

Automation and Augmentation: Supercharge Your Credit Portfolio Management

As the financial services industry continues to innovate and evolve, leveraging automation and augmentation is crucial. By balancing these two approaches, financial institutions can unlock new levels of efficiency, effectively manage risk, improve the banker and client experience, and ultimately transform their operations.

Through **Automation**, your institution can:

⊗ Move from

- Manual, time-consuming processes
- Redundant data entry, reporting, and analysis
- High overhead costs
- Burdensome monitoring tasks, such as early detection of credit deterioration
- Slow adaptation to market and economic changes

⊙ Move to

- **Streamlined, connected workflows**
- **Improved productivity**
- **Reduced overhead and reporting costs**
- **Faster detection of at-risk loans**
- **Increased visibility and collaboration**

Through **Augmentation**, your institution can:

⊗ Move from

- Siloed, unused data
- Reactive risk management
- Less informed decision making
- Incomplete view of risk and client relationships
- Missed insights and opportunities

⊙ Move to

- **Centralized data**
- **Robust risk management frameworks and data architectures**
- **Real-time, strategic decision making**
- **proactive credit portfolio management**
- **Easy identification of new opportunities for profitable growth**

Experience the power of **Automation** and **Augmentation** together on a single platform and:

Reduce Credit Losses by 20 to 30%*

Decrease Monitoring Costs by 30 to 40%*

Improve Productivity by 30% or more*