchronous? Yes Style to Prioritize: Hybrid

Projects in which people divide tasks and complete them independently can still

The right mindset: Be intentional about these meetings—they can sometimes

be replaced by a request for status updates in a chat channel, or by notes or flags

require check-ins, standup meetings, and ad hoc syncs to align and solve

Make Every Standup a Useful Standup

around all the time.

Reliability

Necessity

your team.

shared in a collaborative document.

problems and unlock new ideas.

Experiment to determine the cadence that hits the right balance—you want to preserve focus time while making sure everyone stays in sync. • Start with biweekly. If that's too infrequent, move to weekly, then daily, and so on.

Duration You want to keep it moving and keep it short—any thorny issues that emerge should be dealt with offline or in another meeting.

• Standups start to really frustrate people when the team lead moves them

Meeting Type: 1:1 Connect **Can it Be Asynchronous?** No **Style to Prioritize:** In-person

Have Effective 1:1s

Start Today A study from Microsoft's Workplace Analytics team found that it's never too late to create a new norm around having longer and more frequent one-on-ones—it actually helped to keep employee workloads manageable.

Features in "My Team" will prompt you to schedule time to connect with your

At Microsoft, we embrace a management framework of "Model, Coach, Care."

And in the pandemic we <u>learned</u> just how critical the "care" component was.

the person before the work. Ask curious questions about how people are doing, what they need, and how you can support their career goals.

You can't apply a one-size-fits-all approach to one-on-ones. An approach that

It's easy to turn one-on-one into working sessions, but this is your time to put

Meeting Type: Team Building & Bonding **Can it Be Asynchronous?** No

Org-wide meetings intended to build social capital and communicate company culture should be synchronous, and leaders should encourage in-person attendance when possible. • Occasional off-site events are an option, but so is designating a single day

of the month on which as many people as possible come to the office.

• A gathering of almost any size can serve to build social capital, although

For team meetings, an hour is a good time frame, but bonding activities can be

experiences that are enjoyable for everyone. Organize Effective Team-building and Bonding

• Consider activities that allow employees to share something they've learned with the team. It's informative for everyone and develops communication skills for the presenter. • Encourage, rather than require, attendance by making events enticing in the first place. (As Microsoft CVP Jared Spataro points out in this recent keynote, free food can go a long way.)

• Find times that don't disadvantage parents or other people with evening obligations and think beyond happy-hour drinks—trivia challenges and other games are more inclusive ice breakers.

encourage others to participate. • Look for opportunities to **pair up** employees who don't normally work

together. Ask them to gather info about each other and then share it with

Takeaway

When you share a thoughtful follow-up, you capture critical creative breakthroughs and show participants that you value their time and energy. Don't forget to include the meeting recording and transcript.

 Think Big Who is a great "get" for this hybrid brainstorm who would otherwise be unavailable? Who will bring a fresh perspective or skillset? Provide a Warm-up Send a pre-read and some idea-generating exercises in advance to remote attendees that they can submit via video or writing.

 Mind the Chat Every meeting should have a dedicated note taker to capture insights and ideas, but all participants can use Teams live chat to capture thoughts and

Decision-making meetings usually need to be synchronous, as they require the group to work through challenges together, and they can often be hybrid.

to-the-workforce employee, a leader from another team, or a trusted external partner. **Share a Structured Agenda**

be made. **Prepare a Proposal** To focus the meeting, share a preliminary draft of a solution or plan that people

proposal and an action plan. Proactively seek out diverse perspectives during

power? Do votes and potential objections need to be recorded?

Meeting Type: Design & Create

These check-ins are a chance for everyone on the team to discuss problems or blockers and call out creative opportunities. Here's how to make them effective. **Cadence**

Stick with the same time of day or week, and prioritize it.

Dependencies Who is waiting on whom for what so they can accomplish their next task?

Does this meeting still need to happen? Or is the team just going through the

paces? Be ruthless about ending a recurring meeting that no longer serves

Data shows that in flexible models, regular connects between employees and their managers build resilience and foster a culture of trust—especially when it comes to new hires.

• To reinforce that you care about people, show up to syncs on time and refrain from rescheduling if possible. **Make Space**

energizes Jamal may exhaust Mary.

Style to Prioritize: In-person

as short as 15 minutes.

together in novel ways?

the group.

Use Viva Insights for Managers

Show You Care

Personalize It

team, among other useful reminders and insights.

• Workplace experts like <u>Frances Frei</u> point out that remote employees may need more one-on-one time. • With each individual, experiment with cadence, approach, duration, and location to hone in on the most effective approach.

relationships with their immediate team members report better wellbeing and higher productivity. • To learn more about designing a team on-site, check out this guide.

Team building is about becoming more efficient, effective problem solvers

together. Team bonding is about creating trust and building social capital.

Key idea: And both actions are important: employees who have thriving

care must be taken to be inclusive so that no one feels left out. • Leaders will need to leverage their creativity and sensitivity to design

Exercises • Think about what outcome you'd like to achieve. Want people to get to know

each other better? Want them to tackle unique, fun challenges and work

• Go first when it's time to share or contribute something personal to

form of collaboration.

Flexibility is a cornerstone of this new era of work, and optimal meeting arrangements won't always be possible. But it's helpful to know what approaches are most likely to yield the best results, and to strive for an ideal