

PRESS RELEASE

With Enagás entering its share capital, Teréga opens a new chapter in its development in support of the decarbonization

Teréga announces today the completion of Enagás's entry into its share capital, with a 31.5% stake. This change in shareholding marks a new milestone in the Group's development. It consolidates its GAÏA 2035 strategic plan and strengthens its capacity to accelerate the deployment of infrastructures essential to decarbonization, in France and across Europe.

"We are delighted to welcome Enagás to our share capital, which confirms the relevance of our long-term strategy and the attractiveness of our company. This operation brings together two European players who share the same industrial vision and hold strong ambitions to accelerate decarbonization. Together, and alongside our historical shareholders, we will continue to ensure security of supply and strengthen our capacity to develop the infrastructures of tomorrow for the transmission and storage of renewable and low-carbon gases, for the benefit of our regions, decarbonization of the economy, and French and European energy sovereignty."

Carolle Foissaud, Chairwoman and Chief Executive Officer of Teréga

Completion of the share purchase transaction

Following Enagás' acquisition of the shares previously held by the global institutional investor GIC, Enagás joins Teréga's shareholding structure with a 31.5% stake, alongside Snam (40.5%), EDF Invest (18%), and Crédit Agricole Assurances (10%). This share buyback was made possible following the obtainment of all necessary regulatory approvals from the European Commission and the French Ministry of the Economy, Finance and Industrial, Energy and Digital Sovereignty.

This evolution in shareholding ensures continuity in Teréga's governance, fully respecting its independence, its public service mission, and its strong regional roots in the greater South-West of France.

Enagás, a long-term European industrial partner sharing a common strategic vision

This transaction reflects a perfect strategic alignment between two energy infrastructure operators in Europe who have a long-standing collaboration and share the same ambition: making energy infrastructures an essential lever for European decarbonization, while guaranteeing security of supply and the competitiveness of industries and regions.

Already partners on major European Projects of Common Interest (PCIs)—such as the H2med hydrogen corridor (BarMar project)—the two groups are strengthening their capacity for cross-border cooperation, consolidating the industrial development and European leadership of both companies.

Enagás fully supports the implementation of Teréga's GAÏA 2035 strategic plan and its ambition to become a 100% renewable and low-carbon energy hub by 2050.



About Teréga

Located in the Greater South-West, at the crossroads of major European gas flows, Teréga has for over 80 years deployed exceptional expertise in the development of gas transport and storage infrastructures and today designs innovative solutions to meet the major energy challenges in France and Europe. A true accelerator of the energy transition, Teréga has over 5,000 km of pipelines and two underground storage facilities representing 13.5% of the French gas transport network and 27% of national storage capacities respectively. In 2025, the company achieved revenue of €480M (excluding congestion balancing) and has 650 employees. Social responsibility is at the heart of Teréga's strategy, committed to the energy transition towards carbon neutrality. Teréga deploys programs in all ESG (Environment Social Governance) areas: the safety of its employees and the security of its infrastructure via the PARI 2035 program, the sustainable development of territories and social responsibility via the ENERGIZ MOUV program, supporting philanthropic projects through the Teréga Accélérateur d'Énergies endowment fund, and reducing environmental impacts through the BE POSITIF program with a commitment to reduce greenhouse gas emissions by -34% by 2030 compared to 2021 across all scopes 1, 2, and 3.

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