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## PRESS RELEASE

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### Successful launch of a 600 million euro bond issue

TERÉGA S.A. (rated Baa2 with stable outlook by Moody's), a regulated gas transport and storage infrastructure operating company, on 10th September successfully launched a bond issue with a 10-year maturity, for a total value of 600 million euros.

The transaction attracted subscriptions from high quality and geographically diverse institutional investors.

Dominique Mockly, Chairman and CEO of Teréga, comments: "This new 600 million euro bond issue will allow us to repay our existing bond of 550 million euros at maturity in 2025, and to increase our debt maturity to finance our future investments. The markets support our business model and our strategy based on the acceleration of the energy transition."

The bond will be listed on Euronext Paris.

The Book Runners in charge of the placement, which was dedicated to institutional investors, were BNP Paribas, Crédit Agricole CIB, Natixis, Société Générale Corporate and Investment Banking, and UniCredit.

The characteristics are as follows:

Issuer Teréga S.A

ISIN: FR001400SGZ5

Amount: 600 million euros

Maturity: 17 September 2034

Annual coupon 4%

Issue price: 99.628% (equivalent to a difference of 165 basis points against the reference mid-swap rate).

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## À propos de Teréga S.A.

Established in South-West France, at the crossroads between major European gas flows, Teréga has shared exceptional expertise for over 75 years in the development of gas transport and storage infrastructure. Today, it continues to develop innovative solutions to overcome the major energy challenges facing France and Europe. A true accelerator of the energy transition, Teréga operates over 5,000 km of pipelines and 2 underground storage reservoirs representing 15.6% of the French gas transport network and 26.9% of national storage capacity. In 2023, the company generated revenues of €494 million (excluding balancing and congestion) and had more than 646 employees. Corporate social responsibility is at the heart of Teréga's strategy, as it embarks on the energy transition to carbon neutrality. Teréga has rolled out programmes in all areas of ESG (Environmental, Social and Governance): its employee safety and its infrastructure security via the PARI 2025 programme, sustainable development of territories and social responsibility via the ENERGIZ MOUV programme, support of philanthropic projects via the Teréga Accélérateur d'Énergies endowment fund, and reduction of environmental impacts via the BE POSITIF programme with a commitment to a 34% reduction in greenhouse gas emissions by 2030 compared to 2021 on all scopes 1, 2 and 3, which would allow us to achieve -54% across scopes 1 and 2 compared with 2017.

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