

# GOVERNANCE

## Lockton Philippines Data Privacy Statement

At Lockton Philippines Insurance & Reinsurance Brokers, Inc., we are committed to protecting the privacy and security of your personal information. This Data Privacy Statement outlines how we collect, use, disclose, and safeguard the personal data we obtain while providing our insurance brokerage services. We comply with all applicable data protection laws and regulations to ensure the confidentiality and integrity of your information.

**Collection of Personal Information:** We collect personal information from you to provide insurance brokerage services and meet our legal obligations. The types of personal data we may collect include, but are not limited to, your name, contact information, date of birth, social security number, financial information, and insurance policy details.

**Use of Personal Information:** We use your personal information solely for the purpose of providing insurance brokerage services and related activities. This may include evaluating your insurance needs, obtaining insurance quotes, assisting with policy applications and renewals, managing claims, and providing customer support. We may also use your information to communicate with you about insurance products, updates, and relevant industry news.

**Disclosure of Personal Information:** We may share your personal information with relevant insurance carriers, underwriters, reinsurers, and other necessary third parties to facilitate the insurance brokerage process. This is done solely for the purpose of obtaining insurance coverage, policy administration, claims management, and other services related to your insurance needs.

**Data Security:** We employ appropriate technical, physical, and organizational security measures to protect your personal information from unauthorized access, use, or disclosure. These measures include encryption, firewalls, secure data storage, access controls, and staff training. We regularly review and update our security practices to ensure the ongoing integrity and confidentiality of your data.

**Data Retention:** We retain your personal information only for as long as necessary to fulfill the purposes outlined in this Data Privacy Statement and as required by applicable laws and regulations. When personal data is no longer needed, we securely dispose of or anonymize it to prevent unauthorized access.

**Third-Party Websites:** Our website may contain links to third-party websites or applications. We are not responsible for the privacy practices or content of such websites. We encourage you to review the privacy policies of any third-party sites you visit.

**Your Rights:** You have the right to access, update, correct, or request the deletion of your personal information held by us, subject to any legal requirements. You may also have the right to restrict or object to certain data processing activities. To exercise your rights or inquire about your personal information, please contact us using the contact details provided below.

**Updates to this Statement:** We may occasionally update this Data Privacy Statement to reflect changes in our practices or applicable laws. The most current version will be available on our website, and any significant changes will be communicated to you.

**Contact Us:** If you have any questions, concerns, or requests regarding this Data Privacy Statement or the handling of your personal information, please get in touch with us at +63288110388 or [Philippines.DPO@lockton.com](mailto:Philippines.DPO@lockton.com).

By entrusting us with your personal information, you acknowledge that you have read and understood this Data Privacy Statement and consent to collecting, using, and disclosing your personal data as described herein.

 General information sheet

 Articles of incorporation