

# BEDROC M&A METHODOLOGY



Bedroc can help your business create processes that maximize efficiency and improve time to value, all while managing the most complex systems through the merger and acquisition lifecycle. Over the years, we've developed a complete M&A program to help you achieve your goals.

## The M&A Practice

The Mergers and Acquisitions service combines the best of Bedroc's Information Technology advisory, architecture, engineering, security and program management talent to provide knowledgeable execution at any stage in the process. Bedroc's M&A service can provide skilled experts to assist in all phases of your project from due diligence through integration and operations.

## Why Bedroc?

Our solutions are purpose-built, laser-focused and highly functional. We help you deliver tangible results aligned to your strategies and objectives with clear, actionable planning and seamless integration. Our engineers have an expertise that's unmatched by our competitors. We're committed to serving as your trusted partner for long-term success.

## Solution Outcomes

- Define and document target state technology architecture
- Evaluate all facets of portfolio company including IT architecture, technology risk profile, support personnel, project portfolio and expected growth plans
- Assess and define IT project roadmap and cost framework for achieving desired technology infrastructure, support standards and enterprise integration goals



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## EVALUATE

Bedroc addresses key M&A needs by identifying, defining and documenting minimal and optimal IT standards. Additionally, we will perform technology due diligence, exploring:

- IT Infrastructure
- Application Inventory Review
- Vendor/Contract Discrepancies and Costs
- IT Security Posture and Risk Analysis
- IT Operational Effectiveness Measures
- Current Staffing Levels and Skillsets
- Roadmap and Budget to Reach Enterprise Integration Objectives

## INTEGRATE

Bedroc can help you integrate the underlying technology components and teams, capturing synergies and making it all more manageable through:

- IT Optimization
- Software Licensing
- Vendor/Contract Consolidation
- Network Consolidation
- Technical Integration
- IT Security
- Improved Collaboration

## OPERATE

Bedroc will assemble a support team to provide the continuity you need for an effective transition. Our team will have the critical skillsets required to get the job done and will train and transition ownership to you whenever your team is ready.

- Critical Skill Sets
- Support Continuity
- Documentation
- Cross Training



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