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PRESS RELEASE

Methanisation: Teréga reaches a new milestone, announcing the acquisition via its subsidiary, Teréga Solutions, of a 40% stake in the Chadasaygas Group, a regional player in methanisation.

Chadasaygas develops, builds and operates methanisation units. Through its subsidiary, Méthajoule, the Group is known for its methanisation process, known as the "dry discontinuous" method, which is particularly suited to agricultural inputs, largely derived from solid animal waste.

"We're delighted with this merger, which reflects our shared vision of the future of energy, based on shared convictions. We're proud to be playing a part in the development of an innovative company which is so keen to transform local raw materials into energy which will be good for the environment, and which will create wealth for the region."

Dominique Mockly, Chairman of Teréga Solutions

"I'm delighted and proud that our company can become part of a long-established French industrial gas group. This merger, based around real shared values to serve the regions and their development, will help us speed up, consolidate and industrialise our processes in a spirit of integrated ecology."

Olivier Bouttes, Founder and Chairman of the Chadasaygas Group.

A strategic alliance serving the needs of the region and energy transition

Created in 2011 in Châtel-Guyon (Auvergne), the Chadasaygas Group contributes to energy transition, proposing innovative solutions for the regions, using natural, local resources, and generating added economic and environmental value. The Group achieved turnover of 6.5 million euros in 2019 and employs 17 workers.

As a gas actor involved in the sustainable development of the regions, and seeking to build the energy models of the future, this acquisition is part of Teréga's ambitions:

- to play an active part in developing the biomethane industry, which is dynamic and with great potential, contributing its **industrial expertise and management of risks**,
- to support the Chadasaygas Group in a market segment which is still under-exploited today, but has huge potential for development: that of regional agricultural methanisation,
- to enhance its actions in the heart of the regions, as part of a circular economy approach which creates positive externalities (local, non-outsourceable energy production, a response to the management of agricultural coproducts, the replacement of synthetic fertilisers etc.).

This merger will thus enable Chadasaygas to speed up the roll-out of a network of methanisation sites across areas with high agricultural waste recovery potential, by installing methanisers able to process between 15,000 and 30,000 tonnes of agricultural inputs per year, giving a biomethane injection rate of up to 250 Nm³/h. A notable benefit will be the expertise and reputation accumulated by an industrial group with over 75 years' experience in the business.

Teréga Solutions' involvement will take the form of an investment of **5 million euros** aimed at two main projects:

- supporting the growth targets of the Méthajoule subsidiary, in order to acquire in the medium term a strategic position in the regional agricultural methanisation sector,
- supporting the Méthajoule Research and Development programme aimed at improving the competitiveness of its process and developing its equipment supplier business.

About Teréga

A true accelerator of energy transition, for more than 75 years Teréga has deployed its exceptional expertise in the development of gas transport and storage infrastructures and now designs innovative solutions to meet the great energy challenges in France and in Europe.

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About Chadasaygas

Specialising in the recovery of local resources for renewable energy production to serve the regions, Chadasaygas has been supporting, via its subsidiary Méthajoule, the development and construction of methanisation projects since 2013. It has a three-fold commitment: to the regions, to society and to the environment.

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