## Clinician of the Future 2023

Elevating global voices in healthcare

Today's clinicians face challenges across a range of areas, from tackling staff shortages to keeping up with digital developments.

The new **Clinician of the Future 2023** report, from Elsevier Health, is a global study of over 2,600 doctors and nurses from more than 100 countries. The report provides the latest insights on future trends in healthcare, continuing the global research conducted last year in the inaugural Clinician of the Future report.



Clinicians enjoy their work, but more are considering leaving their roles than in 2022, with 13% considering leaving healthcare altogether.

86%

enjoy their jobs

37%

are considering leaving their jobs in the next 2-3 years

13%

are considering leaving healthcare in the next 2-3 years

54%

rate tackling the shortage of nurses as a priority



Technology and AI are empowering clinicians



Doctor (USA)

a win win for the patient."

There is a growing desire among clinicians to have digital technology expertise and use AI tools to learn and inform their decision making, but the in-person clinician—patient relationship will remain vital.

NOW



of clinical decisions are currently assisted by AI tools

Clinicians say it's desirable for doctors and nurses to be digital experts

FUTURE



find it desirable for physicians to use AI in clinical decision making



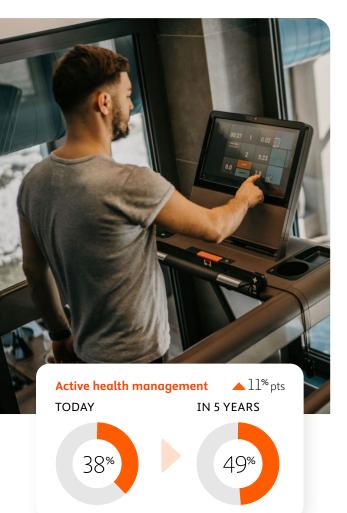
Doctors 73%



Nurses 71%







## Knowledge and technology are transforming the clinician-patient relationship



There is a trend towards patient empowerment with clinicians expecting the use of monitoring tools, knowledge of social determinants of health (SDOH), proactive health management, and health literacy to grow in the coming five years.

Use monitoring tools TODAY	IN 5 YEARS	▲18 <sup>%</sup> pts
27%	45%	
Social Determinants of Health & TODAY	k <mark>nowledge</mark> IN 5 YEARS	▲13% pts
35%	48%	
Health literacy TODAY	IN 5 YEARS	▲8 <sup>%</sup> pts
4]%	49%	

## Clinicians imagine a value-based future



Overall, clinicians have a positive sentiment toward value-based care, with most expecting it to reduce the burden on secondary care and improve the patient experience while saving costs.



of clinicians expect valuebased care to lower costs



believe patients will have more choice of which specialists they see



67% believe quality of patient

consultations

will be higher



expect hospital stays to be shorter



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<u>Clinician of the Future 2023</u>

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