



Pau, le 25 avril 2022

COMMUNIQUE DE PRESSE

Conversion of Terega's €250m Revolving Credit Facility into Sustainability-Linked Revolving Credit Facility

Teréga, France's leading independent gas infrastructure operator, introduced sustainability objectives into its €250 M RCF, thus successfully converting it into a Sustainability-linked facility

Under this amended RCF, the margin adjustment RCF is linked to Terega's performance on an ESG key performance indicator covering its methane emissions.

As a responsible actor in the energy sector, Teréga is committed to reduce its global environmental footprint through its methane emissions reduction roadmap, with a target announced in March 2021 of 36% reduction by 2025 compared to 2017 levels, notably by reducing fugitive emissions.

As part of its BE POSITIVE program (Positive Environmental Assessment), Teréga has also joined the "Oil & Gas Methane Partnership" (OGMP 2.0) along with some 60 other gas players. Through this initiative, launched by the United Nations Environment Programme (UNEP) with the support of the European Commission, gas operators commit to reducing their methane emissions from their activities and improving the accuracy of their reporting.

Agnès Butterlin, Finance, CSR and Procurement Director of Terega declared :

"Sustainability belongs to the core values of Teréga's strategy and is embedded in our operations across the Group. It has been a natural move to include ESG Commitments in our financing activities by converting as a first step our existing revolving credit facility (RCF) into a sustainability linked RCF."

Elena Burdykina, Sustainable Banking, Crédit Agricole CIB

"Crédit Agricole CIB is very proud to have accompanied Teréga in the structuring of its inaugural Sustainability-Linked RCF. Together with Teréga CSR, Financing and Investor Relations Department, a

team of great professionals strongly committed to the Sustainability agenda, we have successfully completed this landmark transaction restating Teréga's BE POSITIF commitment aligned with best market practices of sustainable finance."

À propos de Teréga

Implantée dans le Grand Sud-Ouest, carrefour des grands flux gaziers européens, Teréga déploie depuis plus de 70 ans un savoir-faire d'exception dans le développement d'infrastructures de transport et de stockage de gaz et conçoit aujourd'hui des solutions innovantes pour relever les grands défis énergétiques en France et en Europe. Véritable accélérateur de la transition énergétique, Teréga dispose de plus de 5000 km de canalisations et de deux stockages souterrains représentant respectivement 16% du réseau de transport de gaz français et 24% des capacités de stockage nationales. L'entreprise a réalisé en 2020 un chiffre d'affaires de 460 M€ et compte environ 660 collaborateurs.

Relations Médias Teréga :

Céline DALLEST
celine.dallest@terega.fr
06 38 89 11 07

Agence AUVRAY & ASSOCIES :

Candide HEIZ
c.heiz@auvray-associes.com
01 58 22 21 13

Vanessa WALTER
v.walter@auvray-associes.com
06 60 05 56 65